

# DEPARTMENTAL FEES AND CHARGES

## HOUSING

Service	2023-2024 Adopted Fee	2023-2024 %Cost Recovery	2024-2025 PROPOSED Fee	2024-2025 Estimated Cost	2024-2025 Estimated Revenue		2024-2025 % Cost Recovery		
					Current Fee	Proposed Fee	Current Fee	Proposed Fee	
<b>AFFORDABLE HOUSING IMPACT FEE FUND - CATEGORY I</b>									
<b>1. Affordable Housing Impact Fee Program</b>									
1 Affordable Housing Impact Fee			Delete						
<b>Sub-total Affordable Housing Impact Fee Program</b>								<b>0.0%</b>	<b>0.0%</b>
<b>SUB-TOTAL AFFORDABLE HOUSING IMPACT FEE FUND - CATEGORY I</b>		<b>0.0%</b>					<b>0.0%</b>	<b>0.0%</b>	
<b>INCLUSIONARY FEE FUND - CATEGORY I</b>									
<b>1. Affordable Housing Impact Fee Program</b>									
1 Affordable Housing Impact Fee	\$20.08/sf		Delete						
<b>Sub-total Affordable Housing Impact Fee Program</b>								<b>0.0%</b>	<b>0.0%</b>
<b>2. Inclusionary Housing Application Fee</b>									
1 Abbreviated Application	\$860 per application	100.0%	\$986 per application	986	860	986	87.2%	100.0%	
2 City Attorney Staff Time	\$210/hour in excess of 7 hours		\$195/hour in excess of 7 hours						
3 City Housing Staff Time	\$134/hour in excess of 20 hours		\$131/hour in excess of 20 hours						
4 Standard Application	\$4,199 per application	100.0%	\$4,524 per application	4,524	4,199	4,524	92.8%	100.0%	
<b>Sub-total Inclusionary Housing Application Fee</b>		<b>100.0%</b>		<b>5,510</b>	<b>5,059</b>	<b>5,510</b>	<b>91.8%</b>	<b>100.0%</b>	
<b>3. Inclusionary Housing Ordinance (In-Lieu) Fees</b>									
1 For Sale Inclusionary In-Lieu Fee Prior to May 1, 2021			\$184,135/unit						
2 In-Lieu Fee for For-Sale Residential Developments Adding 10 to 19 Units at 90 or More of maximum density allowed by the General Plan	\$14.54 per net new square foot of residential floor area	100.0%	No Change	31,726	31,726	31,726	100.0%	100.0%	

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					Current Fee	Proposed Fee	Current Fee	Proposed Fee
3 In-Lieu Fee for For-Sale Residential Developments Adding 20 or More Units or Adding 10 to 19 Units at less than 90% of maximum density allowed by the General Plan	\$29.07 per net new square foot of residential floor area	100.0%	No Change	63,431	63,431	63,431	100.0%	100.0%
4 In-Lieu Fee for Rental Residential Developments in a Moderate Market Area Adding 10 to 19 Units at 90% or More of maximum density allowed by the General Plan	\$10.87 per net new square foot of residential floor area	100.0%	No Change	23,718	23,718	23,718	100.0%	100.0%
5 In-Lieu Fee for Rental Residential Developments in a Moderate Market Area Adding 20 or More Units or Adding 10 to 19 Units at Less Than 90% of maximum density allowed by the General Plan	\$21.74 per net new square foot of residential floor area	100.0%	No Change	47,437	47,437	47,437	100.0%	100.0%
6 In-Lieu Fee for Rental Residential Developments in a Strong Market Area Adding 10 to 19 Units at 90% or More of maximum density allowed by the General Plan	\$25.00 per net new square foot of residential floor area	100.0%	No Change	54,550	54,550	54,550	100.0%	100.0%
7 In-Lieu Fee for Rental Residential Developments in a Strong Market Area Adding 20 or More Units or Adding 10 to 19 Units at Less Than 90% of maximum density allowed by the General Plan	\$49.99 per net new square foot of residential floor area	100.0%	No Change	109,080	109,080	109,080	100.0%	100.0%
8 Qualifying For-Sale High Rise Units Located in the Downtown Core Fee			\$0/unit					
9 Qualifying Rental High Rise Units Located in the Downtown Core Fee	\$0/unit		No Change					
10 Rental Inclusionary Adjusted In-Lieu Fees for Rental Residential Developments Providing a Minimum of 5% Inclusionary Units On-Site			See Fee Schedule on the Housing Department's website					

