

SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE
CITY OF SAN JOSE

MEMORANDUM

TO: OVERSIGHT BOARD	FROM: DEBRA FIGONE EXECUTIVE OFFICER
SUBJECT: SEE BELOW	DATE: September 20, 2012

INFORMATION

SUBJECT: COUNTY NOTICE OF OBJECTION TO ROPS 3 AND SUCCESSOR
 AGENCY RESPONSE

On September 14, 2012, the Santa Clara County Auditor-Controller, Vinod K. Sharma submitted the attached Notice of Objection to the Recognized Obligation Payment Schedule (ROPS) for the January 1, 2013 through June 30, 2013 period. These objections are in addition to the items discussed at the last Oversight Board meeting and resolved in the interim through language mutually acceptable to Successor Agency and County staff to the ROPS 3 Notes, which were subsequently submitted to the State Department of Finance with the ROPS 3.

With one exception, the objections reflect typos and other oversights that the Successor Agency agrees should be revised. We expect the State Department of Finance (DOF) to make the appropriate modifications pursuant to its authority under the Health and Safety Code.

The only item that remains in dispute is the treatment of the Reserve for the Housing Set-Aside Bonds – Line Number 57 as identified in the Objection letter and on ROPS 3. The County maintains that this amount should only be \$2,400,673, the amount needed to pay actual debt service in August 2013. The amount included by the Successor Agency on ROPS 3 is \$7,888,325, which is calculated based on the flow of funds as defined by the Housing Set-Aside Bond Indentures. These documents establish a Housing Special Fund, to be held in trust by the City on behalf of the former Redevelopment Agency, into which all Housing Set Aside amounts are required to be deposited for the purpose of paying debt service on outstanding Housing Set-Aside Bonds. Only when all required transfers (principal and interest payments and the bond reserve requirement) have been made to the Fiscal Agent for the Bond Year (i.e. prior to August 1) may the funds remaining in the Special Fund be used for any other purpose.

The law provides that the Oversight Board may refer any disputed findings of the County Auditor-Controller to the DOF for a determination of what will be approved for inclusion in the ROPS. This direction to have the DOF determine disputes was provided in the Oversight Board's Resolution No. 2012-08-1026, adopted on August 23, 2012.

OVERSIGHT BOARD

September 20, 2012

Subject: County Notice of Objection to ROPS 3 and Successor Agency Response

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Successor Agency staff will update the Oversight Board as necessary when the DOF has made its determinations regarding ROPS 3.

A handwritten signature in black ink, appearing to read 'Debra Figone', with a long horizontal flourish extending to the right.

DEBRA FIGONE
EXECUTIVE OFFICER

Attachment

County of Santa Clara

Finance Agency
Controller-Treasurer Department

County Government Center
70 West Hedding Street, East Wing 2nd floor
San Jose, California 95110-1705
(408) 299-5205 FAX 287-7629



NOTICE OF OBJECTION TO ROPS

Friday, September 14, 2012

City of San Jose Successor Agency
200 E. Santa Clara St. 14th Floor
San Jose, CA 95113

City of San Jose Oversight Board
200 E. Santa Clara St. 14th Floor
San Jose, CA 95113

Department of Finance
915 L Street
Sacramento, CA 95814

ROPS Period: January 1st, 2013 to June 30th, 2013 period
Successor Agency: City of San Jose

To the Successor Agency, Oversight Board, and Department of Finance:

Pursuant to Health and Safety Code section § 34182.5, my office has reviewed the Recognized Obligation Payment Schedule (ROPS) submitted by the above-noted successor agency for the above-noted period. After reviewing all items and funding sources, the Santa Clara County Auditor-Controller objects to the following items and/or funding sources on the submitted ROPS:

Line No.	Item	Funding Source	Reason for Objection
38	Series 1996B & 2003B (Merged Area)	RPTTF	<p>The Successor Agency incorrectly reported the Total Outstanding Debt or Obligation amount for this item. That amount should be \$366,678 not \$514,128 as listed on the ROPS submitted to the DOF.</p> <p>It is the County Auditor-Controller's understanding that the Successor Agency has agreed to this revision and is relying upon the DOF to make an appropriate modification pursuant to Health & Safety Code, § 34179(h) upon receipt of this objection by the County Auditor-Controller.</p>
60, 61	Convention Center - Series 2001F	RPTTF	<p>The Successor Agency incorrectly stated the Contract/Agreement Execution Date for these items. This date should be 09/20/2001, not 09/20/2011 stated in the ROPS submitted to the DOF.</p> <p>It is the County Auditor-Controller's understanding that the Successor Agency has agreed to this revision and is relying upon the DOF to make an appropriate modification pursuant to Health & Safety Code, § 34179(h) upon receipt of this objection by the County Auditor-Controller.</p>
57	Reserve pursuant to H&S 34171(d)(1)(A) for funding debt obligations due in the next ROPS period	RPTTF	<p>The Successor Agency has listed an amount of \$7,888,325 to be set aside as a reserve for Housing Set-Aside Tax Allocation Bond (TAB) Debt Service pursuant to Health & Safety Code, § 34171(d)(1)(A). (This is clarified in the NOTES tab of the ROPS.)</p> <p>Pursuant to Health & Safety Code, § 34171(d)(1)(A) the amount of the reserve should be limited to the</p>

			<p>insufficiency to pay obligations for “the next payment due in the following half of the calendar year.” However, based on numbers provided by the Successor Agency, the debt service payment for Housing TABS due in the second half of 2013 is \$18,033,196.41. The available amount from the June distribution for the payment of this debt is estimated to be \$15,632,523.87 using the Successor Agency’s calculations. Therefore, the reserve required to be set aside to cover an insufficiency for uneven debt service payments for Housing TABs should be \$2,400,672.54. The County Auditor-Controller therefore objects to the Successor Agency’s listing of the reserve amount of \$7,888,325.</p>
110	SERAF Loan Origination and Monitoring Fee	N/A	<p>The Successor Agency has represented that this item is tied to Low Moderate Income Fund 1 (Line Item 108). Line Item 108 was removed from the ROPS by the Successor Agency under direction from the Oversight Board. Therefore, this line item (110) also should be removed from the ROPS.</p> <p>It is the County Auditor-Controller’s understanding that the Successor Agency has agreed to this revision and is relying upon the DOF to make an appropriate modification pursuant to Health & Safety Code, § 34179(h) upon receipt of this objection by the County Auditor-Controller.</p>

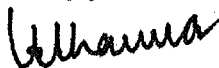
Notice of Objection to ROPS
ROPS Period: January 1st, 2013 to June 30th, 2013
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The Administrative Cost Allowance should be reduced accordingly to reflect the items set forth in this objection letter.

Please note that items and/or funding sources not questioned during this review are subject to subsequent review if they are included on a future ROPS. We also reserve the right to object to an item and/or funding source (including, but not limited to, the use of fund balance) on a future ROPS, even if no objection was made on a preceding ROPS. Additionally, we note that the interpretation of the Master Indenture (Notes TAB for Lines 1-17) is the subject of pending litigation between the Successor Agency and the County of Santa Clara.

Finally, we note that the Successor Agency removed several items from the ROPS after the County Auditor-Controller objected to these items. These include line items 89, 105, 106, 107, 108, 111, 112, 113, 114 and 116. To the extent that the Successor Agency places these items on any future ROPS, the County Auditor-Controller hereby reserves the right to assert objections at the appropriate time.

Sincerely yours,



Vinod K. Sharma, C.P.A.
Director of Finance
County of Santa Clara

Attachment: ROPS as submitted to the Department of Finance by Successor Agency

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the January 1, 2013 to June 30, 2013 Period

Name of Successor Agency: Successor Agency to the Redevelopment Agency of the City of San Jose

	Total Outstanding Debt or Obligation
Outstanding Debt or Obligation	\$ 3,589,520,881
Current Period Outstanding Debt or Obligation	Six-Month Total
A Available Revenues Other Than Anticipated RPTTF Funding	4,197,606
B Anticipated Enforceable Obligations Funded with RPTTF	97,672,530
C Anticipated Administrative Allowance Funded with RPTTF	1,478,450
D Total RPTTF Requested (B + C = D)	99,150,980
Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be the same amount as ROPS form six-month total</i>	\$ 103,348,586
E Enter Total Six-Month Anticipated RPTTF Funding <i>(Obtain from county auditor-controller)</i>	82,570,033 (*)
F Variance (E - D = F) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	\$ (16,580,947)
Prior Period (January 1, 2012 through June 30, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))	
G Enter Estimated Obligations Funded by RPTTF <i>(Should be the lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)</i>	48,317,439
H Enter Actual Obligations Paid with RPTTF	164,944,840
I Enter Actual Administrative Expenses Paid with RPTTF	-
J Adjustment to Redevelopment Obligation Retirement Fund (G - (H + I) = J)	-
K Adjusted RPTTF (The total RPTTF requested shall be adjusted if actual obligations paid with RPTTF are less than the estimated obligation amount.)	\$ 99,150,980

Certification of Oversight Board Chairman:
Pursuant to Section 34177(m) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named agency.

