

ICOC Annual Measure B 1/4-cent Sales Tax Matrix

The table below displays information related to the allocation and expenditure of Measure B Sales Tax funding for Fiscal Year 2017-2018. The actual Measure B Local Sales Tax revenues in 2017-2018 totaled \$42,605,777. It is important to note that the City Council did not take action in 2017-2018 to allocate Measure B funding for specified expenditures. As a result, the table below includes the following:

- 1) Ongoing allocations originally established in 2016-2017 that were explicitly identified to receive funding as a result of Measure B passage as described in Manager's Budget Addendum #14: Sales Tax Ballot Measure - 2016-2017 Provisional Budget and Ongoing Spending Priorities Plan;
- 2) Allocations in 2017-2018 that correspond to similar allocations in 2018-2019 that were explicitly identified by Manager's Budget Addendum #28: Local Sales Tax Adjustments; and
- 3) Allocations in 2017-2018 that align to the intent and spirit of the Measure B ballot language (highlighted in blue).

For the purposes of ICOC reporting, the table below makes the following assumptions regarding the column titled "Estimated Measure B Funding Allocation":

- 1) Where possible, the actual amount spent or encumbered is displayed; and
- 2) If the specified allocation was added to an existing expense appropriation, the budgeted allocation is assumed to be fully spent.

		FY 2017-2018		FY 2017-2018		FY 2017-2018	
Fiscal Year Initiated	Category	Description	Budgeted Allocation	Estimated Measure B Allocation	Notes	Commission Findings	
1. IMPROVING POLICE RESPONSE TO REDUCE VIOLENT CRIMES & BURGLARIES							
2016-2017	1.1 Improve Response to Burglary and Neighborhood Crime*	Continues 14.0 Community Service Officer (I/I), 4.0 Senior Community Service Officer, and 1.0 Supervising Community Service Officer positions as well as non-personal/equipment funding added in 2016-2017 from the Local Sales Tax. The CSO Program increased from 54 to 73 positions to handle low-priority calls for service, freeing time for sworn officers to respond to higher priority calls for service and conduct proactive police work. The CSOs perform non-hazardous and non-emergency police functions, including field report writing, interviewing witnesses, conducting follow-up investigations, and collecting evidence.	\$ 1,911,190	\$ 1,911,190	These costs were included in the Police Department's Personal Services and Non-Personal/Equipment budget.		
2017-2018	1.2 Expand Police Recruitment*	Adds one-time funding for recruiting candidates for the upcoming Police Officer Recruit Academies as well as for civilian vacancies, such as Public Safety Communication Specialists and Public Safety Dispatchers in the 9-1-1 Emergency Communications Center as well as Community Service Officers.	\$ 325,000	\$ 325,000	This one-time funding of \$325,000 was added to the Police Department's Non-Personal/Equipment budget.		

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2016-2017	1.3 Improve Crime Solving*	Continues 5.0 Crime and Intelligence Analyst positions added in 2016-2017 from the Local Sales Tax. These positions support Field Patrol (1.0 position in each of the four Patrol Divisions) and Special Operations (1.0 position) in analyzing and reporting on real time divisional crime trends, allowing for consistency and continuity in this work.	417,925	417,925	The costs for the these positions were included in the Police Department's Personal Services budget.	
2017-2018	1.4 Maintain Police Deployment Levels*	Adds one-time funding to address higher than anticipated overtime costs. The Police Department has worked diligently to fill vacancies in both sworn and civilian positions. In 2017-2018, 176 positions were filled and placed in three Recruit Academies. Vacancy savings were used to backfill positions in Patrol in recent years. However, as the Department has filled vacancies these savings decreased. While the goal is to fill the vacancies and eliminate the need to backfill positions, new recruits are in academy training and field training for 10-12 months and are not available to respond to calls for service. Because overtime was used to staff Patrol while the new officers are in training, without the associated vacancy savings, Personal Services would have otherwise exceeded its original budget.	4,050,000	4,050,000	The additional overtime funding was added to the Police Department's Personal Services budget.	
2017-2018	1.5 Police Officer Retention and Attraction*	To improve sworn Police recruiting and retention and increase the number of sworn officers hired, salary increases were approved in 2017-2018 that exceeded the 3% increase assumed in the General Fund Forecast. Increasing compensation to make San José more competitive with neighboring law enforcement agencies helped reverse the previous downward trend in staffing levels. In September 2017, the Police Department had 966 filled sworn staffing positions out of an authorized level of 1,109. By September 2018, that level had risen to 1,072. By the end of 2018-2019, the Police Department is not anticipating any significant sworn staffing vacancies.	16,276,974	16,278,332	This funding is included in the Police Department's Personal Services budget. The amount shown in the "Budgeted Allocation" column represents the portion of the \$21.7 million increased compensation above the forecasted amount that is allocated to Measure B. The amount in the "Estimated Measure B Allocation" column is slightly higher to account for minor expenditure savings in the Pavement Maintenance line item displayed elsewhere in this matrix.	