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					Current Fee	Proposed Fee	Current Fee	Proposed Fee
11 Rental Inclusionary In-Lieu Fee Prior to May 1, 2021			\$145,807/unit					
<b>Sub-total Inclusionary Housing Ordinance (In-Lieu) Fees</b>		<b>100.0%</b>		<b>329,942</b>	<b>329,942</b>	<b>329,942</b>	<b>100.0%</b>	<b>100.0%</b>
<b>SUB-TOTAL INCLUSIONARY FEE FUND - CATEGORY I</b>		<b>100.0%</b>		<b>335,452</b>	<b>335,001</b>	<b>335,452</b>	<b>99.9%</b>	<b>100.0%</b>
<b>INCLUSIONARY FEE FUND - CATEGORY II</b>								
<b>1. Inclusionary Housing Policy Fees</b>								
1 For-Sale - High rise units located in a Downtown High-Rise Incentive Area	\$8.50 per square foot of market-rate high-rise units; maximum \$65,000		No Change					
2 For-Sale - High Rise units not located in the Downtown Core	\$17.00 per square foot of market-rate housing; maximum \$200,200		No Change					
3 For-Sale - Low-Rise Condominium/Stacked Flat Projects	\$17.00 per net square foot of market-rate housing; maximum \$90,000		No Change					
4 For-Sale - Single-Family Detached Units	\$17.00 per square foot of market-rate housing; maximum \$200,000		No Change					
5 For-Sale - Townhouse/Row-House projects	\$17.00 per square foot of market-rate housing; maximum \$120,000		No Change					
6 Ownership Alternative Restricted Unit to be developed outside a redevelopment project area	\$130,000 per unit		Delete					
7 Ownership Alternative Restricted Unit to be developed within a redevelopment project area	\$65,000 per unit		Delete					

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					Current Fee	Proposed Fee	Current Fee	Proposed Fee	
8 Rental Alternative Restricted Unit to be developed outside a redevelopment project area	\$142,800 per unit		Delete						
9 Rental Alternative Restricted Unit to be developed within a redevelopment project area	\$71,400 per unit		Delete						
10 Rental Units	\$17.00 per net square foot of market-rate housing; maximum \$85,500		No Change						
<b>Sub-total Inclusionary Housing Policy Fees</b>								<b>0.0%</b>	<b>0.0%</b>
<b>SUB-TOTAL INCLUSIONARY FEE FUND - CATEGORY II</b>		<b>0.0%</b>					<b>0.0%</b>	<b>0.0%</b>	
<b>MULTI-FAMILY HOUSING - CATEGORY I</b>									
<b>1. Homebuyer Subordination Fee</b>									
1 Homebuyer Subordination Fee	\$430 per transaction		\$407 per transaction						
<b>Sub-total Homebuyer Subordination Fee</b>		<b>100.0%</b>		<b>10,175</b>	<b>10,750</b>	<b>10,175</b>	<b>105.7%</b>	<b>100.0%</b>	
<b>2. Miscellaneous Fees</b>									
1 Application Review Fee	\$1,186 per application		Renamed to Multi-Family Application Review Fee						
2 Multi-Family Application Review Fee			\$1,053/application						
<b>Sub-total Miscellaneous Fees</b>		<b>100.0%</b>		<b>10,530</b>	<b>11,860</b>	<b>10,530</b>	<b>112.6%</b>	<b>100.0%</b>	
<b>3. Multi-Family Affordable Restriction Monitoring Fee</b>									
1 Multi-Family Affordability Restriction Monitoring Fee	\$91.76/unit per year		\$104.36/unit per year						
<b>Sub-total Multi-Family Affordable Restriction Monitoring Fee</b>		<b>100.0%</b>		<b>20,872</b>	<b>18,352</b>	<b>20,872</b>	<b>87.9%</b>	<b>100.0%</b>	
<b>4. Multi-Family Loan Conversion Fee</b>									
1 City Attorney Staff Time	\$210/hr in excess of 89 hours		\$195/hr in excess of 89 hours						

