

San Jose Fire Fighters · Local 230

425 E. Santa Clara Street, Suite 300, San Jose, CA 95113 • (408) 286-8718 • FAX (408) 286-2577

June 20, 2011



Alex Gurza Deputy City Manager City of San Jose 200 E. Santa Clara Street, 3rd Floor Wing San Jose, CA 95110

RE: Retirement Reform Negotiations - Information Request

Dear Alex.

Previously we have sent the City multiple correspondence letters and information requests regarding retirement reform proposals in order to adequately prepare ourselves for efficient yet effective legally allowable reforms. To date the City has not responded to any of the information requests submitted. We respectfully request this information prior to our next meeting with the City.

- 1. Those documents which set forth the most current projected year-end general fund revenue, inclusive of general fund transfers, for fiscal year 2011 as compared to the adopted budget
- 2. Those documents which set for the most current projected year-end general fund expenditures, inclusive of transfers for fiscal year 2011 compared to the adopted budget.
- 3. Those documents which set forth the most current projected year-end general fund account balance and cash balance effective June 30, 2011 for fiscal year 2011.
- 4. For transparency and efficient bargaining any legal analysis or opinions in which the City may have procured regarding altering retirement or vested benefits for actives, retiree's and new employees.
- 5. Any costing analysis performed by the City on IAFF Local 230's February 28, 2011 proposal on second tier pensions and opt-in retirement reforms.
- 6. Any costing analysis performed by the City on POA retirement reform agreements.

Thank you in advance for fulfilling these requests.

President

Sincere

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C: George Beattie, President POA Jeff Welch, Vice President Chris Platten, Esq. John Tennant, Esq.