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2. IMPROVING 911/EMERGENCY MEDICAL/FIRE RESPONSE TIMES							
2016-2017	2.1 Improve Fire, Medical Response*	Continues ongoing overtime added in 2016-2017 from the Local Sales Tax to maintain Fire Department sworn minimum staffing levels, which prevents the "browning out" (placing out of service) of any fire companies where there are staff absences.	\$ 2,902,666	\$ 2,902,666	This ongoing overtime funding is included in the Fire Department's Personal Services budget.		
2016-2017	2.2 Improving Emergency/Medical Response*	Continues two Fire Squad Units added in 2016-2017 from the Local Sales Tax. The Squads are two-person response units that respond to low level emergency medical services (EMS) requests and provide utility support at larger incidents.	\$ 2,278,306	\$ 2,278,306	This ongoing funding is included in the Fire Department's Personal Services budget.		
3. REPAIRING POTHOLES & STREETS							
2017-2018	3.1 Pavement Maintenance Program	Adds one-time funding to pave and repair streets throughout the City.	\$ 1,000,000	\$ 998,642	This funding was allocated as a separate capital expenditure appropriation. An amount of \$1,358 was unspent and not carried forward into 2018-2019.		
4. EXPANDING GANG PREVENTION							
2017-2018	4.1 San Jose Works: Youth Jobs Initiative	Adds one-time funding to support a partnership between work2future and the Mayor's Gang Prevention Task Force (M/GPTF) operated by the Parks, Recreation and Neighborhood Services Department. This program provides youth with employment services and critical life skills instruction, including leadership development, financial literacy, job counseling, job readiness training and other supportive services, such as transportation and clothing.	\$ 1,000,000	\$ 1,000,000	This funding was allocated as a separate city-wide expenditure appropriation. Approximately \$89,000 was upsent in 2017-2018, but was carried forward to be spent in 2018-2019.		
5. MAINTAINING THE CITY'S LONG-TERM FINANCIAL STABILITY							
2017-2018	5.1 2018-2019 Future Deficit Reserve	Funds \$9.15 million of the \$34.8 million 2018-2019 General Fund shortfall projected in the 2018-2022 General Fund Forecast that was issued in February 2017.	\$ 9,150,000	\$ 9,150,000	This funding was allocated to a separate reserve appropriation to help the City address the anticipated General Fund shortfall for 2018-2019.		

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6. OTHER ACTIONS TO ENHANCE PUBLIC SAFETY							
2017-2018	6.1 Dispatch Consoles for Use on Silicon Valley Regional Communication System	Transfers funds from the General Fund to the Communications Construction and Conveyance (C&C) Tax Fund to purchase Silicon Valley Regional Communications Services dispatch consoles for use in the Police and Fire Communications Center that serves as the primary Public Safety Answering Point (PSAP) and the South San José Police Substation that serves as the secondary PSAP.	\$ 1,900,000	\$ 1,900,000	All funding was transferred to the Communications C&C Tax Fund for purchase of dispatch consoles.		
2017-2018	6.2 Dispatch Consoles/ Mobile Device Installation Staffing*	Adds funding for the installation, repair, and maintenance of mobile device units and dispatch consoles for Police and Fire operations in preparation of the upcoming transition to the Silicon Valley Regional Communications System.	\$ 68,049	\$ 68,049	This funding was allocated to the Police Department's Non-Personal/Equipment (\$47,634) and the Fire Department's Non-Personal/Equipment budgets (\$20,415).		
2017-2018	6.3 Office of Emergency Services - Disaster Preparedness*	Adds one-time funding to support the Office of Emergency Services and the Emergency Operations Center. These funds allow for the development of the following plans: Recovery Plan, Debris Management Plan, Crisis Communications Plan, Donations and Volunteer Plans, and Damage Assessment Plan.	\$ 265,000	\$ 265,000	This one-time funding was initially allocated to the Fire Department's Non-Personal/Equipment Budget. During 2017-2018, the Office of Emergency Management was transferred to the City Manager's Office, along with this associated funding.		
2017-2018	6.4 Office of Emergency Services - Disaster Preparedness Analytical Staffing*	Adds 1.0 Analyst to provide financial and grants management support to the Office of Emergency Services, including budget development and monitoring, management of grant proposals, grant award processes, program deliverables, reimbursement requests, and grant management audits for various federal and State grants.	\$ 82,523	\$ 82,523	This position was initially funded from the Fire Department's Personal Services budget. During 2017-2018, the Office of Emergency Management was transferred to the City Manager's Office, along with this position and associated funding.		
2017-2018	6.5 Automated External Defibrillators for Police Vehicles*	Adds one-time funding for the acquisition installation of Automated External Defibrillator (AED) machines in 50 Police Field Patrol supervisor vehicles.	\$ 40,000	\$ 40,000	This one-time funding was allocated to the Police Department's Non-Personal/Equipment budget.		

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7. OTHER							
2017-2018	7.1 Neighborhood Park Maintenance*	Adds 2.0 Park Maintenance Repair Worker I and 7.0 Groundsworker positions, and non-personal/equipment funding to supplement the existing park maintenance budget in order to improve the overall appearance of the City's neighborhood park system.	\$ 609,881	\$ 609,881	The cost for these positions was added to the Parks, Recreation and Neighborhood Services budget.		
2017-2018	7.2 Project Hope Program*	Adds one-time funding to support the Project Hope Program. Project Hope leverages community partnerships, community empowerment, and coordination of a broad range of City services to address challenges of crime, poverty, and blight. This funding will ensure Project Hope will remain funded through June 30, 2018.	\$ 108,263	\$ 108,263	This funding was allocated to the Parks, Recreation and Neighborhood Services Personal Services budget.		
2017-2018	7.3 MANDATORY Transfer of Local Sales Tax Proceeds to the Airport Revenue Fund (Jet Fuel)	Transfers funds from the General Fund to the Airport Revenue Fund for estimated Local Sales Tax revenue generated from jet fuel sales from December 2017 through June 2018. Per Federal Aviation Administration (FAA) policy, beginning December 8, 2017, Sales Tax revenue related to jet fuel sales that are located on Airport properties must be returned to the Airport Department.	\$ 220,000	\$ 220,000	All funding was transferred to the Airport Revenue Fund.		
			\$ 42,605,777	\$ 42,605,777			

*Because these allocations are incorporated within a department's annual budget, this spending plan assumes that the entire budget amount was allocated/expended.

