

April 5, 2024

To Whom It May Concern:

By publicly posting the following written notice on its website, the City of San José, California (the “City”) and the Successor Agency to the Redevelopment Agency of the City of San José (“Successor Agency”) intend that market participants receive and use it for purposes of the independent registered municipal advisor exemption to Rule 15B of the Securities and Exchange Commission (“SEC”) regarding Registration of Municipal Advisors (the “Municipal Advisor Rule”). This notice may be relied upon until it is removed from this website or replaced with a subsequent notice.

The City and the Successor Agency have retained the independent registered municipal advisors (“Municipal Advisors”) listed below for the identified subject areas. The City and the Successor Agency will each rely on the advice of its Municipal Advisors (in the sense that the City and Successor Agency will seek and consider the advice, analysis and perspective of, before making a determination) in considering information (other than general information that does not involve a recommendation) that market participants provide to us regarding municipal financial products or/and the issuance of municipal securities.

All proposals related to any City or Successor Agency financing, regardless of the issuing authority, and other communications to either the City or the Successor Agency shall be addressed to the City Debt Administrator at the City of San José Finance Department, Debt Management, 200 East Santa Clara Street, 13th Floor, San José, California, 95113, or via email at debt.management@sanjoseca.gov. Any written proposal received will be seriously considered by the City or the Successor Agency as applicable and will be shared with the applicable Municipal Advisor. Please note that, aside from regulatorily mandated correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with a Municipal Advisor on matters related to the City or the Successor Agency or send documents directly to a Municipal Advisor on matters related to the City or the Successor Agency unless specifically directed to by the City or Successor Agency, as applicable. Questions or requests for additional information regarding our relationships with our respective Municipal Advisors should be addressed to the City Debt Administrator using the same contact information noted above.

We have made inquiry of each of our Municipal Advisors regarding the employment of persons who are “Associated Individuals” (within the meaning of the SEC Staff’s FAQ No. 3.6). The results of our inquiry are available upon request.

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Independent Registered Municipal Advisor (IRMA) Letter

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The City and the Successor Agency currently retain the following Municipal Advisors:

Subject Areas

Municipal Advisors

General City

Public Resources Advisory Group

General City Lease Revenue Pool

Fieldman, Rolapp & Associates, Inc.
Montague DeRose & Associates, LLC
Public Resources Advisory Group

Airport

PFM Financial Advisors, LLC

Clean Energy

PFM Financial Advisors, LLC
PFM Swap Advisors, LLC

Land-Secured Financing Pool

Fieldman, Rolapp & Associates, Inc.
Urban Futures, Inc.

Multifamily Housing Program

Ross Financial

Multifamily Housing Program Pool

PFM Financial Advisors, LLC
Ross Financial

Successor Agency/Redevelopment

Ross Financial

Wastewater Revenue

Public Resources Advisory Group

This notice does not negate any obligations that a market participant may have to either the City or the Successor Agency under applicable law, including federal and state securities statutes, nor in any way should it be construed that either the City or the Successor Agency is waiving any rights or privileges it might otherwise have.