



2023-2024

Annual Action Plan

Prepared by:

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Housing Department,
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1. Introduction

The City of San José (City) is a large, diverse, and dynamic jurisdiction in transition. With a population of over 1,000,000, San José is the 10th largest city in the country and the 3rd largest in California and is projected to add 400,000 residents by 2040. It is a minority-majority city, where approximately one-third of its residents are Hispanic, one-third Asian/Pacific Islander, and one-third White. And where the City was once agricultural and predominantly suburban, San José is now the Capital of Silicon Valley and seeks to urbanize into the economic and cultural center of the South Bay Area. Already, some of the largest multinational technology companies call San José home, as well as many academic and cultural institutions.

San José is also one of the most expensive places in the country in which to live, with the median housing price at \$1,225,000 and the average rent for a 2BR apartment costing \$2,589 a month. Additionally, despite a steady economy that has produced many high-wage jobs, the impacts of the COVID19 pandemic have created a split economy. While many high-wage earners adapted to working under the constraints of the shelter-in-place orders over the past year, a large number of the area's workforce struggled with job displacement, ongoing housing cost burdens, and new challenges brought on by the shelter-in-place such as childcare. As the City continues to provide support to the economic and housing needs of the families impacted by the pandemic, the City also continues to increase efforts to assist the growing homeless population in San José and the County with housing, temporary shelter, and essential services. More than 6,000 people are homeless in San José on any given night.

Although the City is one of the most diverse in the country, it experiences a "segregated diversity," with low-income communities concentrated in San José's East Side and Central industrial areas; lacking access to jobs, infrastructure, and other resources and investments. This growing disparity in incomes, resources, access, and opportunities is one of the key social issues in San José.

The City of San José seeks to address these issues through strategic investment of its resources, including federal programs. As an entitlement jurisdiction, the City receives federal funding from the Department of Housing and Urban Development (HUD) to strengthen and revitalize communities through housing and neighborhood investment. The four main federal programs are the Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), Housing Opportunities for People with AIDS (HOPWA), and Emergency Solutions Grants (ESG) Programs.

- CDBG funding is the most flexible program and helps jurisdictions address various community development needs. These include, but are not limited to, affordable housing development, land acquisition, housing rehabilitation, public services, community, and economic development, capital improvement projects, public facilities/infrastructure, and code enforcement.
- HOME funding is used for various housing-related programs and activities, typically to address the housing needs of jurisdictions through the preservation or creation of affordable housing opportunities. Eligible uses include tenant-based rental assistance, homebuyer assistance, rehabilitation, and new construction.
- The ESG Program supports outreach to shelters for homeless individuals and families. ESG also supports programs that prevent homelessness or rapidly re-house homeless individuals and families.
- HOPWA funding supports communities in developing affordable housing opportunities and related supportive services for low-income persons living with HIV/AIDS and their families. HOPWA-eligible activities include direct housing, support services, information and referral, resource identification, and technical assistance.

To qualify for funding, HUD requires that entitlement jurisdictions complete a Consolidated Plan every five years. The Consolidated Plan includes an analysis of the jurisdiction's market, affordable housing, and community development conditions. The Consolidated Plan provides five-year strategies and goals based on that analysis and through an extensive public participation process. Jurisdictions must also submit an Annual Action Plan to

identify the yearly strategies and programs they will fund to help meet the goals covered in the Five-Year Consolidated Plan. The annual results are captured in the Consolidated Annual Performance Evaluation Report (CAPER).

Five Year Goal

The Consolidated Plan contains five-year goals based on analysis and public input. The four goals in the City's 2020-2025 Consolidated Plan are identified below and form the basis of the priority needs and strategies identified:

1. Increase and preserve affordable housing opportunities
2. Respond to homelessness and its impacts on the community
3. Promote fair housing
4. Strengthen and stabilize communities.