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Service	2023-2024 Adopted Fee	2023-2024 %Cost Recovery	2024-2025 PROPOSED Fee	2024-2025 Estimated Cost	2024-2025 Estimated Revenue		2024-2025 % Cost Recovery	
					Current Fee	Proposed Fee	Current Fee	Proposed Fee
2 City Housing Staff Time	\$134/hr in excess of 183 hours		\$131/hr in excess of 183 hours					
3 Standard Transaction	\$43,212 per transaction		\$41,328 per transaction					
<b>Sub-total Multi-Family Loan Conversion Fee</b>		<b>100.0%</b>		<b>82,656</b>	<b>43,212</b>	<b>82,656</b>	<b>52.3%</b>	<b>100.0%</b>
<b>5. Multi-Family Loan Origination Fee</b>								
1 City Attorney Staff Time	\$210/hr in excess of 89 hours		\$195/hr in excess of 89 hours					
2 City Housing Staff Time	\$134/hr in excess of 204 hours		\$131/hr in excess of 204 hours					
3 Standard Transaction	\$46,026 per transaction		\$44,079 per transaction					
<b>Sub-total Multi-Family Loan Origination Fee</b>		<b>100.0%</b>		<b>132,237</b>	<b>46,026</b>	<b>132,237</b>	<b>34.8%</b>	<b>100.0%</b>
<b>6. Multi-Family Loan Payoff Processing Fee</b>								
1 City Attorney Staff Time	\$210/hr in excess of 3 hours		\$195/hr in excess of 3 hours					
2 City Housing Staff Time	\$134/hr in excess of 24 hours		\$131/hr in excess of 24 hours					
3 Standard Transaction	\$3,846 per transaction		\$3,729 per transaction					
<b>Sub-total Multi-Family Loan Payoff Processing Fee</b>		<b>100.0%</b>		<b>18,645</b>	<b>7,692</b>	<b>18,645</b>	<b>41.3%</b>	<b>100.0%</b>
<b>7. Multi-Family Loan Recapitalization Fee</b>								
1 City Attorney Staff Time	\$210/hr in excess of 89 hours		\$195/hr in excess of 89 hours					
2 City Housing Staff Time	\$134/hr in excess of 183 hours		\$131/hr in excess of 183 hours					
3 Standard Transaction	\$43,212 per transaction		\$41,328 per transaction					
<b>Sub-total Multi-Family Loan Recapitalization Fee</b>		<b>100.0%</b>		<b>165,312</b>	<b>172,848</b>	<b>165,312</b>	<b>104.6%</b>	<b>100.0%</b>
<b>8. Multi-Family Loan Refinance Fee</b>								
1 City Attorney Staff Time	\$210/hr in excess of 29 hours		\$195/hr in excess of 29 hours					

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Service	2023-2024 Adopted Fee	2023-2024 %Cost Recovery	2024-2025 PROPOSED Fee	2024-2025 Estimated Cost	2024-2025 Estimated Revenue		2024-2025 % Cost Recovery	
					Current Fee	Proposed Fee	Current Fee	Proposed Fee
2 City Housing Staff Time	\$134/hr in excess of 106 hours		\$131/hr in excess of 106 hours					
3 Standard Transaction	\$20,294 per transaction		\$19,541 per transaction					
<b>Sub-total Multi-Family Loan Refinance Fee</b>		<b>100.0%</b>		<b>97,705</b>	<b>40,588</b>	<b>97,705</b>	<b>41.5%</b>	<b>100.0%</b>
<b>9. Multi-Family Loan Servicing Fee</b>								
1 Multi-Family Loan Servicing Fee	\$91.76/unit per year		\$104.36/unit per year					
<b>Sub-total Multi-Family Loan Servicing Fee</b>		<b>100.0%</b>		<b>15,654</b>	<b>13,764</b>	<b>15,654</b>	<b>87.9%</b>	<b>100.0%</b>
<b>10. Multi-Family Project Owner Transfer Fee</b>								
1 City Attorney Staff Time - New Parties	\$210/hr in excess of 29 hours		\$195/hr in excess of 29 hours					
2 City Attorney Staff Time - Related Parties	\$210/hr in excess of 22 hours		\$195/hr in excess of 22 hours					
3 City Housing Staff Time - New Parties	\$134/hr in excess of 106 hours		\$131/hr in excess of 106 hours					
4 City Housing Staff Time - Related Parties	\$134/hr in excess of 82 hours		\$131/hr in excess of 82 hours					
5 Standard Transaction - New Parties	\$20,294 per transaction		\$19,541 per transaction					
6 Standard Transaction - Related Parties	\$15,608 per transaction		\$15,032 per transaction					
<b>Sub-total Multi-Family Project Owner Transfer Fee</b>		<b>100.0%</b>		<b>114,242</b>	<b>35,902</b>	<b>114,242</b>	<b>31.4%</b>	<b>100.0%</b>
<b>11. Multi-Family Project Restructuring Fee</b>								
1 City Attorney Staff Time	\$210/hr in excess of 20 hours		\$195/hr in excess of 20 hours					
2 City Housing Staff Time	\$134/hr in excess of 21 hours		\$131/hr in excess of 21 hours					
3 Standard Transaction	\$7,014 per transaction		\$6,651 per transaction					
<b>Sub-total Multi-Family Project Restructuring Fee</b>		<b>100.0%</b>		<b>6,651</b>	<b>7,014</b>	<b>6,651</b>	<b>105.5%</b>	<b>100.0%</b>

