

DEPARTMENTAL FEES AND CHARGES

HOUSING

Service	2019-2020 Adopted Fee	2019-2020 % Cost Recovery	2020-2021 Proposed Fee	2020-2021 Estimated Cost	2020-2021 Estimated Revenue		2020-2021 % Cost Recovery		
					Current Fee	Proposed Fee	Current Fee	Proposed Fee	
INCLUSIONARY FEE FUND - CATEGORY I									
1. Affordable Housing Compliance Fee Program									
1 City Attorney Staff Time	\$157/hr in excess of 7 hours		\$146/hr in excess of 7 hours						
2 City Housing Staff Time	\$101/hr in excess of 20 hours		No Change						
3 Standard Transaction	\$3,119 per application		\$3,042 per application	3,042	3,119	3,042	102.5%	100.0%	
Sub-total Affordable Housing Compliance Fee Program				3,042	3,119	3,042	102.5%	100.0%	
2. Inclusionary Housing Ordinance (In-Lieu) Fees									
1 For Sale Inclusionary In-Lieu Fee	\$192,946/unit		\$157,858/unit						
2 Qualifying Rental High Rise Units Located in the Downtown Core Fee	\$0/unit		No Change						
3 Rental Inclusionary In-Lieu Fee	\$125,000/unit		No Change						
Sub-total Inclusionary Housing Ordinance (In-Lieu) Fees									
SUB-TOTAL INCLUSIONARY FEE FUND - CATEGORY I				3,042	3,119	3,042	102.5%	100.0%	
INCLUSIONARY FEE FUND - CATEGORY II									
1. Inclusionary Housing Policy Fees									
1 For-Sale - High Rise units not located in the Downtown Core	\$17.00 per square foot of market-rate housing; maximum \$200,200		No Change						
2 For-Sale - High rise units located in a Downtown High-Rise Incentive Area	\$8.50 per square foot of market-rate high-rise units; maximum \$65,000		No Change						

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INCLUSIONARY FEE FUND - CATEGORY II

1. Inclusionary Housing Policy Fees

3 For-Sale - Low-Rise Condominium/Stacked Flat Projects	\$17.00 per net square foot of market-rate housing; maximum \$90,000		No Change					
4 For-Sale - Single-Family Detached Units	\$17.00 per square foot of market-rate housing; maximum \$200,000		No Change					
5 For-Sale - Townhouse/Row-House projects	\$17.00 per square foot of market-rate housing; maximum \$120,000		No Change					
6 Ownership Alternative Restricted Unit to be developed outside a redevelopment project area	\$130,000 per unit		No Change					
7 Ownership Alternative Restricted Unit to be developed within a redevelopment project area	\$65,000 per unit		No Change					
8 Rental Alternative Restricted Unit to be developed outside a redevelopment project area	\$142,800 per unit		No Change					
9 Rental Alternative Restricted Unit to be developed within a redevelopment project area	\$71,400 per unit		No Change					
10 Rental Units	\$17.00 per net square foot of market-rate housing; maximum \$85,500		No Change					