Five-Year Methodology

San José joined six other cities in Santa Clara County, as well as the County itself, in a regional consortium to develop the 2020-2025 Consolidated Plan in a more comprehensive yet streamlined process. This process included a regional analysis to identify shared housing and community development needs throughout the County as well as specific needs within San José. Public input was received through several regional community meetings as well as a needs survey administered countywide, and a collaborative working group composed of staff from various jurisdictions. This process provided a regional context that each city used to help inform the individual Consolidated Plans and Annual Action Plans of the participating cities.

Additionally, the City's 2020-2025 Consolidated Plan includes a quantitative Needs Assessment and Market Analysis. This data serves to inform the HUD-required Strategic Plan (found later in this document), which identifies priority needs and sets the five-year goals of the City to help guide the entitlement funding strategy. Most data utilized throughout the Needs Assessment and Market Analysis is provided by HUD for the purpose of preparing the Consolidated Plan. HUD periodically receives custom tabulations of data from the U.S. Census Bureau that are largely not available through standard Census products. Known as the "CHAS" data (Comprehensive Housing Affordability Strategy), it demonstrates the extent of housing problems and housing needs, particularly for low-income households. The CHAS data is used by local governments to plan for investing HUD funds and may also be used by HUD to distribute grant funds.[1]

Federal Program Requirements.

Federal funds provided under the CDBG, HOME, HOPWA, and ESG programs primarily address the housing and community development needs of low-and moderate-income (LMI) households whose incomes do not exceed 80 percent of the area median family income (AMI), as established by HUD, with adjustments for smaller or larger families.[3] HUD uses three income levels to define LMI households, subject to certain adjustments for areas with unusually high or low incomes:

- I. Extremely low-income: Households earning 30 percent or less than the AMI
- II. Very low-income: Households earning 50 percent or less than the AMI
- III. Low-income: Households earning 80 percent or less than the AMI.

2. Summarize the objectives and outcomes identified in the Plan.

The Annual Action Plan supports the goals and needs identified in the 5 years Plan as listed below:

- **Increased and preserve affordable housing opportunities.** Affordable Housing projects and activities that benefit low-income households such as affordable rental housing, tenant based rental subsidies, and rehabilitation of single and multi-family housing.
- **Respond to Homelessness and its impacts on the community.** Support activities to end homelessness including homeless prevention programs, case management, outreach activities and support of facilities.
- **Promote Fair Housing.** Promote Fair Housing choice through funding informational and investigative services for tenants and landlords.
- **Strengthen and Stabilize Communities.** Non-profit partners provide public services to benefit low-income households. Additionally, there are activities that will improve city infrastructure to benefit low-income neighborhoods and improve Public Facilities to provide services to low-income populations.

3. Evaluation of past performance.

This is an evaluation of past performance that helped lead the grantee to choose its goals or projects.

The City is responsible for ensuring compliance with all rules and regulations associated with the CDBG, HOME, HOPWA, and ESG entitlement grant programs. The City's Annual Action Plans and CAPERs have provided many details about the goals, projects, and programs completed by the City.

The City recognizes that the evaluation of past performance is critical to ensure the City and its subrecipients are implementing activities effectively and that those activities align with the City's overall strategies and goals. The City evaluates the performance of subrecipients providing public services on a quarterly basis. Subrecipients are required to submit quarterly progress reports, which include participant data, outputs/activities, as well as data on outcome, measures specific to each project. Prior to the start of the project, outcome measures are developed collaboratively by the subrecipient and the City, ensuring that they are aligned with the City's overall goals and strategies. Homeless project outcomes are also aligned with CoC performance measures. The City utilizes the quarterly reports to review progress toward annual goals and works with subrecipients to adjust annual goals as needed.

In addition to the quarterly review of progress reports, the City conducts an annual risk assessment for all subrecipients. Monitoring site visits are scheduled based on the level of risk. All subrecipients are monitored at least once every two years to ensure compliance with program-specific and crosscutting federal regulations. Subrecipient monitoring provides another opportunity to review progress toward overall goals and strategies and to ensure that the programs implemented by subrecipients are compliant with both federal regulations and City requirements.