Chuck Reed
Name

Signature

Chair, City of San Jose
Title

August 23, 2012
Date

(*) Refer to "Notes" section.

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III)
 January 1, 2013 through June 30, 2013

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source						
									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
Grand Total									\$	\$	\$	\$	\$	\$	\$
							\$ 3,589,520,881	\$ 234,934,686	\$ -	\$ 697,700	\$ -	\$ 1,476,450	\$ 97,672,530	\$ 3,489,906	\$ 103,348,586
1	Reserve for Tax Allocation Bonds funding due in the next ROPS period (refer to "Notes" section)	N/A	N/A	Union Bank	Refer to "Notes" section.	Merged	\$ -	27,550,346						27,550,346	27,550,346
2	Series 1993 (Merged Area Refunding)	12/1/1993	8/1/2015	Union Bank	This authorizes the issuance of \$892,075,000 aggregate principal amount (Tax Allocation Bonds)	Merged	21,470,100	1,091,700					545,850		545,850
3	Series 1997 (Merged Area)	3/1/1997	8/1/2028	Union Bank	This authorizes the issuance of \$106,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	8,343,578	634,530					152,945		152,945
4	Series 1999 (Merged Area)	1/1/1999	8/1/2019	Union Bank	This authorizes the issuance of \$240,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	16,875,563	613,700					306,850		306,850
5	Series 2002 (Merged Area)	1/1/2002	8/1/2015	Union Bank	This authorizes the issuance of \$350,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	14,857,900	562,425					286,213		286,213
6	Series 2003 (Merged Area)	12/1/2003	8/1/2033	Union Bank	This authorizes the issuance of \$135,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	231,951,834	6,228,014					3,114,007		3,114,007
7	Series 2004A (Merged Area)	5/1/2004	8/1/2019	Union Bank	This authorizes the issuance of \$281,985,000 aggregate principal amount (Tax Allocation Bonds)	Merged	196,982,068	33,287,115					4,002,345		4,002,345
8	Series 2005A (Merged Area)	7/1/2005	8/1/2028	Union Bank	This authorizes the issuance of \$152,950,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	182,334,760	6,522,798					3,261,399		3,261,399
9	Series 2005B (Merged Area)	7/1/2005	8/1/2028	Union Bank	This authorizes the issuance of \$67,130,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	50,366,250	23,384,375					1,162,875		1,162,875
10	Series 2006A (Taxable) (Merged Area)	11/1/2006	8/1/2035	Union Bank	This authorizes the issuance of \$14,300,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	20,300,800	751,450					375,725		375,725
11	Series 2006B (Merged Area)	11/1/2006	8/1/2035	Union Bank	This authorizes the issuance of \$97,000,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	130,077,500	3,081,500					1,540,750		1,540,750
12	Series 2006C (Merged Area)	12/1/2006	8/1/2032	Union Bank	This authorizes the issuance of \$423,430,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	711,625,010	19,137,142					9,568,571		9,568,571
13	Series 2006D (Merged Area)	12/1/2006	8/1/2032	Union Bank	This authorizes the issuance of \$277,755,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	397,716,550	14,315,350					6,836,375		6,836,375
14	Series 2007A (Taxable) (Merged Area)	10/1/2007	8/1/2036	Union Bank	This authorizes the issuance of \$21,330,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	13,941,380	2,716,061					306,893		306,893
15	Series 2007B (Merged Area)	10/1/2007	8/1/2036	Union Bank	This authorizes the issuance of \$191,600,000 aggregate principal amount (Tax Allocation Bonds)	Merged	350,575,900	8,972,526					4,486,263		4,486,263
16	Series 2008A (Merged Area)	12/1/2008	8/1/2035	Union Bank	This authorizes the issuance of \$37,150,000 aggregate principal amount (Tax Allocation Bonds)	Merged	29,976,918	5,021,197					762,344		762,344
17	Series 2008B (Merged Area)	11/1/2008	8/1/2035	Union Bank	This authorizes the issuance of \$80,145,000 aggregate principal amount (Tax Allocation Bonds)	Merged	158,196,032	5,335,516					2,667,759		2,667,759
18	Series 1993 (Merged Area Refunding)	12/1/1993	8/1/2015	Union Bank	Fiscal Agent Fees	Merged	117,694	10,190					10,190		10,190
19	Series 1997 (Merged Area)	3/26/1997	8/1/2028	Union Bank	Fiscal Agent Fees	Merged	48,750	3,250					3,250		3,250
20	Series 1999 (Merged Area)	1/7/1999	8/1/2019	Union Bank	Fiscal Agent Fees	Merged	55,468	3,070					3,070		3,070
21	Series 2002 (Merged Area)	1/23/2002	8/1/2015	Union Bank	Fiscal Agent Fees	Merged	76,235	3,250					3,250		3,250
22	Series 2003 (Merged Area)	3/28/2004	8/1/2033	Union Bank	Fiscal Agent Fees	Merged	74,410	3,250					3,250		3,250
23	Series 2004A (Merged Area)	5/28/2004	8/1/2019	Union Bank	Fiscal Agent Fees	Merged	81,550	3,550					3,550		3,550
24	Series 2005A & B (Merged Area)	10/19/2005	8/1/2028	Union Bank	Fiscal Agent Fees	Merged	110,940	4,530					2,700		2,700
25	Series 2006A & B (Merged Area)	11/10/2006	8/1/2035	Union Bank	Fiscal Agent Fees	Merged	74,015	3,055					-		-
26	Series 2006C & D (Merged Area)	12/6/2006	8/1/2032	Union Bank	Fiscal Agent Fees	Merged	105,365	4,380					-		-
27	Series 2007A & B (Merged Area)	11/5/2007	8/1/2036	Union Bank	Fiscal Agent Fees	Merged	122,160	4,785					-		-
28	Series 2008A (Merged Area)	12/15/2008	8/1/2035	Union Bank	Fiscal Agent Fees	Merged	72,870	2,190					2,190		2,190
29	Series 2008B (Merged Area)	11/4/2008	8/1/2035	Union Bank	Fiscal Agent Fees	Merged	69,660	2,430					-		-
30	Series 1996A (Merged Area) - (refer to "Notes" section)	8/1/1996	7/1/2026	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	23,385,645	1,252,770					1,230,782		1,230,782
31	Series 1996B (Merged Area) - (refer to "Notes" section)	8/1/1996	7/1/2026	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	23,385,645	1,254,187					1,231,609		1,231,609

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source						
									LMHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
32	Series 2003A (Merged Area) - (refer to "Notes" section)	8/1/2003	8/1/2032	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	33,288,418	1,378,486					1,345,786		1,345,786
33	Series 2003B (Merged Area) - (refer to "Notes" section)	8/1/2003	8/1/2032	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	15,290,959	38,445					19,223		19,223
34	Fiscal Agent Fees - Subordinate Obligations	7/25/2011	8/1/2032	US Bank	Fiscal Agent Fees	Merged	166,076	27,300					16,000		16,000
35	Letter of Credit Fees (refer to "Notes" section)	6/1/1996	3/1/2013	JP Morgan	Letter of Credit Fees-Series 1996A&B and Series 2003A&B	Merged	2,556,000	2,556,000					1,290,000		1,290,000
36	Series 1996A (Merged Area)	1/9/2012	8/1/2032	Citigroup Global Markets, Inc.	Remarketing Fees - Variable Rate Bonds	Merged	208,152	14,868					7,434		7,434
37	Series 2003A (Taxable) (Merged Area)	1/3/2012	8/1/2032	JPMS LLC Cash Management	Remarketing Fees - Variable Rate Bonds	Merged	422,160	21,109					10,554		10,554
38	Series 1996B & 2003B (Merged Area)	1/5/2012	8/1/2032	Bank of America/Merrill Lynch	Remarketing Fees - Variable Rate Bonds	Merged	514,128	32,568					16,284		16,284
39	Series 1996A & B; Series 2003A & B; Series 2008F (Merged Area)	12/1/1993	8/1/2032	Standard & Poors	Annual Analytical Review	Merged	145,500	9,000					4,500		4,500
40	Series 1997E (AMT) (Merged Area)	6/1/1997	8/1/2027	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	27,903,576	1,324,938					487,581		487,581
41	Series 2003J (Taxable) (Merged Area)	7/1/2003	8/1/2029	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	43,258,194	3,970,861					804,057		804,057
42	Series 2003K (Merged Area)	7/1/2003	8/1/2029	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	8,126,745	473,206					119,648		119,648
43	Series 2005A (Merged Area)	6/1/2005	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	15,212,163	481,588					240,794		240,794
44	Series 2005B (Merged Area)	6/1/2005	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	182,144,694	8,824,188					2,824,352		2,824,352
45	Series 2010A-1 (Merged Area)	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	98,887,631	2,854,781					1,427,361		1,427,361
46	Series 2010A-2 (Merged Area)	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	3,104,350	111,150					55,575		55,575
47	Series 2010B (Taxable) (Merged Area)	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	4,420,118	1,619,392					84,458		84,458
48	Series 2010C (Taxable) (Merged Area) (refer to "Notes" section)	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds-Note: Remaining amount of obligation assumes interest at highest allowed variable rate	Merged	225,689,042	4,865,344					1,400,344		1,400,344
49	Series 1997E (AMT) (Merged Area)	7/1/2011	8/1/2027	Wells Fargo Bank	Fiscal Agent Fees	Merged	23,250	1,000							
50	Series 2003J (Taxable) (Merged Area)	7/1/2011	8/1/2029	Wells Fargo Bank	Fiscal Agent Fees	Merged	16,200	1,350							
51	Series 2003K (Merged Area)	7/1/2011	8/1/2029	Wells Fargo Bank	Fiscal Agent Fees	Merged	31,200	1,350							
52	Series 2005A & B (Merged Area)	6/1/2011	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	37,900	2,700							
53	Series 2010A-1 (Merged Area)	4/1/2010	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	45,500	4,500					4,500		4,500
54	Series 2010B (Taxable) (Merged Area)	4/14/2011	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	4,500	1,500							
55	Series 2010C (Taxable) (Merged Area)	4/1/2010	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	34,500	1,500							
56	Commercial Paper (refer to "Notes" section)	5/6/2010	6/30/2015	Wells Fargo Bank	Commercial Paper used to fund affordable housing projects.	Merged	14,227,000	600,000					300,000		300,000
57	Reserve pursuant to H&S 34171(d)(1)(A) for funding debt obligations due in the next ROPS period (refer to "Notes" section)	N/A	N/A	Wells Fargo Bank	H&S 34171(d)(1)(A) allows creation of a reserve as an enforceable obligation when the property tax allocation for the following ROPS period will be insufficient to pay all obligations due under provisions of bonds for the next payments due in the following half of the calendar year.	Merged	-	7,888,325					7,888,325		7,888,325
58	4th and San Fernando - Series 2001A	4/1/2001	9/1/2026	Wells Fargo Bank	Two Agency Projects, the Convention Center and the 4th Street Garage, were financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged	47,109,519	3,362,833					1,681,417		1,681,417
59	4th and San Fernando - Series 2001A	4/1/2001	9/1/2026	Wells Fargo Bank	Fiscal Agent Fees	Merged	46,200	2,200					2,200		2,200
60	Convention Center - Series 2001F	9/20/2011	9/1/2022	US Bank	Two Agency Projects, the Convention Center and the 4th Street Garage, were financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged	167,536,975	15,340,225					2,996,750		2,996,750

