

## Home Repair and Rehabilitation Program Request for Service Form

Dear Applicant:

#### Please keep this page for your records.

Thank you for your interest in our Home Repair and Rehabilitation Program. To apply, please fill out the application and provide all of the following documentation:

#### **Application Instructions:**

- 1. Refer to the requirements outlined on the following page to confirm your eligibility before proceeding.
- 2. Fill out this form and complete each section in its entirety. Sign and date all forms. Please print all information.
- 3. Attach <u>copies</u> of all of the following documentation (do not include originals).
  - Photo IDs for all Applicants
  - Copy of Certificate of Title for your home
  - Recent utility bill
  - Proof of Homeowner's Insurance Policy
  - For every person in your household 18 years or older, most recent income tax return complete with all schedules, W-2s and 1099s
  - For every person in your household 18 or older:
    - Copies of your last three most recent consecutive pay stubs for all employment income including on call or seasonal/temporary/informal work
    - Benefit letters of financial support (SSI, CalWORKS, Cash Aid, unemployment, retirement, SSD, or other similar benefits)
    - Self-employment income: last 3 years tax returns complete with schedule "C" and all applicable schedules and 1099s
  - For Tenants in the house:
    - Provide rental agreement with signatures of homeowner and resident

#### Please mail, drop off completed applications at the address listed below or fax to (510) 251-6309:

Habitat for Humanity East Bay/Silicon Valley Home Repair and Rehabilitation Program 2619 Broadway Oakland, CA 94612

If you have any questions about completing your application, please contact Habitat at (510) 803-3388 or <u>homerepair@HabitatEBSV.org</u>.



We are looking forward to your participation in our Home Repair Program!

## What Are the Requirements for Receiving Service?

- ✓ Own your home
- ✓ Live in your home

## ✓ Earn no more than the maximum income levels below:

<b>2018 Maximum Income</b> depends on the number of people in your household not including fulltime caregivers								
County	1 person	2 people	3 people	4 people	5 people	6 people	7 people	8 people
Alameda	\$62,750	\$71,700	\$80,650	\$89,600	\$96,800	\$103,950	\$111,150	\$118,300
Contra Costa	\$62,750	\$71,700	\$80,650	\$89,600	\$96,800	\$103,950	\$111,150	\$118,300
Santa Clara	\$66,150	\$75,600	\$85,050	\$94,450	\$102,050	\$109,600	\$117,150	\$124,700

# ✓ Be a Willing Partner

Recipients of Habitat's repair services must contribute to their project's success by being a good partner in the following ways:

<u>Availability</u> – Answer and return phone calls, and return forms requiring your signature in a timely manner. Make a reasonable effort to be available for visits and repair work.

<u>**Patience**</u> – Habitat for Humanity is a nonprofit organization dedicated to helping those in need. Please exercise patience, and show kindness when dealing with our staff and volunteers.

<u>**Participation**</u> – All able-bodied residents in your home are expected to work with Habitat's staff and volunteers to complete repairs.

## **Our Process**

- 1. Return this form to Habitat with the required documents outlined on page one.
- 2. Once we have received this form, someone from Habitat will call you <u>within 10 business</u> days to review your application with you, to help us form an even better picture of your needs.
- 3. If all required documentation is not received within 45 days, your request will be denied due to inactivity. You are welcome to reapply.
- 4. Habitat or a partner contactor may contact you to set up a time to visit your home. Habitat will then make a determination as to which repairs can be performed for you.
- 5. Habitat will send you a letter explaining which of your home repair and rehabilitation needs we are able to assist you with, and outlining next steps.
- 6. Once all requested information is received and your project is approved, your repairs will be scheduled, subject to weather conditions if applicable.
- 7. Funding for home repairs and rehabilitation is available on a first come, first served basis.