The last year 2022-23's Consolidated Annual Performance Evaluation Report (CAPER). Below are the highlights of the project accomplishments reported in support of the 2020-25 ConPlan goals:

a) Affordable Housing Goals

- At least 50 new rental apartments, affordable to low-income households, will be developed with HOME funding.
- At least 90 low-income people living with HIV/AIDS will receive rental assistance, making their housing affordable. Households receiving rental assistance also receive housing placement assistance, medical and housing case management, and self-sufficiency services as needed.

b) Respond to Homelessness and Its Impacts on the Community

- At least 310 outreach contacts will be made through ESG and CDBG-funded homeless outreach and engagement programs. These contacts include street-based case management services and participation in the CoC's coordinated assessment.
- At least 30 households will be provided with homeless prevention assistance through the ESG-funded program.
- All homeless services are provided with the goal of moving individuals from living on the streets into permanent housing.

c) Promote Fair Housing

- At least _____ residents will be served through outreach and education on fair housing issues; fair housing testing; and/or legal assistance.

d) Strengthening Neighborhoods

- At least 300 seniors will be served with meals/nutrition, transportation, and/or shared housing services.
- Provide enhanced code enforcement services to 775 households in CDBG low-income focus areas, including inspections of multifamily apartments to increase the livability and habitability of rental apartments.
- Improve nonprofit facilities with funding for rehabilitation and buildout of tenant improvements to enable nonprofits to better serve low-income and other vulnerable populations in San José.
- At least ____ low-income residents will receive tenant/landlord counseling and legal services, increasing housing and neighborhood stability.

4. Summary of Citizen Participation Process and consultation process

During the development of the 2023-2024 Annual Action Plan, City staff solicited public comment to help identify community needs, and non-profit agencies that could provide services to address those identified needs.

Community Outreach. In 2022 the City was just beginning to host in-person public meetings. Between April and September 2022, the City hosted a series of ____ virtual homelessness taskforce meetings and consulted various service providers to understand the gaps and needs of unhoused residents and more specifically of HOME ARP qualified populations. In addition, the City conducted comprehensive outreach as part of the Housing Element update process. This effort included community meetings, stakeholder interviews, digital surveys,------. The meetings covered a wide range of topics regarding housing production, preservation, displacement prevention, affirmatively furthering fair housing, affordable homeownership, and the needs of seniors.

Public Hearing #1. This Public Hearing satisfies the Citizen Participation Plan requirement to hold at least one Public Hearing during the drafting phase of the Annual Action Plan. The hearing gives the public an opportunity to provide input. The first Public Hearing for the 23/24 Annual Action Plan (DRAFT) is scheduled for month date, 2023 at the regularly scheduled City Council Meeting

Public Hearing #2. The second and final Public Hearing is scheduled for Month day, 2023. This Hearing will provide a final opportunity for public comment/input. The final version of the 23/24 Annual Action Plan (FINAL) will be presented. Any comments will be included in the final version of the Action Plan and the Plan will submitted to HUD.

Public Noticing. The noticing follows to the Citizen Participation Plan requirements. The following information for the 23/24 Annual Action Plan was publicly noticed in The San Jose Mercury Newspaper on Month Day, 2023, and also noticed via email to community non-profits, posting on the City’s website, and having copies accessible at libraries and City Hall ?!:

- 1) Notice of Public Comment Period (Month Day, 2023 – April 2, 2023) for the 2023-2024 Annual Action Plan (DRAFT)
- 2) Notice of Public Hearing #1 on Month Day, 2023 for the 2023-2024 Annual Action Plan (DRAFT)
- 3) Notice of Public Comment Period (Month Day, 2023 – Month Day, 2023) for the 2022-2023 Annual Action Plan (FINAL)
- 4) Notice of Public Hearing #2 on Month Day, 2023 for the 2023-2024 Annual Action Plan (FINAL)

5. Summary of public comments

Public Hearing #1:

TBD

30-Day Public Comment Period

TBD

Public Hearing #2.