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					Current Fee	Proposed Fee	Current Fee	Proposed Fee
<b>12. Single-Family Loan Payoff Fee</b>								
1 Short Sale Loan Payoff Fee	\$402 per transaction		\$393 per transaction					
2 Single-Family Loan Payoff Fee	\$268 per transaction		\$262 per transaction					
<b>Sub-total Single-Family Loan Payoff Fee</b>		<b>100.0%</b>		<b>9,563</b>	<b>5,780</b>	<b>9,563</b>	<b>60.4%</b>	<b>100.0%</b>
<b>13. Supplemental Document Processing Fee</b>								
1 City Attorney Staff Time	\$210 per hour		\$195 per hour					
2 City Housing Staff Time	\$134 per hour		\$131 per hour					
3 Standard Transaction	Actual costs charged by the County Recorder to the City		No Change					
<b>Sub-total Supplemental Document Processing Fee</b>		<b>100.0%</b>		<b>3,586</b>	<b>3,814</b>	<b>3,586</b>	<b>106.4%</b>	<b>100.0%</b>
<b>SUB-TOTAL MULTI-FAMILY HOUSING - CATEGORY I</b>		<b>100.0%</b>		<b>687,828</b>	<b>417,602</b>	<b>687,828</b>	<b>60.7%</b>	<b>100.0%</b>
<b>MULTI-SOURCE HOUSING FD - CATEGORY I</b>								
<b>1. Commercial Linkage Fee</b>								
1 Application Review Fee (Agreement Required)	\$1,785 per standard application	100.0%	\$1,366 per standard application	8,196	10,710	8,196	130.7%	100.0%
2 Application Review Fee (No Agreement)	\$753 per abbreviated application	100.0%	\$1,228 per abbreviated application	1,228	753	1,228	61.3%	100.0%
3 City Attorney Staff Time	\$210/hr in excess of 8 hours		\$195/hr in excess of 8 hours					
4 City Housing Staff Time	\$134/hr excess of 15 hours		\$131/hr excess of 15 hours					
5 Deferred Payment Agreement Fee	\$3,826 per deferred payment agreement application	100.0%	\$3,225 per deferred payment agreement application	3,225	3,826	3,225	118.6%	100.0%

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					Current Fee	Proposed Fee	Current Fee	Proposed Fee
6 Gross Square Footage Fee Schedule	See Commercial Linkage Fee Schedule at the Housing Department's website		No Change					
<b>Sub-total Commercial Linkage Fee</b>		<b>100.0%</b>		<b>12,649</b>	<b>15,289</b>	<b>12,649</b>	<b>120.9%</b>	<b>100.0%</b>
<b>2. Replacement Unit Determination Application Fee</b>								
1 City Attorney Staff Time	\$210/hr in excess of 8 hours		\$195/hr in excess of 8 hours					
2 City Housing Staff Time	\$134/hr in excess of 15 hours		\$131/hr in excess of 15 hours					
3 Relocation Pass Through Fee (for charges associated with contracting for consultant services for required relocation services on behalf of developer)			Actual Cost					
4 Replacement Unit Determination Application	\$3,724 per standard application	100.0%	\$4,955 per standard application	4,955	3,724	4,955	75.2%	100.0%
<b>Sub-total Replacement Unit Determination Application Fee</b>		<b>100.0%</b>		<b>4,955</b>	<b>3,724</b>	<b>4,955</b>	<b>75.2%</b>	<b>100.0%</b>
<b>SUB-TOTAL MULTI-SOURCE HOUSING FD - CATEGORY I</b>		<b>100.0%</b>		<b>17,604</b>	<b>19,013</b>	<b>17,604</b>	<b>108.0%</b>	<b>100.0%</b>
<b>MULTI-SOURCE HOUSING FD - CATEGORY II</b>								
<b>1. Rental Mediation Penalty: Apartments</b>								
<b>SUB-TOTAL MULTI-SOURCE HOUSING FD - CATEGORY II</b>		<b>0.0%</b>					<b>0.0%</b>	<b>0.0%</b>