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt of Obligation	Total Due During Fiscal Year 2012-13	Funding Source							
									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total	
61	Convention Center - Series 2001F	9/20/2011	9/1/2022	US Bank	Fiscal Agent Fees	Merged	43,470	2,415								
62	CSCDA - 2005 ERAF Loan	4/1/2005	8/1/2015	CSCDA/Wells Fargo	Debt incurred for payment to the State to fund schools through the Education Revenue Augmentation Fund (ERAF). The State will intercept the City's property tax revenues to the extent that the loan repayment are not made by the Agency.	Merged	5,059,836	2,476,372					1,239,186			1,239,186
63	CSCDA - 2006 ERAF Loan	4/1/2005	8/1/2016	CSCDA/Wells Fargo	Debt incurred for payment to the State to fund schools through the Education Revenue Augmentation Fund (ERAF). The State will intercept the City's property tax revenues to the extent that the loan repayment are not made by the Agency.	Merged	5,533,142	2,014,664					1,007,342			1,007,342
64	HUD Section 108 Note (Masson/Dr. Eu/Security)	1/27/1997	8/1/2016	Bank of New York	Debt incurred for U.S. Department of Housing and Urban Development (HUD) Section 108 Loans.	Merged	1,704,788	370,587							8,398	8,398
65	HUD Section 108 Note (CIM Block 3/Central Place)	1/30/2006	8/1/2025	Bank of New York	Contract for loan guarantee assistance for housing and urban development	Merged	11,925,144	704,260					56,140			56,140
66	HUD Section 108 Note (Story/King Retail)	1/9/2008	8/1/2025	Bank of New York	Deed of trust	Merged	16,039,838	925,143					75,461			75,461
67	Intentionally Left Blank (refer to "Notes" section)															
68	Intentionally Left Blank (refer to "Notes" section)															
69	Successor Agency Bond Activities	9/13/2011	TBD	Bond Logistics	Arbitrage rebate calculation services	Merged	50,000	50,000					50,000			50,000
70	San Jose Redevelopment Agency vs Solis, Torrez dba Patty's Inn	3/2/2011	6/30/2012	Kenneth F. Solis or Bonnie C. Torrez dba Patty's Inn	Settlement Agreement & General Release	Merged	100,000	100,000					100,000			100,000
71	IDT Lease	12/14/2004	7/1/2022	Integrated Device Technology, Inc.	Parking Covenants - 8024 Silver Creek Road	Merged	1,639,000	148,000					149,000			149,000
72	IDT Lease with Option to Purchase	3/2/2010	6/30/2023	Integrated Device Technology, Inc.	Lease of Riparian Property	Merged	300,927	27,357					27,357			27,357
73 (a)	Adobe - Water Monitoring (refer to "Notes" section)	1/25/2010	8/31/2012	AECOM Technical Services, Inc./State Water Resources Control Board	Adobe Water Monitoring Services	Merged	46,426	44,778					44,778			44,778
73 (b)	Adobe - Water Monitoring: Accrual (refer to "Notes" section)	1/25/2010	8/31/2012	AECOM Technical Services, Inc./State Water Resources Control Board	Adobe Water Monitoring Services (Accrued from ROPS #1)	Merged	4,422	4,422					4,422			4,422
74 (a)	Block 3: Central Place Parking	8/6/2009	Refer to "Notes"	The 88 Master/Residential Association	Garage Cost Sharing - Annual Estimate	Merged	257,580	257,580					150,000			150,000
74 (b)	Block 3: Central Place Parking - Accrual (refer to "Notes" section)	8/6/2009	Refer to "Notes"	The 88 Master/Residential Association	Garage Cost Sharing (Accrued from ROPS #1)	Merged	20,715	20,715					20,715			20,715
75	Japantown Parking Lot Lease - Accrual (refer to "Notes" section)	6/5/2007	6/30/2012	Dobashi Kumato Partners	Parking Lot Lease - 575 North Sixth Street (Accrued from ROPS #1)	Merged	3,714	3,714					3,714			3,714
76 (a)	The Alameda Parking Lease	3/27/2009	3/26/2015	Gillick Family Partnership	Parking Lot Lease - The Alameda & Race Street	Merged	28,215	9,189					4,663			4,663
76 (b)	The Alameda Parking Lease - Accrual (refer to "Notes" section)	3/27/2009	3/26/2015	Gillick Family Partnership	Parking Lot Lease - The Alameda & Race Street (Accrued from ROPS #1)	Merged	765	765					765			765
77	The Alameda Parking Lease	8/5/2008	10/30/2016	Gallo Family Real Estate Partnership	Parking Lot Lease - 173 N. Morrison Avenue	Merged	76,000	19,000					19,000			19,000
78 (a)	Automatic Public Toilets	3/20/1998	1/12/2021	JCDecaux San Francisco, LLC & Utility Companies	Rental - Seven Automatic Public Toilets	Merged	5,189,329	600,000					306,000			306,000
78 (b)	Automatic Public Toilets - Accrual (refer to "Notes" section)	3/20/1998	1/12/2021	JCDecaux San Francisco, LLC & Utility Companies	Rental - Seven Automatic Public Toilets (Accrued from ROPS #1)	Merged	143,361	143,361					143,361			143,361
79	Corporate Expansion Program - Accrual (refer to "Notes" section)	11/18/2003	6/30/2012	Mission West Properties, LP	San Jose BioCenter Lease - 5941 Optical Court (Accrued from ROPS #1)	Merged	32,835	32,835					32,935			32,935
80 (a)	San Jose Innovation Center	9/15/2008	6/30/2014	RSTP Investments, LLC	Lease - 100 East Santa Clara Street	Merged	1,204,864	490,000					246,552			246,552
80 (b)	San Jose Innovation Center - Accrual (refer to "Notes" section)	9/15/2008	6/30/2014	RSTP Investments, LLC	Lease - 100 East Santa Clara Street (Accrued from ROPS #1)	Merged	39,895	39,895					39,895			39,895
81	San Pedro Square Urban Market	2/24/2008	Upon Receipt of Notice of Project Completion	Urban Markets, LLC	Building Rehab & Loan Agreement	Merged	600,000	600,000					600,000			600,000
82	Asset Management	1/7/2010	6/30/2013	Gutter Cleaning Roofing Services	Roofing services for SARA-owned properties	Merged	11,350	8,000					6,000			6,000
83 (a)	Asset Management	10/22/2010	12/31/2011	Pro-Sweep, Inc.	Parking Lot Sweeping Services	Merged	499	499					499			499
83 (b)	Asset Management - Accrual (refer to "Notes" section)	10/22/2010	12/31/2011	Pro-Sweep, Inc.	Parking Lot Sweeping Services (Accrued from ROPS #1)	Merged	2,994	2,994					2,994			2,994