TBD

This could be a brief narrative summary or reference an attached document from the Citizen Participation section of the Con Plan.

All public comments are included in Appendix C of the Citizen Participants Comment. The document has been uploaded in AD 26.

6. Summary of comments or views not accepted and the reasons for not accepting them.

The City did not receive any public comments that were not accepted. The City attempted to incorporate all feedback received through outreach efforts into the Plan.

7. Summary

CDBG-funded public services continue to be a great asset to the community, with many funded programs focused on seniors, special needs target population, and homeless residents. The leveraging opportunities for our nonprofits by receiving HUD funding is of great value. The city will continue to look for innovative solutions to improve their grant management program.

PR-05 Lead & Responsible Agencies – 91.200 (b)

The City of San Jose is the lead agency and administrator for the CDBG & HOME funds. The Consolidated Plan and Annual Action Plan Public Contact is:

Jacky Moreland-Ferrand

Stephanie Gutowski

Director of Housing Department

Grant Manager

Jacky-moreland-ferrand@SanjoseCA.gov

stephanie.gutowskie@SanjoseCA.gov

| Agency Role | Name | Department/Agency |
|---------------------|----------|-----------------------|
| CDBG Administrator | SAN JOSE | Department of Housing |
| HOPWA Administrator | SAN JOSE | Department of Housing |
| HOME Administrator | SAN JOSE | Department of Housing |
| ESG Administrator | SAN JOSE | Department of Housing |

Table 1 – Responsible Agencies

The City of San Jose is the lead agency and administrator for the CDBG & HOME funds. The Consolidated Plan and Annual Action Plan Public Contact is:

Jacky Moreland-Ferrand

Stephanie Gutowski

Director of Housing Department

Grants Team Manager

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AP-10 Consultation – 91.100, 91.200(b) 91.215 (I)

Introduction

The 2023-2024 Annual Action Plan was prepared by City staff with input from a variety of local, county and regional stakeholders including public service providers (e.g., senior services, homeless services, minor repairs services, legal services, and fair housing, and services for people with aids), affordable housing developers, and County partners. Service partners administer projects and activities that align with the goals and objectives of the Con Plan.

While coordination was limited for the 2023 Annual Action Plan, the City is implementing programs and projects consistent with the 2019 and 2020 plans that were heavily coordinated and received significant outreach. These programs and projects are all in alignment with the goals and objectives identified in the 2020-2025 Consolidated Plan.

Provide a concise summary of the jurisdiction's activities to enhance coordination between public and assisted housing providers and private and governmental health, mental health and service agencies (91.215(I)).

The City of San Jose contracts with the Santa Clara County Housing Authority to administer the Housing Choice Voucher program there are no public housing units in San Jose. However, community and stakeholder meetings discussed how to enhance coordination and develop new approaches between housing providers and legal advocates, private and governmental health agencies, mental health service providers, and other stakeholders that use the funding for eligible activities, projects, and programs.

Additionally, comprehensive outreach was conducted to enhance coordination and discuss new approaches to working with public and assisted housing providers, legal advocates, private and governmental health agencies, mental health service providers, and other stakeholders that utilize funding for eligible activities, projects, and programs.

1. During the development of the Consolidated Plan, the City of San Jose participated in three regional public forums to identify regional housing and community development needs and priorities for the next five years. The public forums were conducted as part of a collaborative regional approach to help the participating jurisdictions make both qualitative and data-driven, place-based investment decisions for federal funds. Seventy-six (76) people attended the regional forums, including community members, service providers, nonprofit representatives, and interested stakeholders. These public forums were also intended to identify regional housing issues and that could potentially benefit from a regional, coordinated approach to addressing those issues. In addition to the regional forums, the City of San Jose[©] conducted public outreach independent of the regional collaborative to solicit public input on local issues, needs, and priorities.
2. Print newspaper display ads were posted in the *El Observador* (Spanish), the *Vietnam Daily News* (Vietnamese), the *Philippine News* (Tagalog), the *World Journal* (Chinese), and the *San Jose Mercury News* (English).