### SECTION 1. HOMEOWNER INFORMATION

APPLICANT 1 INFO	ORMATION							
Applicant 1: Name (First Middle Last)			Email					
Current Address (street, city, state, zip)					the best way to		1?	
-				$\frac{\text{il} \square \text{Primary Te}}{\text{ties:} \square \text{Yes} \square}$				
D : D1				D i c	D: 1 ( /11/			
Primary Phone				Date of Birth (mm/dd/yyyy)				
Alternate Phone				□ Legally Married (to applicant 2 □ )				
				□ Single □ Separated □ Divorced □ Widowed				
Annual Income					in The US Mili			
					itary Veteran?		0	
					of a vet? $\Box$ Yes			
		APPLIC			IATION			
Applicant 2: Name (	(First Middle Last) 🗆	Male 🗆 Fe	emale	Email				
Current Address (stree	et, city, zip)			What is the best way to be contacted?				
				$\frac{1 \square Primary Tel}{ties: \square Yes \square N}$				
			Disabili		NO			
Primary Phone				Date of	Birth (mm/dd/y	ууу)		
					11 25 1 1 ()	1		
Alternate Phone				□ Legally Married (to applicant 1 □ ) □ Single □ Separated □ Divorced □ Widowed				
Annual Income				Serving in The US Military? $\Box$ Yes $\Box$ No				
				US Military Veteran? $\Box$ Yes $\Box$ No				
				Widow of a Vet? $\Box$ Yes $\Box$ No				
				If yes to either, which branch:				
	ADDITION	AL HOUSE	EHOLD	MEMBE	CR(S) INFORM	IATION		
(Do not list Tenants or Non-Family Fulltime Caregivers)								
First and Last Name	DOB (mm/dd/yyyy)	Gender	Relati	ionship	Annual Income	Military ? Y/N	Disabilities ? Y/N	Widow of a Vet?
								Y/N



#### **SECTION 2: HOMEOWNER PRIORITIES**

What are your top 4 priorities for repair or help?					
1	2				
3	4				

#### **SECTION 3. CONTACT INFORMATION**

Who prepared this request?	Relationship to homeowner?	Phone:						
Preferred Language:	If English is not your preferred lang	_ If English is not your preferred language, is there an English speaker						
residing in the home? Yes / No (please list English speaker as the primary contact below)								
Who is the primary contact?	Who is the primary contact?							
HomeownerFamily member/frien	d/neighborSocial Worker/Case Manager	_Other:						
If the primary contact is someone other than the homeowner, please provide their contact info below:								
Name Relation	onship: Phone #:	home/mobile/work						
Address (if different from homeowner):								
E-mail:								

## **SECTION 4: ADDITIONAL HOMEOWNER INFORMATION**

Have you applied for or received free or low cost repairs from another organization since July 1? $\Box$ Y $\Box$ N
If yes, what organization? Approximate Date of service:
How did you hear about Habitat for Humanity?
Do you own other property than the one that needs home repairs? $\Box Y \Box N$
Do you own your own home? $\Box$ Y $\Box$ N Name(s) of additional title holder(s):
How many years have you lived in your home? What year was your home built?
Are you current on your property taxes? $\Box$ Y $\Box$ N
Home Type: □ Single-Family □ Mobile (If a mobile:□ Single-wide □ Double-wide □ Triple-wide)
How many Bedroom(s)   Bathroom(s)   Park Name:
If yours is a mobile home, is it registered with: $\Box$ HCD $\Box$ DMV Are you current on your annual HCD fee? $\Box$ Y $\Box$ N
Do you have homeowner's insurance? $\Box$ Y $\Box$ N
Do you have any outstanding loans on your property?  Y V N If yes, include total amount: \$
Do you plan to sell your home in the near future? $\Box$ Y $\Box$ N If so, when?
Does anyone in your household not file tax returns? Please explain:
Have you been cited for any housing code violations?



### **SECTION 5. Homeowners Assets & Questions**

ASSETS Include savings, retirement accounts, stocks, bonds, and other forms of capital investment. Provide the most recent statement for all assets.

Name(s) on account:	
Name of Bank, Credit Union, Retirement Account, etc.	
Account number:	
Account Type:  Savings  Checking  CD  Retirement	
Balance: \$	

Name(s) on account:	
Name of Bank, Credit Union, Retirement Account, etc.	
Account number:	
Account Type:  Savings  Checking  CD  Retirement	
Balance: \$	
Name(s) on account:	

 Name of Bank, Credit Union, Retirement Account, etc.

 Account number:

 Account Type:
 Savings

 Checking
 CD

 Balance:
 \$

Name(s) on account:				
Name of Bank, Credit Union, Retirement Account, etc.				
Account number:				
Account Type: 🗆 Savings 🗆 Checking 👘 CD 👘 Retirement				
Balance: \$				
Name(s) on account:				
Name of Bank, Credit Union, Retirement Account, etc.				