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source						
									LMHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
84	Property-Based Business Improvement District	1/15/2008	12/31/2012	Property and Business Improvement District	Payment of Downtown San Jose Property-Based Business Improvement District assessments per the agreement between the City of San Jose and the San Jose Downtown Property Owner's Association	Merged	128,977	25,000					25,000		25,000
85	Asset Management/Successor Agency's Lease Obligations	N/A	Contingent upon sale of SARA properties	Miscellaneous Vendors	Utilities, insurance and maintenance for Successor Agency Properties	Merged	400,000	160,000					85,000		85,000
86	San Jose Downtown Association - Accrual (refer to "Notes" section)	3/18/2011	6/30/2012	San Jose Downtown Association	Marketing/Promotional & Public Space Programming Services (Accrued from ROPS #1)	Merged	14,100	14,100					14,100		14,100
87	NBD: Program Operations - Accrual (refer to "Notes" section)	7/1/2011	6/30/2012	Story Road Business Association	Promotional and Marketing Activities (Accrued from ROPS #1)	Merged	2,327	2,327					2,327		2,327
88	Center for Employment Training Facility Renovation - Accrual (refer to "Notes" section)	3/18/2011	4/30/2012	Artik Art & Architecture	Architectural & Cost Estimating Services (Accrued from ROPS #1)	Merged	6,800	6,800					6,800		6,800
89	Intentionally Left Blank (refer to "Notes" section)														
90	North San Pedro Housing	12/14/2010	Upon Receipt of Certificate of Compliance	First Community Housing per ODA with Swenson and NSPT	Affordable Housing Project-Construction	Merged	2,500,000	1,057,700		697,700					697,700
91	North San Pedro Housing - Prop 1C	4/13/2010	Upon receipt of grant funds	Community Towers, LLC	Purchase of APN: 259-34-034	Merged	515,706	515,706						515,706	515,706
92	North San Pedro Housing - Prop 1C	10/19/2010	Upon receipt of grant funds	Legacy Bassett Partners	Purchase of APN: 259-S1-006	Merged	2,094,191	2,094,191						2,094,191	2,094,191
93	North San Pedro Housing - Prop 1C	4/13/2010	Upon receipt of grant funds	Green Valley Corporation	Purchase of APN: 259-31-073/74/75	Merged	151,096	151,096						151,096	151,096
94	North San Pedro Housing - Prop 1C	4/13/2010	Upon receipt of grant funds	St. James Enterprises, LP	Purchase of APN: 259-32-001/2/3/4	Merged	617,514	617,514						617,514	617,514
95	North San Pedro Housing (refer to "Notes" section)	1/1/2006	12/31/2012	Various - TBD	Eligible project costs	Merged	113,000	113,000						113,000	113,000
96	Corporate Expansion Program (refer to "Notes" section)	3/28/2011	3/28/2013	SunPower, Inc.	Capital Equipment Acquisition Assistance	Merged	500,000	500,000					500,000		500,000
97	Corporate Expansion Program (refer to "Notes" section)	6/24/2011	12/31/2012	SVTC Solar, Inc.	Capital Equipment Acquisition Assistance	Merged	250,000	250,000					250,000		250,000
98	Corporate Expansion Program (refer to "Notes" section)	6/10/2010	5/14/2015	Intermolecular, Inc.	Capital Equipment Acquisition Assistance	Merged	80,000								
99	Corporate Expansion Program (refer to "Notes" section)	6/16/2009	1/1/2008	Shocking Technologies, Inc.	Capital Equipment Acquisition Assistance	Merged	187,500								
100	Corporate Expansion Program (refer to "Notes" section)	12/9/2008	2/28/2014	Brocade Communications Systems, Inc.	Capital Equipment Acquisition Assistance	Merged	1,500,000								
101	Purchase & Sale Agreement (refer to "Notes" section)	7/27/1998	Upon completion of obligation	Vendor or Contractor	Escrowed funds for CET Properties Environmental Clean-Up	Merged	22,353								
102	Escrow Agreement (refer to "Notes" section)	5/23/2006	Upon disbursement of all escrow funds	Vendor or Contractor	Escrowed funds for future San Jose Martin Luther King, Jr. Library Capital Improvements and Upgrades	Merged	1,822,587								
103	Disposition and Development Agreement (refer to "Notes" section)	12/10/2002	Upon completion of project closeout	CIM California Urban Real Estate Fund LP	Escrowed funds in connection with the Black 3 Project	Merged	720,478								
104	Markham Terrace (refer to "Notes" section)	4/30/2010	Upon completion of project	Charites Housing	Replacement Housing obligation	Merged	10,000,000								
105	Intentionally Left Blank (refer to "Notes" section)														
106	Intentionally Left Blank (refer to "Notes" section)														
107	Intentionally Left Blank (refer to "Notes" section)														
108	Intentionally Left Blank (refer to "Notes" section)														
109	Low Moderate Income Fund Loan 2 (refer to "Notes" section)	2/23/2010	6/30/2016	City of San Jose/Low Mod Housing Fund	SERAF Loan Agreement Principal amount is \$12.8 million	Merged	15,892,345								
110	SERAF Loan Origination and Monitoring Fee (refer to "Notes" section)	2/23/2010	6/30/2016	City of San Jose/Low Mod Housing Fund	SERAF Loan Agreement - \$187,500 annually	Merged	937,500								
111	Intentionally Left Blank (refer to "Notes" section)														
112	Intentionally Left Blank (refer to "Notes" section)														
113	Intentionally Left Blank (refer to "Notes" section)														

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source							
									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total	
114	Intentionally Left Blank (refer to "Notes" section)															
115	County of Santa Clara vs San Jose Redevelopment Agency (refer to "Notes" section)	3/16/2011	Until obligation is paid in full	County of Santa Clara	Per March 2011 Settlement Agreement	Merged	23,780,000									
116	Intentionally Left Blank (refer to "Notes" section)															
117	Successor Agency Personnel	N/A	N/A	Personnel Staff	Personnel costs for operations	Merged	N/A	1,132,700				494,010				494,010
118	SJRA-Unemployment Benefits	N/A	N/A	EDD	Ongoing unemployment benefits of former staff	Merged	N/A	90,000				30,000				30,000
119	Successor Agency employee benefit plan	12/15/2006	6/30/2013	EFLEXGROUP, Inc.	Flexible spending account administration-employee benefit	Merged	N/A	600				300				300
120	Successor Agency operations	5/14/2009	4/30/2014	Cheng, Ruthenberg & Long PC	Legal services regarding employee benefits on an as-needed basis	Merged	N/A	6,600				600				600
121	Successor Agency operations	10/1/2010	10/31/2012	Jones Hall	Legal services on an as-needed basis	Merged	N/A	20,912				10,000				10,000
122	Successor Agency operations	N/A	N/A	TBD-Outside Counsel	Oversight Board legal services on an as-needed basis	Merged	N/A	26,500				10,000				10,000
123	Successor Agency operations	6/10/2010	4/30/2013	MacIs, Gini & O'Connell, LLP	Financial audit services	Merged	N/A	113,750				30,250				30,250
124	Due Diligence Review (refer to "Notes" section)	TBD	TBD	BPM	Audit services required by AB 1484 to complete new "due diligence review" requirements	Merged	N/A	75,000				75,000				75,000
125	Successor Agency financial system	6/11/2009	6/30/2013	Systems Management, Inc.	JD Edwards technical support services on an as-needed basis	Merged	N/A	12,500				1,500				1,500
126	Successor Agency employee benefit plan	9/14/2009	12/31/2012	Lee Hecht Harrison, LLC	Transition employment services on an as-needed basis	Merged	N/A	4,000				2,000				2,000
127	Successor Agency retirement plans	7/1/2006	12/31/2012	Standard Retirement Services, Inc.	Investment administration services	Merged	N/A	4,000				2,000				2,000
128	Successor Agency retirement plans	7/1/2006	12/31/2012	Stancor Investment Advisers, Inc.	Investment services	Merged	N/A	16,000				8,000				8,000
129	Successor Agency operations	6/28/2010	10/31/2012	AT&T Mobility	Monthly cell phone usage	Merged	N/A	2,600				1,300				1,300
130	Successor Agency operations	Monthly	N/A	City of San Jose - Finance	Monthly Successor Agency phone bill	Merged	N/A	2,400				1,200				1,200
131	Successor Agency operations	1/10/2001	Monthly	ADP, Inc.	Services associated with payroll processing	Merged	N/A	6,040				4,020				4,020
132	Successor Agency operations	6/14/2011	Open PO	Value Business Products	Office supplies/equipment on an as-needed basis	Merged	N/A	2,700				300				300
133	Successor Agency operations	6/30/2011	Open PD	CDW-Government, Inc.	Computer and printer supplies on an as-needed basis	Merged	N/A	1,800				300				300
134	Successor Agency operations	Monthly	N/A	Rich	Monthly lease and usage of copiers	Merged	N/A	8,400				4,200				4,200
135	Successor Agency operations	Monthly	N/A	Pitney Bowes Global Financial	Lease of postage meter machine	Merged	N/A	4,784				2,392				2,392
136	Successor Agency operations	8/1/2012	7/31/2013	Oracle America, Inc.	JD Edwards software update license & support	Merged	N/A	36,134				18,334				18,334
137	Successor Agency operations	8/9/2011	6/30/2013	Progent Corporation	Information technology network system assessment in connection with IT environment on an as-needed basis	Merged	N/A	3,500				1,000				1,000
138	Successor Agency operations	6/1/2011	6/30/2013	Ross Financial	Ongoing financial advisor services on an as-needed basis	Merged	N/A	35,000				5,000				5,000
139	Successor Agency operations	N/A	N/A	Misc Vendors	Meeting and payment equipment maintenance expenses	Merged	N/A	1,500				750				750
140 (a)	City Support Services	7/1/2012	6/30/2013	City of San Jose	City staff costs (legal, clerk, financial, housing, oversight)	Merged	N/A	817,850				526,000				526,000
140 (b)	City Support Services - Accrual (refer to "Notes" section)	7/1/2011	6/30/2012	City of San Jose	Legal services, City Clerk (Accrued from ROPS #1)	Merged	174,994	174,994				174,994				174,994
141 (a)	City Hall Lease	7/1/2012	6/30/2013	City of San Jose	Leased Space - 14th Floor Tower	Merged	N/A	100,000				50,000				50,000
141 (b)	City Hall Lease - Accrual (refer to "Notes" section)	7/1/2011	6/30/2012	City of San Jose	Leased Space-14th Floor Tower (Accrued from ROPS #1)	Merged	25,000	25,000				25,000				25,000