Action Plan Development

City leadership meets with the Santa Clara County Housing Authority and the County Office of Supportive Housing on a regular basis to discuss collective priorities around housing and homelessness and progress toward the agency's strategic plans.

HOME ARP Development

In order to develop the City's HOME-ARP, the City collaborated with a non-profit, Homebase, to facilitate a Homeless Taskforce outreach process and a City specific homelessness response plan. Results from the work of the Taskforce will help direct the development of homelessness response strategies as well as the City's HOME-ARP plan which the City will be presented to the City Council in March 2023.

Describe coordination with the Continuum of Care and efforts to address the needs of homeless persons (particularly chronically homeless individuals and families, families with children, veterans, and unaccompanied youth) and persons at risk of homelessness.

The Santa Clara County Continuum of Care (CoC) is a multi-sector group of stakeholders dedicated to ending and preventing homelessness in the County of Santa Clara (County). The CoC is considered by HUD to be a Major City CoC, and is one of 48 CoCs that cover the 50 largest cities in the U.S. The CoC primary responsibilities are to coordinate large-scale implementation of efforts to prevent and end homelessness in the County. The CoC is governed by the Santa Clara CoC Board (CoC Board), which stands as the driving force committed to supporting and promoting systems change approach to preventing and ending homelessness in the County.

The CoC Board is comprised of ex-officio members from the County of Santa Clara, City of San Jose, and Destination: Home, as well as agencies representing homeless services and housing developers in our community. A Destination: Home is a public-private partnership committed to collective impact strategies to end chronic homelessness and leads the development of community-wide strategy related to the CoC work.

The County's Office of Supportive Housing serves as the Collaborative Applicant for the CoC and is responsible for implementing by-laws and protocols that govern the operations of the CoC. The Office of a Supportive Housing is also responsible for ensuring that the CoC meets the requirements outlined under the Homeless Emergency Assistance and Rapid Transition to Housing Act of 2009 (HEARTH).

The CoC primary responsibilities are to coordinate large-scale implementation of efforts to prevent and end homelessness in the County. The CoC is governed by the Santa Clara CoC Board (CoC Board), which stands as the driving force committed to supporting and promoting a systems-change approach to preventing and ending homelessness in the County. The organization is improving how systems work together to end homelessness, as well as protect individuals and families at risk of becoming homeless.

The results of the 2023 Point in Time Homeless Count ("Count") showed a 35% increase in homelessness since 2019. By comparison, the Countywide count showed a 3% increase. The County's HMIS system included ____ unhouseed single adult households and ____ households with at least one child. There is still a need to serve households with children, but there is a greater need to serve single households. To address both needs, the City intends to use _____ funds to continue the focus on ending homelessness for families with children which is consistent with the County's Heading Home campaign to end family homelessness by 2025. The City also intends to use HOME ARP funds to serve single adult households through the ARP qualifying populations.

The City supports services and capital improvement projects for agencies that assist chronically homeless individuals and families, families with children, veterans and unaccompanied youth primarily. through the ESG. HALA, HTF Program.

In 2023 the City began funding WeHope Dignity on Wheels to provide weekly mobile shower, laundry, and case management services.

Describe consultation with the Continuum(s) of Care that serves the jurisdiction's area in determining how to allocate ESG funds, develop performance standards for and evaluate outcomes of projects and activities assisted by ESG funds, and develop funding, policies and procedures for the operation and administration of HMIS

The City utilizes Emergency Solutions Grant Program (ESG) funds to support programs aimed at ending homelessness. The City will release a Request for Proposals in Fall 2022 prioritizing outreach and engagement, diversion case management, sanitary and cleaning services, and homeless prevention services. Grantees will be selected to administer the ESG program and implement the programs in July 2023. San Jose, as the County recipient of ESG funds, will continue to coordinate with its public and private partners to ensure that the local Continuum of Care (CoC) meets all HEARTH requirements with respect to ESG funds, including:

- Coordinate with the County to assess and analyze the service needs under ESG and avoid duplication.
- Evaluating the outcomes of projects funded under ESG and reporting them to HUD.
- Operating and participating in a coordinated assessment system that provides an initial, comprehensive assessment of the needs of individuals and families for housing and services, including a policy on how its system will address the needs of survivors of domestic violence seeking shelter or services from non-victim service providers.
- Establishing and consistently following standards for providing CoC assistance, including policies and procedures for:
 - o Evaluating individuals and families eligibility for assistance
 - o Determining and prioritizing which eligible individuals and families will receive transitional housing assistance
 - o Determining and prioritizing which eligible individuals and families will receive rapid re-housing assistance
 - o Determining what percentage or amount of rent each program participant must pay while receiving rapid re-housing assistance
 - o Determining and prioritizing which eligible individuals and families will receive permanent supportive housing assistance.
 - o Planning for the allocation of ESG funds and reporting on and evaluating the performance of ESG recipients and sub-recipients.

The administration of Santa Clara County CoC's HMIS transitioned to the County's Office of Supportive Services utilizing Clarity Human Services software. The project meets and exceeds HUD's requirements for the implementation and compliance of Homeless Management Information System Standards. The County's HMIS has a rich array of service provider participation and is utilized to capture information and report on special programming. The City's Housing Department has designated two staff members to be trained in HMIS allowing better coordination with the County and agencies.

Describe agencies, groups, organizations, and others who participated in the process and describe the jurisdiction’s consultation with housing, social service agencies and other entities.

Table 2 – Agencies, groups, organizations who participated

| | | |
|---|--|---|
| 1 | Agency/Group/Organization | Destination: Home |
| | Agency/Group/Organization Type | Services - Housing Services-Children Services-homeless Non-profit Agency |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Non-Homeless Special Needs Economic Development Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan. |
| 2 | Agency/Group/Organization | San Jose Downtown Association |
| | Agency/Group/Organization Type | Business Leaders Non-profit Agency |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Non-Homeless Special Needs Economic Development Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan |
| 3 | Agency/Group/Organization | Cisco Foundation |
| | Agency/Group/Organization Type | Services - Housing Non-profit Agency |
| | What section of the Plan was addressed by Consultation? | Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan |
| 4 | Agency/Group/Organization | Bill Wilson Center |
| | Agency/Group/Organization Type | Housing Services-Children Services-homeless |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Homelessness Needs - Unaccompanied youth Non-Homeless Special Needs |

| | | |
|---|--|--|
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Staff is consulted on improvements to the City TBRA program. |
| 5 | Agency/Group/Organization | HomeFirst (formerly EHC) |
| | Agency/Group/Organization Type | Housing Services - Housing Services-homeless Services - Narrowing the Digital Divide Regional organization |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Market Analysis Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan |
| 6 | Agency/Group/Organization | GILROY |
| | Agency/Group/Organization Type | Other government - Local |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Market Analysis Economic Development Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan |
| 7 | Agency/Group/Organization | MOUNTAIN VIEW |
| | Agency/Group/Organization Type | Services-Elderly Persons Other government - Local |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Market Analysis Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan |
| 8 | Agency/Group/Organization | CommUniverCity San JosÃ© |
| | Agency/Group/Organization Type | Services - Housing Services-Elderly Persons Services-Education Services-Employment Services - Narrowing the Digital Divide Non-profit Association |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Non-Homeless Special Needs Economic Development Strategic Plan |