Sub-total Inclusionary Housing Policy Fees

SUB-TOTAL INCLUSIONARY FEE FUND - CATEGORY II

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MULTI-FAMILY HOUSING - CATEGORY I								
1. Homebuyer Subordination Fee								
1 Homebuyer Subordination Fee	\$268 per transaction		\$264 per transaction					
Sub-total Homebuyer Subordination Fee		100.0%		6,600	6,700	6,600	101.5%	100.0%
2. Miscellaneous Fees								
1 Application Review Fee	\$755.80 per application		\$652.15 per application					
Sub-total Miscellaneous Fees				652	755	652	115.8%	100.0%
3. Multi-Family Affordable Restriction Monitoring Fee								
1 Multi-Family Affordability Restriction Monitoring Fee	\$38.75/unit per year		\$41.65/unit per year					
Sub-total Multi-Family Affordable Restriction Monitoring Fee		100.0%		99,960	93,000	99,960	93.0%	100.0%
4. Multi-Family Loan Conversion Fee								
1 City Attorney Staff Time	\$157/hr in excess of 89 hours		\$146/hr in excess of 89 hours					
2 City Housing Staff Time	\$101/hr in excess of 183 hours		No Change					
3 Standard Transaction	\$32,406 per transaction		\$31,477 per transaction					
Sub-total Multi-Family Loan Conversion Fee		100.0%		62,954	64,812	62,954	103.0%	100.0%
5. Multi-Family Loan Origination Fee								
1 City Attorney Staff Time	\$157/hr in excess of 89 hours		\$146/hr in excess of 89 hours					
2 City Housing Staff Time	\$101/hr in excess of 204 hours		No Change					
3 Standard Transaction	\$34,577 per transaction		\$33,598 per transaction					
Sub-total Multi-Family Loan Origination Fee		100.0%		100,794	103,731	100,794	102.9%	100.0%

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MULTI-FAMILY HOUSING - CATEGORY I								
6. Multi-Family Loan Payoff Processing Fee								
1 City Attorney Staff Time	\$157/hr in excess of 3 hours		\$146/hr in excess of 3 hours					
2 City Housing Staff Time	\$101/hr in excess of 24 hours		No Change					
3 Standard Transaction	\$2,895 per transaction		\$2,862 per transaction					
Sub-total Multi-Family Loan Payoff Processing Fee		100.0%		14,310	14,475	14,310	101.2%	100.0%
7. Multi-Family Loan Recapitalization Fee								
1 City Attorney Staff Time	\$157/hr in excess of 89 hours		\$146/hr in excess of 89 hours					
2 City Housing Staff Time	\$101/hr in excess of 183 hours		No Change					
3 Standard Transaction	\$32,406 per transaction		\$31,427 per transaction					
Sub-total Multi-Family Loan Recapitalization Fee		100.0%		125,708	129,624	125,708	103.1%	100.0%
8. Multi-Family Loan Refinance Fee								
1 City Attorney Staff Time	\$157/hr in excess of 29 hours		\$146/hr in excess of 29 hours					
2 City Housing Staff Time	\$101/hr in excess of 106 hours		No Change					
3 Standard Transaction	\$15,259 per transaction		\$14,940 per transaction					
Sub-total Multi-Family Loan Refinance Fee		100.0%		74,700	76,295	74,700	102.1%	100.0%
9. Multi-Family Loan Servicing Fee								
1 Multi-Family Loan Servicing Fee	\$38.75/unit per year		\$41.65/unit per year					
Sub-total Multi-Family Loan Servicing Fee		100.0%		99,960	93,000	99,960	93.0%	100.0%

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MULTI-FAMILY HOUSING - CATEGORY I								
10. Multi-Family Project Owner Transfer Fee								
1 City Attorney Staff Time - New Parties	\$157/hr in excess of 29 hours		\$146/hr in excess of 29 hours					
2 City Attorney Staff Time - Related Parties	\$157/hr in excess of 22 hours		\$146/hr in excess of 22 hours					
3 City Housing Staff Time - New Parties	\$101/hr in excess of 106 hours		No Change					
4 City Housing Staff Time - Related Parties	\$101/hr in excess of 82 hours		No Change					
5 Standard Transaction - New Parties	\$15,209 per transaction		\$11,444 per transaction					
6 Standard Transaction - Related Parties	\$11,686 per transaction		\$14,890 per transaction					
Sub-total Multi-Family Project Owner Transfer Fee		100.0%		97,338	88,845	97,338	91.3%	100.0%
11. Multi-Family Project Restructuring Fee								
1 City Attorney Staff Time	\$157/hr in excess of 20 hours		\$146/hr in excess of 20 hours					
2 City Housing Staff Time	\$101/hr in excess of 21 hours		No Change					
3 Standard Transaction	\$5,132 per transaction		\$4,918 per transaction					
Sub-total Multi-Family Project Restructuring Fee		100.0%		4,918	5,132	4,918	104.4%	100.0%
12. Single-Family Loan Payoff Fee								
1 Short Sale Loan Payoff Fee	\$252.50 per transaction		No Change					
2 Single-Family Loan Payoff Fee	\$151.50 per transaction		No Change					
Sub-total Single-Family Loan Payoff Fee		100.0%						