Name of Successor Agency: Successor Agency to the Redevelopment Agency of the City of San Jose			
County: Santa Clara			
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III) – Notes (Optional)			
January 1, 2013 through June 30, 2013			
Item #	Notes/Comments		
ROPS III			
Summary Page			
(*) It should be noted that the information required on Line E, the six-month total anticipated deposit into the Redevelopment Property Tax Trust Fund (Trust Fund), was provided, as required, by the County Auditor-Controller. However, the \$82.6 million reflects only the January 2, 2013 distribution. This amount is disputed by the Successor Agency, in that it does not include all revenues that comprise former tax increment. Specifically, certain property tax levies, in the amount of approximately \$3.75 million semi-annually are being withheld. Additionally, the amount provided by the County Auditor-Controller deducts certain administrative fees and costs that are allowed to be withheld by Health & Safety Code, § 34183. It is the Successor Agency's position that these amounts not be deducted from tax increment under the terms of the former Agency's bond indentures, and the terms of the County Pass-Through Agreement.			
Lines 1-17	In accordance with the Master Indenture the Successor Agency is required to pay, upon receipt, to the Trustee all revenues received minus the former housing set-aside and AB1290 Pass-Through Payments. In ROPS 3, for the reporting period January 1, 2013 through June 30, 2013, the Successor Agency will be receiving \$82.6 million in anticipated RPTTF funding of which \$66.9 million will be paid to the Trustee. Line Item #1 identifies the reserve held by the Trustee for Tax Allocation Bond debt service payments due in the next ROPS period. On June 15, 2013 the Successor Agency anticipates \$82.6 million in RPTTF funding of which \$66.9 million will be paid to the Trustee and in addition to the \$27.6 million on reserve with the Trustee is expected to be sufficient to pay the August 1, 2013 debt service of \$93.6 million. Details regarding the June 15, 2013 property tax distribution and August 1, 2013 debt service payments will be provided in ROPS 4 for the reporting period July 1, 2013 to December 31, 2013.		
30-33, 35	This assumes the letters of credit with JPMorgan will be negotiated to extend current terms. The letters of credit will expire on March 1, 2013. If an extension of the letters of credit is not granted, \$93.6 million will be due in full and letter of credit fees may change accordingly. The total of \$3,827,400 reflects a scheduled transfer to the fiscal agent on June 28, 2013 to provide funding for the July 1 through December 31, 2013 debt service payments on the variable rate bonds. \$3,700,000 is required for the August 1, 2013 principal payment with the balance of \$127,400 covering interest payments over the six month period.		
48	This assumes the direct placement bond agreement with Wells Fargo will be negotiated to extend current terms. The current agreement will expire on April 1, 2013. The City is currently in technical default due to a recent downgrade made by Moodys Rating Agency. If an extension is not granted, \$86,175,000 will be due in full.		
56 - New Line Item	This new line was added to accurately reflect the Commercial Paper debt issued to fund affordable housing projects.		
57 - New Line Item	Reserve for Housing Set-Aside Tax Allocation Bond Debt Service: This is a new line included to reflect the allowance of H&S 34171 (d)(1)(A) to create a reserve of RPTTF funds for payment of debt due in the following ROPS period.		
67	The amount of accrued liability for the May 2001 Amended & Restated Agreement between The County of Santa Clara and the Agency for FY 2011-12 is \$15,719,157.		
68	The amount payable for the 2012-13 fiscal year to the County of Santa Clara pursuant to the May 2001 Amended & Restated Agreement between The County of Santa Clara and the Agency is \$15,260,478. Pursuant to Health & Safety Code, § 34183, it is the County Auditor-Controller's responsibility to remit the appropriate amount from the Redevelopment Property Tax Trust Fund.		
74 (a) & (b)	This obligation reflects on-going common area maintenance charges for the Public Parking Garage owned by the Successor Agency in a Mixed-Use High-Rise Building. Unspecified termination date - the Successor Agency is responsible for obligation until asset is disposed. The total outstanding obligation amount is estimated on a year-to-year basis and is based on annual budget documentation provided by the Homeowners' Associations.		
89	Center for Employment Training: This item has been deleted from the ROPS 3 but may be reinstated on a future ROPS, with the approval of the Oversight Board, at such time as the legal issue regarding the effective date of an enforceable obligation under the law is resolved by a court in a manner binding upon the Successor Agency and favoring its inclusion.		
95	North San Pedro Housing EPA Grant - Remaining grant balance to fund eligible project costs. Successor Agency will be reimbursed for these costs by the EPA upon submission of supporting documentation.		
96, 97	These obligations are not new but were not included in prior ROPS because the obligation was not yet payable.		
98, 99, 100, 101, 102, 103	These obligations are not new but were not included in prior ROPS because the specific milestones per the agreements have not been completed. They are being placed on the ROPS for inclusion in the total outstanding debt.		

Name of Successor Agency: Successor Agency to the Redevelopment Agency of the City of San Jose			
County: Santa Clara			
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III) – Notes (Optional)			
January 1, 2013 through June 30, 2013			
Item #	Notes/Comments		
104	Markham Terrace: This is a future obligation for replacement housing of 99 affordable housing units destroyed in April 2010.		
105,106,107	SERAF Loan: These items have been deleted from ROPS 3 but may be reinstated on a future ROPS when these items become enforceable obligations in compliance with Health and Safety Code Section 34191.4(b) and approved by the Oversight Board.		
108	Low Moderate Income Fund 1: This item has been deleted from ROPS 3 since it is not due during the ROPS 3 period but may be reinstated, with the approval of the Oversight Board, at such time as the Successor Agency and County Auditor-Controller resolve how to treat this item.		
109	Low Moderate Income Fund 2: Total obligation amounts reflect maximum interest rates based on loan agreement. Values will be adjusted in future ROPS to reflect LAIF rates.		
110	SERAF Loan Origination and Monitoring Fee: Administrative costs of origination and ongoing monitoring related to the SERAF Loan.		
111, 112	Parking Fund Loan I & II: These items have been deleted from ROPS 3 but may be reinstated on a future ROPS when these items become enforceable obligations in compliance with Health and Safety Code Section 34191.4(b) and approved by the Oversight Board.		
113	Deferred Parkland Fee: This item has been deleted from ROPS 3 but may be reinstated on a future ROPS when this item becomes an enforceable obligation in compliance with Health and Safety Code Section 34191.4(b) and approved by the Oversight Board.		
114	Hillview Playground: This item has been deleted from ROPS 3 but may be reinstated on a future ROPS when this item becomes an enforceable obligation in compliance with Health and Safety Code Section 34191.4(b) and approved by the Oversight Board.		
115	County of Santa Clara March 2011 Settlement Agreement: Overdue Pass-through payments owed to the County. First installment due June 30, 2014.		
116 - New Line Item	Reimbursement Agreement: This line item has been deleted from ROPS 3 but may be reinstated on a future ROPS at such time as the Successor Agency and County Auditor-Controller staff agree upon the terms of the Reimbursement Agreement or the Reimbursement Agreement is otherwise approved by the Oversight Board. In any event, the effective date of such agreement for purposes of the City of San Jose's ability to recover amounts advanced to pay for certain Successor Agency debts shall be July 1, 2012.		
124 - New Line Item	BPM: New administrative obligation for audit services to complete the "due diligence review" required by AB 1484.		
Accruals			
67, 73 (b), 74 (b), 75, 76 (b), 78 (b), 79, 80 (b), 83 (b), 86 88,140 (b),141 (b)	These accruals represent unpaid obligations from the ROPS 1 reporting period of January 1, 2012 to June 30, 2012.		
ROPS 1 - Prior Period Estimated Obligations vs. Actual Payments			
Estimate vs Actual Variance Explanations			
Merged Area Bonds - Master Indenture: As required per the Master Indenture for the Merged Area Tax Allocation Bonds, the Successor Agency must pay all tax revenues minus the 20% Housing Set-Aside and AB1290 Pass-Thru Payment upon receipt to the trustee for bond debt service payments.			
P1/Form A - 24,25,26,27	Subordinated Bonds: The Debt Service on the Variable Rate Bonds was paid June 2012 as required by the bond indenture and invoiced by the fiscal agent. ROPS 1 forecast reflected when the actual Debt Service payment is made by fiscal agent. The amount paid includes funding to cover the principal payment due August 1, 2012 of \$3,300,000 and the balance to fund interest payments for the July thru December 31, 2012 period.		

