CITY OF SAN JOSE ANNUAL BUDGET PROCESS

	COMMUNITY	MAYOR & CITY COUNCIL	CITY ADMINISTRATION
October	 Input on Budget Priorities and Direction Through: Direct contact with Mayor and City Council Community-Wide Surveys and Meetings 	 Review and Approval of Annual Report Provides understanding of the fiscal status and condition of the City to inform the upcoming budget process 	 Annual Report on Prior-Year Financial and Service Results Report to City Council and Community on financial performance of the City for the preceding fiscal year
November			 Preliminary General Fund Forecast Planning and Department Budget Proposal Submittal In context of the preliminary budget outlook, departments develop service delivery and budget strategies for upcoming budget process
January February		 City Council Priority Setting Process Develop budget priorities for the City based on input from the Community, Staff, and City Council 	 Release City Manager's Budget Request and Five-Year Forecast and Revenue Projections for the General Fund and Capital Improvement Program Projects revenues for next 5-year period Projects General Fund expenditures to achieve previously approved by City Council service levels
March	 Public Hearing on Mayor's March Budget Message ■ City Council meets to receive public input on Mayor's March Budget Message 	Review and Approval of Mayor's March Budget Message Provides more specific direction for preparation of the Proposed Budget	 Finalize City Manager's Proposed Budget/Capital Improvement Program CSAs incorporate strategic planning and City Council direction into results-driven spending plans Analyze budget strategies and other service delivery options within context of budgetary outlook
April			
May	 Initial Public Hearing on Proposed Budget City Council meets to receive public input on Proposed Budget 	 Review Proposed Budget in Budget Study Sessions Working sessions with City Manager, CSA, and department representatives to review details of the Proposed Budget 	 Release City Manager's Proposed Operating and Capital Budgets, Capital Improvement Program, and Fees and Charges Report Provide service delivery strategies in the context of proposed revenue projections and a balanced spending plan
		 Release City Council Budget Documents Requested reports and amendments to the Proposed Budget 	 Release City Manager's Budget Addenda Administration's reports and amendments to the Proposed Budget are submitted for City Council review and consideration
June	 Final Public Hearing on Proposed Budget ■ Last opportunity for public input on Proposed Budget 	Review and Approval of Mayor's June Budget Message ■ Changes to Proposed Budget based on feedback from City Council and public	

Final City Council Budget Adoption