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					Current Fee	Proposed Fee	Current Fee	Proposed Fee
<b>RENT STABILIZATION PROGRAM FEE FUND - CATEGORY I</b>								
<b>1. Rent Stabilization Program</b>								
1 Apartment Unit	\$72 per unit annually	100.0%	\$76 per unit annually	2,919,996	2,766,312	2,919,996	94.7%	100.0%
2 Ellis Act Filing Fees - additional per unit over 10 units	\$951 additional per unit over 10 units	100.0%	No Change	951	951	951	100.0%	100.0%
3 Ellis Act Filing Fees - per unit up to 10 units	\$2,833 per unit up to 10 units	100.0%	No Change	2,833	2,833	2,833	100.0%	100.0%
4 Mobile Home Unit	\$33 per unit annually	100.0%	\$30 per unit annually	322,050	354,255	322,050	110.0%	100.0%
5 Non-Rent-Controlled Apartment Units	\$23 per unit annually	66.0%	\$28 per unit annually	1,332,016	1,094,156	1,332,016	82.1%	100.0%
<b>Sub-total Rent Stabilization Program</b>		<b>88.2%</b>		<b>4,577,846</b>	<b>4,218,507</b>	<b>4,577,846</b>	<b>92.2%</b>	<b>100.0%</b>
<b>SUB-TOTAL RENT STABILIZATION PROGRAM FEE FUND - CATEGORY I</b>		<b>88.2%</b>		<b>4,577,846</b>	<b>4,218,507</b>	<b>4,577,846</b>	<b>92.2%</b>	<b>100.0%</b>
<b>RENT STABILIZATION PROGRAM FEE FUND - CATEGORY II</b>								
<b>1. Rental Mediation Penalty: Apartments</b>								
1 30 days past due = 25% of principal	10% of the amount of the fee		No Change					
2 60 days past due = 50% of principal	50% of the amount of the fee		No Change					
<b>Sub-total Rental Mediation Penalty: Apartments</b>							<b>0.0%</b>	<b>0.0%</b>

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					Current Fee	Proposed Fee	Current Fee	Proposed Fee	
<b>2. Rental Mediation Penalty: Mobile Homes</b>									
1 30 days past due = 10% of the amount of the fee		10% of the amount of the fee		No Change					
<b>Sub-total Rental Mediation Penalty: Mobile Homes</b>								<b>0.0%</b>	<b>0.0%</b>
<b>SUB-TOTAL RENT STABILIZATION PROGRAM FEE FUND - CATEGORY II</b>		<b>0.0%</b>						<b>0.0%</b>	<b>0.0%</b>

<b>TOTAL DEPARTMENT - GENERAL FUND</b>								<b>0.0%</b>	<b>0.0%</b>
<b>TOTAL DEPARTMENT - NON-GENERAL FUND</b>				<b>5,618,730</b>	<b>4,990,123</b>	<b>5,618,730</b>		<b>88.8%</b>	<b>100.0%</b>
<b>TOTAL DEPARTMENT - Category I</b>				<b>5,618,730</b>	<b>4,990,123</b>	<b>5,618,730</b>		<b>88.8%</b>	<b>100.0%</b>
<b>TOTAL DEPARTMENT - Category II</b>								<b>0.0%</b>	<b>0.0%</b>
<b>TOTAL DEPARTMENT</b>				<b>5,618,730</b>	<b>4,990,123</b>	<b>5,618,730</b>		<b>88.8%</b>	<b>100.0%</b>