	Name of Successor Agency: Successor Agency to the Redevelopment Agency of the City of San Jose			
	County: Santa Clara			
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III) – Notes (Optional) January 1, 2013 through June 30, 2013				
Item #	Notes/Comments			
P1/Form A - 28	Letter of Credit Fees: Quarterly/monthly invoice for April 1 to June 30, 2012 fees received in July 2012.			
P1/Form A - 29	Variable Rate Remarketing Fees: Additional costs associated with the letter of credit extension.			
P2/Form A - 36; P2/Form A - 37; P1/Form B - 24; P2/Form B, 50-52; P1/Form C- 4,6,7,18,22	Consultant services which are used on an as-needed basis. Amount expended may vary during the reporting period.			
P1/Form B, 1-9	The funding source for the Housing Tax Allocation Bonds were erroneously listed for payment under the LMIHF on ROPS 1. Actual payments were made from RPTTF. These changes were made to an amended ROPS 1, but not accepted by DOF. The amounts were higher than estimated due to the transfer of funds to the trustee for the August 1, 2012 payment made in June 2012 to alleviate market and investor concerns regarding the insufficiency of funds.			
P1/Form B-10, 11	2005/2006 ERAF Loans: ROPS 1 amounts included the November 2012 payment.			
P1/Form B, 15-19; 23, 28, 30, 35,48; P2/Form B - 60	Payments for services completed prior to or in June 2012 are on hold due to insufficiency of funds to pay for these obligations. These payments will be reported on ROPS 3 as accrued obligations.			
P2/Form B - 42	HUD 108 Loans - The debt service for the HUD 108 loans were paid by the Community Development Block Grant Fund (CDBG) during the ROPS 1 period.			
P2/Form B - 46	Property-Based Business Improvement District: Assessment amount was lower than prior year payment resulting from a reduction in Successor Agency owned properties.			
P2/Form B - 53	Asset Management: Actual amount exceeded estimate as a result of unforeseen (emergency) repairs/maintenance required for Successor Agency owned properties.			
P2/Form B - 56	First Community Housing: Project has been delayed pending execution of Prop 1C Grant Agreement.			
P2/Form B, 62-67	The encumbered cash for these obligations were transferred to the Successor Housing Agency as part of the affordable housing asset transfer.			
P2/Form B - 67	The actual amount for this item was greater than the estimated value because the entire value of the asset was transferred, not only the estimated payment amount for this time period.			
P1/Form C - 2	EDD: There has been a substantial reduction in unemployment benefit payments as former Redevelopment Agency staff are finding employment.			
P1/Form C - 3	EFLEXGROUP, Inc.: A reduction in Successor Agency staff has resulted in a lower monthly fees.			
P1/Form C - 5	Macias, Gini & O'Connell: Preliminary audit services were not performed during the reporting period.			
P1/Form C - 14	Copier Leases: Four copiers were returned to Canon and were replaced with only two Ricoh copiers which resulted in copier cost savings.			
P1/Form C, 20&21	City Hall Lease/Support Services: Payments to the City have been on hold due to an insufficiency of funds. These payments are reported on ROPS 3 as accrued obligations.			
	Housing Tax Allocation Bonds - Fiscal Agent Fees: These fiscal agent fees were not included on ROPS 1 but were paid during January to June 2012. Due to timing differences, these payments are included in ROPS 2.			
	Administrative Cost Allowance: Estimated and actual totals are for the period February to June 2012.			

Name of Successor Agency:		Successor Agency to the Redevelopment Agency of the City of San Jose					
County:		Santa Clara					
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III) – Notes (Optional)							
January 1, 2013 through June 30, 2013							
Item #	Notes/Comments						
P1/Form B, 20, 21, 22, 25, 26, 27, 29, 31, 32-38; P2/Form B 43-47, 49, 55, 57-59, 61; P1/Form C - 17	Pursuant to HSC 34187 (a) (1) obligations that have retired or have been paid-off during the ROPS 1 period have been listed in this schedule.						

Name of Successor Agency:
County:

Successor Agency to the Redevelopment Agency of the City of San Jose
Santa Clara

Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS I)
January 1, 2012 through June 30, 2012

Page/Form	Line	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
						Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
		Grand Total				\$ 17,492,510	\$ 8,937,709	\$ 196,141	\$ 195,541	\$ -	\$ -	\$ 1,362,577	\$ 882,186	\$ 46,954,862	\$ 164,944,840	\$ 9,977,733	\$ 4,117,792
N/A	N/A	Merged Area Bonds - Master Indenture	Union Bank	As required per the Master Indenture for the Merged Area Tax Allocation Bonds, the Successor Agency must pay all tax revenues minus the Housing Set-Aside and AB1290 Pass-thru Payment upon receipt to the trustee for bond debt service payments.	Merged									0	132,130,057		
P1/Form A	1	Series 1993 (Merged Area Refunding)	Union Bank	Represents Agency issued bonds that are secured by 80% of future annual tax increment funds (Tax Allocation Bonds)	Merged									545,850	0		
P1/Form A	2	Series 1997 (Merged Area)	Union Bank	This authorizes the issuance of \$106,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged									161,585	0		
P1/Form A	3	Series 1999 (Merged Area)	Union Bank	This authorizes the issuance of \$240,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged									306,850	0		
P1/Form A	4	Series 2002 (Merged Area)	Union Bank	This authorizes the issuance of \$350,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged									286,213	0		
P1/Form A	5	Series 2003 (Merged Area)	Union Bank	This authorizes the issuance of \$135,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged									3,114,007	0		
P1/Form A	6	Series 2004A (Merged Area)	Union Bank	This authorizes the issuance of \$281,985,000 aggregate principal amount (Tax Allocation Bonds)	Merged									4,644,770	0		
P1/Form A	7	Series 2005A (Merged Area)	Union Bank	This authorizes the issuance of \$152,950,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged									3,261,399	0		
P1/Form A	8	Series 2005B (Merged Area)	Union Bank	This authorizes the issuance of \$67,130,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged									1,676,500	0		
P1/Form A	9	Series 2006A (Taxable) (Merged Area)	Union Bank	This authorizes the issuance of \$14,300,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged									375,725	0		
P1/Form A	10	Series 2006B (Merged Area)	Union Bank	This authorizes the issuance of \$67,000,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged									1,540,750	0		
P1/Form A	11	Series 2006C (Merged Area)	Union Bank	This authorizes the issuance of \$423,430,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged									8,568,571	0		
P1/Form A	12	Series 2006D (Merged Area)	Union Bank	This authorizes the issuance of \$277,755,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged									6,848,975	0		
P1/Form A	13	Series 2007A (Taxable) (Merged Area)	Union Bank	This authorizes the issuance of \$21,330,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged									359,168	0		
P1/Form A	14	Series 2007B (Merged Area)	Union Bank	This authorizes the issuance of \$191,600,000 aggregate principal amount (Tax Allocation Bonds)	Merged									4,486,263	0		
P1/Form A	15	Series 2008A (Merged Area)	Union Bank	This authorizes the issuance of \$37,150,000 aggregate principal amount (Tax Allocation Bonds)	Merged									853,853	0		
P1/Form A	16	Series 2008B (Merged Area)	Union Bank	This authorizes the issuance of \$80,145,000 aggregate principal amount (Tax Allocation Bonds)	Merged									2,667,759	0		
P1/Form A	17	Series 1997 (Merged Area)	Union Bank	Fiscal Agent Services	Merged									3,250	3,250		
P1/Form A	18	Series 2002 (Merged Area)	Union Bank	Fiscal Agent Services	Merged									3,785	3,250		
P1/Form A	19	Series 2004A (Merged Area)	Union Bank	Fiscal Agent Services	Merged									3,700	3,550		
P1/Form A	20	Series 1993 (Merged Area Refunding)	Union Bank	Fiscal Agent Services	Merged									10,190	10,190		
P1/Form A	21	Series 1999 (Merged Area)	Union Bank	Fiscal Agent Services	Merged									3,070	3,070		
P1/Form A	22	Series 2003 (Merged Area)	Union Bank	Fiscal Agent Services	Merged									3,250	3,250		
P1/Form A	23	Series 2008A (Merged Area)	Union Bank	Fiscal Agent Services	Merged									2,190	2,190		

