

Festival, Parade, and Celebration (FPC) Grant FY 2023-2024

Information Session: December 5, 2022



Presentation Overview

- Office of Cultural Affairs Information
- Purpose and Eligibility Criteria
- Grant Size specifications
- Application Preparation
- Evaluation Criteria and Review Process
- Grantee Contractual Requirements
- Resources
- Webgrants portal



Our Mission

The City of San José recognizes that arts and culture are essential elements in the character and quality of life in a vibrant community and seeks to ensure that San José is an effective hub of a wide array of arts and cultural opportunities throughout Silicon Valley.

The Office of Cultural Affairs (OCA) is the lead City of San José agency for championing and stewarding a vibrant arts sector.

Cultural Funding Portfolio:

• <u>Festival, Parade, and Celebration Grants (FPC)</u>
Support for publicly-accessible community festivals, parades, and celebrations in San Jose by nonprofit organizations or those with fiscal receiver.

Operating Grants (OpG)

Support professionally managed San Jose arts organizations with professional staff.

take pART Grants

Support for participatory arts and culture projects and programs by San Jose nonprofits and artists.

These grant programs are funded through the TOT.



Purpose: Festival, Parade, and Celebration (FPC)

Support a wide variety of parades, festivals, and other events that celebrate a community, a neighborhood or a shared cultural interest. These events are often held in public spaces and are always open to the entire public. (Events may be ticketed.)

FPC Grants are intended to:

- Expand access for all City residents to a wide range of cultural experiences in the form of community festivals, parades and celebrations;
- Enhance San Jose's overall cultural environment;
- Support San Jose's economic vitality; and
- Increase the City's visibility and reputation as a desirable destination for visitors.

Complete Festival, Parade, and Celebration (FPC) Guidelines at: www.sanjoseca.gov/fpcgrants

Also available as an attachment in the grant portal where you will apply – which will be covered later in this presentation.



Eligibility:

- Not-for-profit or partnered w fiscal sponsor
 - Cannot be a for-profit event
- One-year history of successful events programming in San Jose
- Event takes place between July 1, 2023 June 30, 2024 in San Jose;
- Event has cash expenses of at least \$5,000;
- Event is not primarily a fundraiser nor primarily to convey a religious or political message.
- Event will not be funded with a take pART Grant



Only <u>one</u> FPC application is allowed per organization for a single event.

- A single event may occur over several days or several weekends in close succession - as long as they have a strong thematic connection, similar format and elements, and are advertised as one event.
- More than one application per organization is allowed only if that organization is applying as a fiscal sponsor/receiver for another organization.
 - The fiscal sponsor/receiver may not be the producer of the event. The event producer must be the organization being sponsored.



Two-Year Application Option:

- Application <u>score</u> is eligible to carry over to FY 2024-2025.
 - Funding varies year to year
- A progress report at the end of FY 2023 2024 is required, but a full application is not.

Two-Year Application Eligibility:

- Event funded through an FPC grant for the past 3 years.
- In good standing with any current or previous grants administered by OCA.

Grant Term:

For One-Year Applications:

 Event must take place between July 1, 2023 and June 30, 2024.

For Two-Year Applications:

- Funding must support event taking place between July 1, 2023 and June 30, 2024.
- Funding must support event taking place between July 1, 2024 and June 30, 2025.

Grant requests:

- Must not exceed 50 % of the proposed event's expenses
 - Will often be significantly less
 - For event-related expenses only
- Must be a minimum of \$2,500
- Must be between \$2,500 and \$5,000 if the proposed event has not been produced in the last five years.

Deadline to apply:

Wednesday, January 25, 2023 by 5:00 PM

Complete application forms and attachments must be submitted via WebGrants:

http://grants.sanjoseca.gov



Application Components:

- General Information
- Sources of Funds Statement
- Cover Sheet
- Event Budget Form and Notes
- Organization Budget
- Attachments Include:
 - Event Narrative Form*
 - Board Roster
 - Supporting Materials (such as video links, digital copies of brochures, press reviews, or articles (3 max)

First Time Applicants Only

- 501(c)3 determination letter.
- Certified Articles of Incorporation and By-Laws.



