



OVERVIEW

CA Legislative Update

CA Regulatory Update

City of San Jose Policy



LEGISLATIVE UPDATE

Legislature reconvened January 03, 2022 Focus: Budget Surplus, Climate, COVID – through an equity lens

Bill	Author/Sponsor	Issue
SB 612 - PCIA	Portantino, CalCCA sponsor	Option to buy attributes for CCAs whose customers pay for them in the PCIA rate. 2-yr bill, in second house (assembly)
AB 815 - EV	Grayson, CalCCA sponsor	Authorizes CPUC to direct CCAs to administer ratepayer funded EV infrastructure programs to meet local/state goals
Budget Surplus \$31B (+ \$20B in Prop 98 Ed Funds)	Governor and Leadership	\$10B for EV infrastructure in Gov's Budget Proposal \$900M in budget change proposals for BE and TE \$5B in DOE EV funding \$62B in DOE energy and equity project funding in DACs
CAPP Round 2	Concept	2021 budget cycle paid for 40% of COVID related energy debt, exploring opportunities to provide additional customer relief

REGULATORY UPDATE

Power Charge Indifference Amount (PCIA)

- CPUC Decision to approve 2022 PG&E Energy Resources Recovery Account (ERRA) Forecast on February 10, 2022
 - PG&E generation rates for bundled customers increased 33%
 - PG&E PCIA rates for above market costs decreased 57%
- New PG&E generation and PCIA rates take effect March 1, 2022

2023 PG&E ERRA Forecast filed in June 2022



REGULATORY UPDATE

Resource Adequacy (RA)

Annual and Month Ahead RA Requirements – Today

Emergency Reliability, IOUs and CCAs – Today

Central Procurement Entity (CPE) for "Local RA" – emerging

RA Reform, 24-hr energy load or peak/net peak - proposed



REGULATORY UPDATE

Integrated Resource planning (IRP)

- 2019 IRP "Emergency" Order: SJCE obligation is 77MW by 2023
 - SJCE has procured excess beyond Order

- 2021 Mid-Term Reliability Order: SJCE obligation is 248MW by 2026
 - SJCE technology requirements: long-duration storage (21.5 MW), geothermal (21.5 MW); SJCE DR program under development.
- GHG Reduction: 38MMT by 2030, 35MMT by 2032
 - SJCE procurement target: 30MMT by 2030



CITY OF SAN JOSE POLICY

Climate Goals and Programs

- City of San Jose Carbon Neutral Plan by 2030 City Council will consider Report on Plan in June 2022
 - Energy
 - Building Electrification
 - Transportation Electrification

