

City of San Jose Board of Fair Campaign and Political Practices
Annual Report for FY 2020-21

Objective for FY 2020-21	Timeframe	Status & Accomplishments	Future Target/Goals
1. Monitor compliance with all campaign and ethics ordinances in Title 12 of the Municipal Code [Ref: SJMC 12.04.070(A)]	July 2020 - June 2021	<ul style="list-style-type: none"> • Periodically reviewed compliance data obtained from the city clerk's prima facie review of disclosures and reports (Ongoing). 	<ul style="list-style-type: none"> • Continue to periodically review and assess impact of compliance data obtained from the city clerk's prima facie review of disclosures and reports. • Evaluate cumulative results of investigations and identify possible areas of concern with regard to campaign and ethics regulations.
2. Review and investigate allegations of violations of Title 12 and take enforcement action where appropriate [Ref: SJMC 12.04.070(B)]	July 2020 - June 2021	<ul style="list-style-type: none"> • No investigations occurred; no allegations received (Ongoing) 	<ul style="list-style-type: none"> • Continue to review, investigate and take appropriate enforcement action for each allegation per Resolution 78390, with the objective of having the independent evaluator's report and recommendations available within 30 calendar days after receipt of a complaint.

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<p>3. Make recommendations to the city council with regard to campaign and ethics regulations and policies [Ref: SJMC 12.04.070(C)]</p>	<p>July 2020 - June 2021</p>	<ul style="list-style-type: none"> • In July 2020, the Board received a referral from the City Council regarding proposed campaign finance and conflict of interest reforms, board and commission reforms, and lobbyist and contractor restrictions. The Board, with support from city staff and the Independent Evaluator, are studying these issues with the hopes of identifying recommendations in the fall of 2021. • In April 2021 Campaign Finance Study Session, the City Council referred items to related to revamping our campaign finance data and information, disclosure requirements, and public financing. The Board supported the proposals from Councilmember Jimenez and this issue is currently being studied by the City Attorney’s Office. • The Board and city staff are monitoring related policy recommendations pending before the Charter Review Commission. 	<ul style="list-style-type: none"> • Continue to provide recommendation(s) for each campaign or ethics issue referred by the City Council, with the objective of providing a response within 120 calendar days. • Continue to periodically review and assess impact of applicable legislative (and judicial) activity. • Evaluate cumulative results of legislative review and identify possible areas of concern with regard to campaign and ethics regulations. • Monitor policy recommendations from the Charter Review Commission and Councilmember Jimenez’s proposals as appropriate through 2021 and 2022. • Prioritize areas of concern identified from compliance monitoring, investigations and legislative review, and develop recommendations for amending regulations, procedures and/or forms for the next biennial ethics review in the fall of 2021.

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4. Settle challenges to commission decisions in accordance with Section 4.24.050 of Title 4 [Ref: SJMC 12.04.070(D)]	July 2020 - June 2021	<ul style="list-style-type: none"> • No challenges were received (Ongoing). 	<ul style="list-style-type: none"> • Settle challenges to commission decisions as required.
5. Respond to complaints alleging that records or some part of records are being withheld improperly under the Public Records Act [Ref: SJMC 12.21.430(C)]	July 2020 - June 2021	<ul style="list-style-type: none"> • No complaints were received (Ongoing). 	<ul style="list-style-type: none"> • Review and evaluate each public records complaint as required, and respond within 30 calendar days.
6. Provide to the council each fiscal year an annual work plan of activities to be undertaken and a subsequent report of accomplishments [Ref: SJMC 2.08.030(C)]	July 2020 - June 2021	<ul style="list-style-type: none"> • Developed the draft FY 2019-20 annual report and FY 2020-21 work plan in the fall of 2020 due to summer meeting cancellations. 	<ul style="list-style-type: none"> • Continue issuing work plans and annual reports as required.