 Name of Bank, Credit Union, Retirement Account, etc.

 Account number:

 Account Type:
 Savings

 Checking
 CD

 Retirement

Balance: \$

#### DECLARATIONS

Please check the box that best answers the following questions for Applicant 1 and Applicant 2. Answering "yes" to these questions does not automatically disqualify you. If you answer "yes" to any questions **a-I**, please provide relevant documentation explaining current status, minimum monthly payments, and outstanding balances.

Please Check the Box That Best Answers the Following Questions:	Applicant 1		Applicant 2	
a. Do you have any debt because of a court decision against you?	🗆 Yes	□ No	🗆 Yes	🗆 No
b. Have you declared bankruptcy within the past 7 years?	🗆 Yes	□ No	🗆 Yes	🗆 No
c. Have you had property foreclosed on in the last 7 years?	🗆 Yes	□ No	🗆 Yes	🗆 No
d. Are you presently delinquent or in default on any loan, mortgage, financial obligation, bind, loan guarantee, or Federal debt?	🗆 Yes	□ No	🗆 Yes	□ No
e. Are there any liens filed against you?	🗆 Yes	□ No	🗆 Yes	🗆 No
f. Are you currently involved in a lawsuit?	🗆 Yes	□ No	🗆 Yes	🗆 No
k. Have you ever been convicted of a felony?	🗆 Yes	□ No	🗆 Yes	🗆 No
I. Have your bank accounts or wages ever been garnished?	🗆 Yes	□ No	🗆 Yes	🗆 No



### SECTION 6. INFORMATION FOR GOVERNMENT FUNDING PURPOSES

**Please read this statement before completing the boxes below:** The following information is requested by the Federal Government for grants and loans related to the purchase of homes in order to monitor the funder's compliance with the equal credit opportunity and fair housing laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a funder may neither discriminate on the basis of this information, nor on whether you choose to furnish it or not. However, if you choose not to furnish it, under federal regulations this lender is required to note race and sex on the basis of visual observation or surname. If you do not wish to furnish the information below, please check the box below. (Lender must review the above material to assure that the disclosures satisfy all requirements to which the lender is subject under applicable state law for the loan applied for.)

Applicant 1	Applicant 2
<b>Race/National Origin:</b> I do not wish to furnish this	<b>Race/National Origin:</b> I do not wish to furnish this
information	information
American Indian or Alaskan Native	American Indian or Alaskan Native
Asian	Asian
White	□White
Black or African American	Black or African American
Native Hawaiian or Other Pacific Islander	Native Hawaiian or Other Pacific Islander
American Indian or Alaska Native & White	American Indian or Alaska Native & White
Asian & White	□Asian & White
Black or African American & White	Black or African American & White
American Indian/Alaska Native & Black/African American	American Indian/Alaska Native & Black/African American
Other Multi-Racial (specify)	Other Multi-Racial (specify)
Ethnicity:	Ethnicity:
Hispanic or Latino	Hispanic or Latino
Non-Hispanic or Latino	□Non-Hispanic or Latino

#### **APPLICANT(S) AUTHORIZATION AND RELEASE**

I understand that by completing this application, I am authorizing Habitat for Humanity East Bay/Silicon Valley (Habitat EBSV) to evaluate my actual need for repairs of my home and, if applicable, my ability to repay the home repair loan. I understand that the evaluation will include personal visits, a credit check, and employment verification. I have answered all the questions on this application truthfully. I understand that if I have not answered the questions truthfully, my application may be denied and that even if I have already been selected for home repairs on my home I may be disqualified from the program.

I also understand that Habitat EBSV reserves the right to screen all potential applicant households on the National Sex Offender Public Registry, and that by completing this application, I am submitting myself and all persons listed on page 1 of the application to such an inquiry. I further understand that by completing this application I am submitting myself and all persons listed on page 1 of the application to a National Sex Offender Public Registry and Anti-Money Laundering check.

Anti-Money Laundering policy: We will check the Office of Foreign Asset Control (U.S. Treasury Department).

Habitat EBSV will retain the original or a copy of this application even if the application is not approved.

Applicant 1 Signature	Date	Applicant 2 Signature	Date	
Additional household member over 18	- years-old	Additional household member over 18-years-old		
Signature	Date	Signature	Date	