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MULTI-FAMILY HOUSING - CATEGORY I								
13. Supplemental Document Processing Fee								
1 City Attorney Staff Time	\$157 per hour		\$146 per hour					
2 City Housing Staff Time	\$101 per hour		No Change					
3 Standard Transaction	Actual costs charged by the County Recorder to the City		No Change					
Sub-total Supplemental Document Processing Fee		100.0%		2,000	3,290	2,000	164.5%	100.0%
SUB-TOTAL MULTI-FAMILY HOUSING - CATEGORY I		100.0%		689,894	679,659	689,894	98.5%	100.0%
MULTI-SOURCE HOUSING FD - CATEGORY I								
1. Affordable Housing Compliance Fee Program								
1 City Attorney Staff Time	\$157/hr in excess of 7 hours		\$146/hr in excess of 7 hours					
2 Housing Staff Time	\$101/hr in excess of 20 hours		No Change					
3 Standard Application	\$3,119 per application	100.0%	\$3,042 per application	60,840	62,380	60,840	102.5%	100.0%
Sub-total Affordable Housing Compliance Fee Program		100.0%		60,840	62,380	60,840	102.5%	100.0%
2. Affordable Housing Impact Fee Program								
1 Affordable Housing Impact Fee	\$18.26/sf		\$18.70/sf					
Sub-total Affordable Housing Impact Fee Program								
3. Housing Impact Fee Program - Pipeline Annual Fee								
1 City Attorney Staff Time	\$160/hr in excess of 2 hours		No Change					
2 City Housing Staff Time	\$100/hr in excess of 13 hours		No Change					
3 Standard Transaction	\$1,740 per transaction	100.0%	No Change					

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MULTI-SOURCE HOUSING FD - CATEGORY I								
3. Housing Impact Fee Program - Pipeline Annual Fee								
Sub-total Housing Impact Fee Program - Pipeline Annual Fee		100.0%						
4. Inclusionary In-Lieu Fees								
Note: Previously titled "Inclusionary In-Lieu Fee"								
1 For Sale Inclusionary In-Lieu Fee	Moved to Inclusionary Fee Fund - Category I		No Change					
Note: Previously titled "Inclusionary In-Lieu Fee"								
2 Rental Inclusionary In-Lieu Fee	Moved to Inclusionary Fee Fund - Category I		No Change					
Sub-total Inclusionary In-Lieu Fees								
5. Rental Rights and Referrals Program								
1 Apartment Unit	Moved to Rent Stabilization Program Fee Fund - Category I		No Change					
2 Ellis Act Filing Fees - additional per unit over 10 units	Moved to Rent Stabilization Program Fee Fund - Category I		No Change					
3 Ellis Act Filing Fees - per unit up to 10 units	Moved to Rent Stabilization Program Fee Fund - Category I		No Change					
4 Mobile Home Unit	Moved to Rent Stabilization Program Fee Fund - Category I		No Change					
5 Non-Rent-Controlled Apartment Units	Moved to Rent Stabilization Program Fee Fund - Category I		No Change					
Sub-total Rental Rights and Referrals Program								
SUB-TOTAL MULTI-SOURCE HOUSING FD - CATEGORY I		100.0%		60,840	62,380	60,840	102.5%	100.0%

