



Electrify San José

Heat Pump Water Heater Rebate Program

Post-Installation Application

After completing the project, submit the Post-Installation Application packet. All post-installation documentation must be submitted and approved before the rebate expiration date provided to you. Failure to do so may result in loss of rebate. Deadline extensions may be granted on a case-by-case basis and must be requested by either the contractor or property owner by emailing energy@sanjoseca.gov

Post-Installation Checklist

Confirm that the Post-Installation Application packet includes all the following documents:

- Copy of building permits (electrical and plumbing) with final inspection signature
- Copy of building permit receipts for electrical and plumbing permits
- Proof of purchase for heat pump water heater – must be receipt with product listed. No credit card statements or contractor invoices
- Copy of final customer invoice with itemized scope of work
- Completed and signed [Form #3 Rebate Payment Form](#)
- Completed and signed [Form #4 Property Owner Payment Release Form](#)
- Photo of installed heat pump water heater

Due to COVID-19, please consider emailing your application for faster processing as staff are working from home.

Email energy@sanjoseca.gov, or mail or drop off completed application packet to the address below. You will receive an email confirmation within 3 business days about the status of your payment. Payments will be mailed and generally received within 2-4 weeks of submitting all required documentation.

Attention: Amanda Leonis
City of San José
200 E. Santa Clara Ave. – 10th Floor
San Jose, CA 95113-1905

Visit sjenvironment.org/electrifysanjose for a list of frequently asked questions. For all other questions, please contact energy@sanjoseca.gov.



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Form #3 Rebate Payment Form

Rebate Payment Recipient Information

Please note that information below should match the W9 that was provided in your "Reservation Packet."

Property Owner, Contractor, or Business Name

LastFirstM.I.License No

Address for check to be sent to:

Street AddressApartment/Unit #

CityStateZIP Code

Phone: _____ Email _____

Application Number (provided via email): _____

Rebate Requested

Fill out the table below with the completed project. The City of San José reserves the right to publish these costs as a resource for inquiring customers.

SCOPE OF WORK	COST (list cost or \$0 if not included in the scope)
Heat Pump Water Heater (unit material costs only, add other costs below)	
Electrical Panel Upgrade	
Installation Labor	
Permit Fees (up to cost, add other costs below)	
Other (list):	
Other (list):	
TOTAL PROJECT COST (\$):	
TOTAL BayREN OR OTHER REBATES (\$): <i>If applicable, disclose any anticipated rebates received from other programs</i>	
TOTAL ELECTRIFY SAN JOSÉ REBATE REQUESTED (\$)***:	
TOTAL REMAINING COST TO CUSTOMER:	

**Requested rebate amount may be up to the total project cost, including additional rebates, based on the following eligibility guidelines:

Customer Type	Heat Pump Water Heater	Installation Labor	Electrical Panel Upgrade	Building Permit Fees	Maximum Total Rebate
Income-qualified Resident	Up to cost for qualified products	Up to cost			\$6,000 with panel upgrade <u>or</u> \$3,500 without panel upgrade
All other residents	Up to cost for qualified products	Up to cost			\$4,500 with panel upgrade <u>or</u> \$2,000 without panel upgrade



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Form #4 Property Owner Payment Release Form

Disclaimer and Signature

I, _____ (property owner name):

Certify that all project work is performed, properly installed, and complete to my satisfaction at

(property address)

If the property owner has indicated that the rebate will go to the contractor, check the box below:

I understand and agree to have the City of San José release the rebate payment to my contractor,

_____ (contractor name must match Form #3).

Property
Owner
Signature: _____ Date: _____