Page/Form	Line	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
						Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
P1/Form A	24	Series 1996A (Merged Area)	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged									28,773	1,006,638		
P1/Form A	25	Series 1996B (Merged Area)	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged									60,160	1,007,509		
P1/Form A	26	Series 2003A (Merged Area)	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged									43,620	1,347,742		
P1/Form A	27	Series 2003B (Merged Area)	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged									15,300	22,426		
P1/Form A	28	LOC Fees (refer to "Notes" section)	JP Morgan	Letter of Credit Fees - Series 1996A&B and Series 2003A & B	Merged									1,080,000	727,049		
P1/Form A	29	Series 1996A & B (Merged Area) - (refer to "Notes" section)	Citigroup Global Markets, Inc./Merrill Lynch	Remarketing Fees - Variable Rate Bonds	Merged									12,000	19,485		
P1/Form A	30	Series 2003A (Taxable) (Merged Area)	JPMS LLC Cash Management	Remarketing Fees - Variable Rate Bonds	Merged									10,850	10,627		
P1/Form A	31	Series 2003B (Merged Area)	Bank of America/Merrill Lynch	Remarketing Fees - Variable Rate Bonds	Merged									4,915	4,882		
P1/Form A	32	4th and San Fernando - Series 2001A	Wells Fargo Bank	Two Agency Projects, the Convention Center and the 4th Street Garage, were financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged									1,681,398	1,681,396		
P1/Form A	33	4th and San Fernando - Series 2001A	Wells Fargo Bank	Fiscal Agent Services	Merged									2,200	2,200		
P2/Form A	34	Convention Center - Series 2001F	US Bank	Two Agency Projects, the Convention Center and the 4th Street Garage, were financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged									3,193,475	3,193,475		
P2/Form A	35	Series 1996A & B, Series 2003A & B, Series 2008F (Merged Area)	Standard & Poors	Annual Analytical Review	Merged									4,500	4,500		
P2/Form A	36	Successor Agency Bond Activities (refer to "Notes" section)	Urban Analytics, LLC	Fiscal consultant services including analysis of tax increment data	Merged									30,000	22,660		
P2/Form A	37	Successor Agency Bond Activities (refer to "Notes" section)	Bond Logistics	Arbitrage rebate calculation services	Merged									50,000	0		
P1/Form B	1	Series 1997E (AMT) (Merged Area) - (refer to "Notes" section)	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	487,356										1,334,711	
P1/Form B	2	Series 2003J (Taxable) (Merged Area) - (refer to "Notes" section)	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	851,803										4,018,598	
P1/Form B	3	Series 2003K (Merged Area) - (refer to "Notes" section)	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	123,556										477,113	
P1/Form B	4	Series 2005A (Merged Area) - (refer to "Notes" section)	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	240,793										481,587	
P1/Form B	5	Series 2005B (Merged Area) - (refer to "Notes" section)	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	2,894,835										8,894,659	
P1/Form B	6	Series 2010A-1 (Merged Area) - (refer to "Notes" section)	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	1,427,391										2,854,777	
P1/Form B	7	Series 2010A-2 (Merged Area) - (refer to "Notes" section)	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	55,575										111,150	
P1/Form B	8	Series 2010B (Taxable) (Merged Area) - (refer to "Notes" section)	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	103,934										1,637,864	
P1/Form B	9	Series 2010C (Taxable) (Merged Area) - (refer to "Notes" section)	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	2,205,947										3,924,985	
P1/Form B	10	CSCDA - 2005 ERAF Loan (refer to "Notes" section)	CSCDA	Debt incurred for payment to the State to fund schools through the Education Revenue Augmentation Fund (ERAF). The State will intercept the City's property tax revenues to the extent that the loan repayment are not made by the Agency.	Merged											2,477,175	1,237,989

Page/Form	Line	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
						Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
P1/Form B	11	CSCDA - 2006 ERAF Loan (refer to "Notes" section)	CSCDA	Debt incurred for payment to the State to fund schools through the Education Revenue Augmentation Fund (ERAF). The State will intercept the City's property tax revenues to the extent that the loan repayment are not made by the Agency.	Merged											2,014,600	1,007,258
P1/Form B	12	Low Moderate Income Fund Loan 1	City of San Jose	SERAF Loan Agreement - Principal amount is \$52 million	Merged	0	148,457									755,178	0
P1/Form B	13	Low Moderate Income Fund Loan 2	City of San Jose	SERAF Loan Agreement - Principal amount is \$12.8 million	Merged											24,000	0
P1/Form B	14	San Jose Redevelopment Agency vs Solis, Torrez dba Patty's Inn	Kenneth F. Solis or Bonnie C. Torrez dba Patty's Inn	Settlement Agreement & General Release	Merged											50,000	50,000
P1/Form B	15	Adobe - Water Monitoring (refer to "Notes" section)	AECOM Technical Services, Inc./State Water Resources Control Board	Adobe Water Monitoring Services	Merged											30,000	21,480
P1/Form B	16	Corporate Expansion Program (refer to "Notes" section)	Mission West Properties, LP	San Jose BioCenter Lease - 5941 Optical Ct.	Merged											197,608	131,739
P1/Form B	17	Block 3: Central Place Parking - (refer to "Notes" section)	The 88 Master/Residential Association	Garage Cost Sharing - Annual Estimate	Merged											128,295	82,230
P1/Form B	18	Japantown - Parking Lot Lease (refer to "Notes" section)	Dobashi Kumata Partners	Parking Lot Lease - 575 North Sixth St.	Merged											22,285	18,571
P1/Form B	19	The Alameda - Parking Lease (refer to "Notes" section)	Gillick Family Partnership	Parking Lot Lease - The Alameda & Race St.	Merged											4,526	3,784
P1/Form B	23	Automatic Public Toilets (refer to "Notes" section)	JCDecaux San Francisco, LLC & Utility Companies	Rental - Seven Automatic Public Toilets	Merged											442,653	289,557
P1/Form B	24	Real Estate & Relocation Services (refer to "Notes" section)	Cornerstone Earth Group, Inc.	Environmental & Geotechnical Services	Merged											15,000	0
P1/Form B	26	San Jose Innovation Center (refer to "Notes" section)	RSTP Investments, LLC	Lease - 100 East Santa Clara Street	Merged											239,369	159,579
P1/Form B	30	San Jose Downtown Association (refer to "Notes" section)	San Jose Downtown Association	Marketing/Promotional & Public Space Programming Services	Merged											150,560	136,460
P1/Form B	35	NBD Program Operations (refer to "Notes" section)	Story Road Business Association	Promotional & Marketing Activities	Merged											5,000	0
P2/Form B	39	HUD Section 108 Note (Masson/Dr. Eu/Security)	Bank of New York	Debt incurred for U.S. Department of Housing and Urban Development (HUD) Section 108 Loans.	Merged											361,365	7,272
P2/Form B	40	HUD Section 108 Note (CIM Block 3/Central Place)	Bank of New York	Contract for loan guarantee assistance for housing and urban development.	Merged											636,875	42,275
P2/Form B	41	HUD Section 108 Note (Story/King Retail)	Bank of New York	Deed of trust	Merged											834,507	56,946
P2/Form B	42	HUD 108 Loans	City of San Jose/CDBG	Escrow funds for repayment of HUD loans, redevelopment plan for the San Jose Almaden Gateway Redevelopment Project, San Jose Century Center Redevelopment Project.	Merged											108,000	0
P2/Form B	46	Property-Based Business Improvement District (refer to "Notes" section)	Property and Business Improvement District	Payment of Downtown San Jose Property-Based Business Improvement District assessments per the agreement between the City of San Jose and the San Jose Downtown Property Owner's Association	Merged											74,142	19,307
P2/Form B	48	The Alameda - Parking Lease (refer to "Notes" section)	Pro-Sweep, Inc.	Parking Lot Sweeping Services	Merged											3,000	1,497
P2/Form B	50	Asset Management (refer to "Notes" section)	Hill Enterprises	Handyman Services	Merged											14,756	9,954
P2/Form B	51	Asset Management (refer to "Notes" section)	Flagship Facility Services, Inc.	Property Maintenance Services	Merged											12,000	10,665
P2/Form B	52	Asset Management (refer to "Notes" section)	Security Code 3, Inc.	Unarmed Security Services	Merged											7,200	4,410
P2/Form B	53	Asset Management/Successor Agency's Lease Obligations (refer to "Notes" section)	Misc Vendors	Utilities, insurance and maintenance for Successor Agency Properties	Merged											33,000	53,146
P2/Form B	54	Casa Feliz	Various tenants	Relocation payments to tenants relocated from the Casa Feliz affordable housing complex	Merged	6,000	3,450										
P2/Form B	56	North San Pedro Housing (refer to "Notes" section)	First Community Housing per DDA	Affordable Housing Project Construction	Merged											420,000	0
P2/Form B	60	Center for Employment Training Facility Renovation (refer to "Notes" section)	Artik Art & Architecture	Architectural & Cost Estimating Services	Merged											13,600	6,800
P1/Form C	1	Successor Agency Personnel	Personnel Staff	Personnel costs for operations	Merged							560,900	564,708				