A note about budgets:

- •A well-prepared budget should be reasonable and demonstrate that the funds being asked for will be used wisely.
- •The budget should be as concrete and specific as possible in its estimates. Make every effort to be realistic, to estimate costs accurately.
- •The budget format should be as clear as possible. It should begin with a budget narrative, which you should write *after* the entire budget has been prepared. Your budget should justify all expenses and be consistent with the program narrative.
- •Artist fees, event expenses etc. should be consistent with standards in the field, and
- •Reflect increases in costs in your budget we understand that inflation and increased costs may be a factor in budgets year-to year.



Review Criteria:

- Event narrative & Significance (30%)
- Communications & Attendance (30%)
- Financial Capabilities (20%)
- Well-Planned & Safe Event (10%)
- Economic Impact (10%)

Change for FY 2023-2024:

- Grant narrative form is organized by the review scoring categories
- Eliminated multi-part questions and replaced with shorter more concise questions

Review process:

- Applications are reviewed by independent panel of experts – those with expertise in arts & culture and/or events (Staff does not score applications)
- Panel meetings are public and via Zoom (recorded)
- Applicants may address the panel for 2 minutes during the review of their application (optional)
 - Staff will send schedule in advance

Rating System:

- Exceptionally Responsive (9.5–10.0 points)
- Very Responsive (8.5–9.4 points)
- Basically Responsive (7.5–8.4 points)
- Minimally Responsive (5.0–7.4 points)
- Unresponsive (0.0-4.9 points)
 (Applications must receive a 75% or more score to qualify for funding.)

Contractual Requirements:

- Good standing with IRS, CA DOJ, CA FTB and CA SOS
- Current City of San Jose Business License
- Submitted COI per Insurance Requirements
- Final Report from last grant
- Acknowledgement of City Support
- Compliance with Copyright Law
- Obtain all necessary Permits
- Environmentally Preferable Procurement Policy and Requirements per San Jose Muni Code

Insurance Requirements:

A Certificate of Insurance (COI) is required *before* we can process the contract. The COI must contain:

- Commercial General Liability: minimum \$1,000,000 per occurrence
- Auto: Either commercial policy or Non-Owned and Hired Insurance \$1,000,000 per occurrence
- Workers' Compensation: \$1,000,000 per occurrence + <u>waiver of</u> <u>subrogation</u>
 - If your org does not have employees you can sign a form attesting so the Workers Comp requirement can be waived Note: Please ensure you reflect any increase in cost for insurance in your budget



Webgrants Portal:

https://grants.sanjoseca.gov

(Or Google "City of San Jose Webgrants")

- Applications will only be accepted via Webgrants
 Portal
- <u>Complete</u> application must be submitted by deadline (cannot submit portions later)
- Registration is per individual and individuals can be associate with an organization
- Apply early- don't wait until the last minute!
- Save as you go even better, write and save answers in another document and then paste into Webgrants
- If you need technical assistance, contact staff
- FPC applications will open tomorrow by 5:00 PM

Timeline FPC Grants:

January 25, 2023 5:00 PM PST – Application Deadline

March 16-17, 2023 – Review Panel Meeting (via Zoom Webinar)

May 15, 2023 – Recommendation to Arts Commission

June 2023 – City FY 2022-2023 Budget Adopted

July-Sept 2023- Contracts sent out for signatures to applicants who have submitted complete insurance requirements

Other Resources:

- Non-profit Insurance Alliance: https://insurancefornonprofits.org/
- OCA Special Events <u>www.sanjoseculture.org</u>
- SMU Data Arts: https://culturaldata.org/
- Arts Loan Fund: Cash Flow and Other Loans www.artsloanfund.org
- Team San Jose <u>www.sanjose.org</u>





FPC Grant Related Questions?

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Download Guidelines at: www.sanjoseca.gov/fpcgrants