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MULTI-SOURCE HOUSING FD - CATEGORY II								
1. Inclusionary Fees								
1 For-Sale - High Rise units not located in the Downtown Core	Moved to Inclusionary Fee Fund - Category II		No Change					
2 For-Sale - High rise units located in a Downtown High-Rise Incentive Area	Moved to Inclusionary Fee Fund - Category II		No Change					
3 For-Sale - Low-Rise Condominium/Stacked Flat Projects	Moved to Inclusionary Fee Fund - Category II		No Change					
4 For-Sale - Single-Family Detached Units	Moved to Inclusionary Fee Fund - Category II		No Change					
5 For-Sale - Townhouse/Row-House projects	Moved to Inclusionary Fee Fund - Category II		No Change					
6 Ownership Alternative Restricted Unit to be developed outside a redevelopment project area	Moved to Inclusionary Fee Fund - Category II		No Change					
7 Ownership Alternative Restricted Unit to be developed within a redevelopment project area	Moved to Inclusionary Fee Fund - Category II		No Change					
8 Rental Alternative Restricted Unit to be developed outside a redevelopment project area	Moved to Inclusionary Fee Fund - Category II		No Change					
9 Rental Alternative Restricted Unit to be developed within a redevelopment project area	Moved to Inclusionary Fee Fund - Category II		No Change					
10 Rental Units	Moved to Inclusionary Fee Fund - Category II		No Change					

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MULTI-SOURCE HOUSING FD - CATEGORY II									
2. Rental Mediation Penalty:									
 Apartments									
1 30 days past due = 25% of principal	Moved to Rent Stabilization Program Fee Fund - Category II		No Change						
2 60 days past due = 50% of principal	Moved to Rent Stabilization Program Fee Fund - Category II		No Change						
3. Rental Mediation Penalty:									
 Mobile Homes									
1 30 days past due = 10% of the amount of the fee	Moved to Rent Stabilization Program Fee Fund - Category II		No Change						
SUB-TOTAL MULTI-SOURCE HOUSING FD - CATEGORY II									
RENT STABILIZATION PROGRAM FEE FUND - CATEGORY I									
1. Rent Stabilization Program									
1 Apartment Unit	\$85.04 per unit annually	100.0%	\$55 per unit annually	2,749,262	2,749,262	2,145,495	100.0%	78.0%	
2 Ellis Act Filing Fees - additional per unit over 10 units	\$902 additional per unit over 10 units		\$907 additional per unit over 10 units						
3 Ellis Act Filing Fees - per unit up to 10 units	\$2,469 per unit up to 10 units		\$2,464 per unit up to 10 units						
4 Mobile Home Unit	\$24.24 per unit annually	99.9%	\$20 per unit annually	217,173	217,173	213,740	100.0%	98.4%	
5 Non-Rent-Controlled Apartment Units	\$8.76 per unit annually	100.0%	\$5.45 per unit annually	791,173	791,173	479,600	100.0%	60.6%	
Sub-total Rent Stabilization Program		100.0%		3,757,608	3,757,608	2,838,835	100.0%	75.5%	
SUB-TOTAL RENT STABILIZATION PROGRAM FEE FUND - CATEGORY I		100.0%		3,757,608	3,757,608	2,838,835	100.0%	75.5%	

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RENT STABILIZATION PROGRAM FEE FUND - CATEGORY II								
1. Rental Mediation Penalty:								
 Apartments								
1 30 days past due = 25% of principal	Penalties and interest assessed for delinquent permit payment		No Change					
2 60 days past due = 50% of principal	Penalties and interest assessed for delinquent permit payment		No Change					
Sub-total Rental Mediation Penalty: Apartments								
2. Rental Mediation Penalty:								
 Mobile Homes								
1 30 days past due = 10% of the amount of the fee	Penalties and interest assessed for delinquent permit payment		No Change					
Sub-total Rental Mediation Penalty: Mobile Homes								
SUB-TOTAL RENT STABILIZATION PROGRAM FEE FUND - CATEGORY II								
TOTAL DEPARTMENT - NON-GENERAL FUND				4,511,384	4,502,766	3,592,611	99.8%	79.6%
TOTAL DEPARTMENT - Category I				4,511,384	4,502,766	3,592,611	99.8%	79.6%
TOTAL DEPARTMENT - Category II								
TOTAL DEPARTMENT				4,511,384	4,502,766	3,592,611	99.8%	79.6%