Page/Form	Line	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
						Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
P1/Form C	2	Personnel - Unemployment Benefits (refer to "Notes" section)	EQQ	Ongoing Unemployment benefits of former staff	Merged							200,000	18,155				
P1/Form C	3	Successor Agency employee (refer to "Notes" section)	EFLEXGROUP, Inc.	Third Party Benefit Provider	Merged							760	144				
P1/Form C	4	Successor Agency Operations (refer to "Notes" section)	Chang, Ruthenberg & Long PC	Tax Counsel Services on an as-needed basis	Merged							12,951	2,872				
P1/Form C	5	Annual Financial Audit (refer to "Notes" section)	Macias, Gini & O'Connell, LLP	Financial Audit Services	Merged							48,000	0				
P1/Form C	6	Successor Agency financial system (refer to "Notes" section)	Systems Management, Inc.	JD Edwards technical support systems	Merged							16,715	275				
P1/Form C	7	Employee Transition Systems (refer to "Notes" section)	Lee Hecht Harrison LLC	Transition employment services for laid off employees	Merged							9,000	0				
P1/Form C	8	Successor Agency retirement and deferred compensation plans	Standard Retirement Services, Inc.	Investment administration services	Merged							2,500	1,673				
P1/Form C	9	Successor Agency retirement and deferred compensation plans	Stancorp Investment Advisers, Inc.	Investment services	Merged							15,000	4,832				
P1/Form C	10	Successor Agency Operations	AT&T Mobility	Monthly service for cell phone usage for designated Agency employees	Merged							1,115	1,001				
P1/Form C	11	Successor Agency Operations	ADP, Inc.	Services associated with the processing of the Agency's payroll	Merged							1,250	3,167				
P1/Form C	12	Successor Agency Operations	Value Business Products	Office supplies/equipment on an as-needed basis	Merged							2,500	5,241				
P1/Form C	13	Successor Agency Operations	CDW-Government, Inc.	Computer and printer supplies on an as-needed basis	Merged							2,500	2,645				
P1/Form C	14	Successor Agency Operations (refer to "Notes" section)	Canon Business Solutions/CBS Newcal, Inc./Ricoh	Monthly lease and usage of copiers	Merged							10,000	3,935				
P1/Form C	15	Successor Agency Operations	Pinney Bowes Global Financial	Lease of postage meter machine	Merged							1,146	1,146				
P1/Form C	16	Successor Agency Operations	Oracle America, Inc.	JD Edwards software update license & support	Merged							8,900	8,900				
P1/Form C	18	Successor Agency Operations (refer to "Notes" section)	Ross Financial	Ongoing financial advisor services	Merged							96,000	57,220				
P1/Form C	19	Successor Agency Operations	Misc. Vendors	Travel, training, communications	Merged							7,060	4,487				
P1/Form C	20	City Support Services (refer to "Notes" section)	City of San Jose	Legal Services, City Clerk	Merged							292,000	175,000				
P1/Form C	21	City Hall Lease (refer to "Notes" section)	City of San Jose	Leased Space - 14th Floor Tower (Co-op Agreement)	Merged							42,000	25,000				
P1/Form C	22	Successor Agency Bond Activities (refer to "Notes" section)	Jones Hall	Legal Services on an as-needed basis	Merged							27,280	0				
		Series 1997E (AMT) (Merged Area)	Wells Fargo Bank	Fiscal Agent Fees	Merged	0	1,000										
		Series 2010A-1 (Merged Area)	Wells Fargo Bank	Fiscal Agent Fees	Merged	0	1,500										
		Series 2010B (Taxable) (Merged Area)	Wells Fargo Bank	Fiscal Agent Fees	Merged	0	1,500										
		Series 2010C (Taxable) (Merged Area)	Wells Fargo Bank	Fiscal Agent Fees	Merged	0	1,500										
Encumbered Cash Assets Transferred to Successor Housing Agency (refer to "Notes" section)																	
P2/Form B	62	Belovida at Newbury Park - Loan 1	Belovida at Newbury Park	Construction loan for 180 unit affordable rental development	Merged	3,276,406	3,851,118										
P2/Form B	63	Roundtable	Unity Care	Acquisition rehabilitation project of an 8-unit rental development	Merged	208,540	29,418										
P2/Form B	64	Brookwood Terrace Family Apartments	Brookwood Terrace Family Apartments	Construction loan for 84 unit affordable rental development	Merged	1,034,395	388,890										
P2/Form B	65	North 4th - Loan 2	First Community Housing	100 Unit (99 Affordable) Housing Project	Merged	3,376,123	2,491,421										
P2/Form B	66	Orvieto	ROEM	92 Unit Affordable Housing Project	Merged	794,309	590,455										
P2/Form B	67	Ford and Monterey (refer to "Notes" section)	Eden Housing, Inc.	75 Unit Family Affordable Housing Project	Merged	395,545	1,430,000										
Retired or Paid-Off Obligations (refer to "Notes" section)																	
P1/Form B	20	The Alameda - Parking Lease	Westminster Presbyterian Church	Parking Lot Lease - 1100 Shasta Ave.	Merged											4,058	2,402
P1/Form B	21	Arena Employee Parking	West Coast Parking, Inc.	Parking Lease-W. Santa Clara Under 87	Merged											16,800	8,400
P1/Form B	22	Arena Employee Parking	Classic Parking, Inc.	Parking Lease-364 W. Santa Clara St	Merged											18,000	9,000
P1/Form B	25	Real Estate & Relocation Services	Keyser Marston Associates, Inc.	Real Estate Valuation & Financial Consulting	Merged											10,000	0
P1/Form B	26	Miraldo	Comerstone Earth Group, Inc.	Environmental & Geotechnical Services	Merged											10,170	10,170
P1/Form B	27	Competitive Art Capital Fund	The Tabard Theatre Co.	Property Use - 29 North San Pedro St	Merged											11,500	8,500
P1/Form B	29	NBD: Marketing	San Jose Silicon Valley Chamber of Commerce	Marketing Services - Promotion of Events	Merged											34,717	12,767

Page/Form	Line	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
						Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
P1/Form B	31	Small Business Assistance	Hispanic Chamber of Commerce of Silicon Valley	Small Business Assistance - Training, Counseling & Networking	Merged											20,000	5,000
P1/Form B	32	NBD Program Operations	East Santa Clara Street Business Association	Promotional & Marketing Activities	Merged											4,975	4,975
P1/Form B	33	NBD Program Operations	Japantown Business Association	Promotional & Marketing Activities	Merged											1,538	899
P1/Form B	34	NBD Program Operations	North 13th Street Business Association	Promotional & Marketing Activities	Merged											5,000	5,000
P1/Form B	36	NBD Program Operations	The Alameda Business Association	Promotional & Marketing Activities	Merged											5,000	5,000
P1/Form B	37	NBD Program Operations	West San Carlos Street Business Association	Promotional & Marketing Activities	Merged											5,000	3,596
P1/Form B	38	NBD Program Operations	Winchester Business Association	Promotional & Marketing Activities	Merged											4,422	0
P2/Form B	43	Arena Pass-through	City of San Jose	Reimbursement to City per San Jose Arena Management Agreement	Merged											358,784	356,784
P2/Form B	44	Autumn Street Infrastructure	David J. Powers & Associates, Inc.	NEPA Environmental Assessment	Merged			10,768	10,768								
P2/Form B	45	Autumn Street Infrastructure	David J. Powers & Associates, Inc.	NEPA Environmental Assessment	Merged											25,000	25,722
P2/Form B	47	Civic Auditorium	Garden City Construction, Inc.	Contractor - Civic Auditorium Phase II	Merged											225,532	225,532
P2/Form B	49	Asset Management	CA Window Cleaning	Window Cleaning Services	Merged											180	540
P2/Form B	55	ACE Charter School	ACE Charter School	OPA - New School Facility Assistance	Merged			185,373	184,773								
P2/Form B	57	NBD: Façade Improvements	Edwin Bruce Associates	Architectural Services	Merged											11,388	1,850
P2/Form B	58	NBD: Façade Improvements	Kerby Construction	Façade Grant Impvts.-1005-1009 Lincoln Avenue	Merged											98,000	58,136
P2/Form B	59	NBD: Façade Improvements	Martina Landscaping	Parking Lot & Landscaping Improvements-Owner Participation 3605 Union Avenue	Merged											25,000	22,500
P2/Form B	61	Purchase & Sale Agreement	Brandenburg/Green Valley	Estimated closing costs in connection with the sale of Agency property located at 193 East Santa Clara Street, San Jose, CA	Merged											9,975	0
P1/Form C	17	Successor Agency Operations	Rosehow Spevacek Group, Inc.	Financial analyses, including AB1290, in connection with tax increment assessment and reporting documentation.	Merged						5,000	1,785					