| | | |
|----|--|---|
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Participated in Stakeholder Forum |
| 9 | Agency/Group/Organization | REBUILDING TOGETHER SILICON VALLEY |
| | Agency/Group/Organization Type | Housing Services-Children Services-Victims of Domestic Violence Services-homeless Services-Health Business Leaders Civic Leaders |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan |
| 10 | Agency/Group/Organization | The Health Trust |
| | Agency/Group/Organization Type | Services-Children Services-Elderly Persons Services-Persons with Disabilities Services-Persons with HIV/AIDS Services-Health Health Agency Child Welfare Agency Other government - County Regional organization Non-profit |
| | What section of the Plan was addressed by Consultation? | Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Participated in Stakeholder Forum |
| 11 | Agency/Group/Organization | Abode Services |
| | Agency/Group/Organization Type | Services - Housing |
| | What section of the Plan was addressed by Consultation? | Homeless Needs - Families with children |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Staff is consulted on improvements to the City TBRA program. |
| 12 | Agency/Group/Organization | East Side Union High School District |
| | Agency/Group/Organization Type | Services-Education Publicly Funded Institution/System of Care |

| | | |
|----|--|---|
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Non-Homeless Special Needs Economic Development Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan |
| 13 | Agency/Group/Organization | Spectrum Equity |
| | Agency/Group/Organization Type | Services - Narrowing the Digital Divide Business Leaders |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Non-Homeless Special Needs Economic Development Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan |
| 14 | Agency/Group/Organization | County of Santa Clara Office of Supportive Housing |
| | Agency/Group/Organization Type | Housing Agency - Managing Flood Prone Areas Regional organization Continuum of Care |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan. |
| 15 | Agency/Group/Organization | Next Door Solutions to Domestic Violence |
| | Agency/Group/Organization Type | Services - Housing |
| | What section of the Plan was addressed by Consultation? | Homelessness Needs – Families w/children. Homelessness Strategy |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Submitted public comment at public hearings; highlighting the need for the services they provide. |
| 16 | Agency/Group/Organization | David and Lucille Packard Foundation |
| | Agency/Group/Organization Type | Resilience and Hazard Mitigation Foundation |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan. |

| | | |
|----|--|---|
| 17 | Agency/Group/Organization | Domestic Violence Advocacy Foundation |
| | Agency/Group/Organization Type | Services-Children Services-Victims of Domestic Violence |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth Homelessness Strategy Non-Homeless Special Needs Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan. |
| 18 | Agency/Group/Organization | South Bay Human Trafficking Coalition |
| | Agency/Group/Organization Type | Services-Children Services-homeless |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth Homelessness Strategy Non-Homeless Special Needs Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan. |
| 19 | Agency/Group/Organization | Loaves and Fishes of San Jose |
| | Agency/Group/Organization Type | Services - Housing Services-Children Services-Elderly Persons Non-profit agency |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Non-Homeless Special Needs Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan. |
| 20 | Agency/Group/Organization | CHARITIES HOUSING DEVELOPMENT |
| | Agency/Group/Organization Type | Housing |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Non-Homeless Special Needs Strategic Plan |

| | | |
|----|--|---|
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan. |
| 21 | Agency/Group/Organization | HEART OF THE VALLEY |
| | Agency/Group/Organization Type | Services-Elderly Persons |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Non-Homeless Special Needs Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan. |
| 22 | Agency/Group/Organization | LifeMoves |
| | Agency/Group/Organization Type | Services-Persons with Disabilities |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Non-Homeless Special Needs Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan. |
| 23 | Agency/Group/Organization | Monterey Corridor Business Association |
| | Agency/Group/Organization Type | Business Leaders |
| | What section of the Plan was addressed by Consultation? | Housing Need Assessment Non-Homeless Special Needs Economic Development Strategic Plan |
| | Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination? | Representative(s) contributed narrative and data to answer questions relevant to the Con Plan. |

Identify any Agency Types not consulted and provide rationale for not consulting

All agency types were consulted during the FY 2020-25 consolidated plan and/or 2020-21 annual action plan process. The 2022-23 Annual Action Plan goals and objectives are consistent with the previous plans and the feedback received by the various service agencies serving the City and County.

Other local/regional/state/federal planning efforts considered when preparing the Plan

| Name of Plan | Lead Organization | How do the goals of your Strategic Plan overlap with the goals of each plan? |
|---------------------|------------------------------------|---|
| Continuum of Care | Regional Continuum of Care Council | The Continuum of Care works to alleviate the impact of homelessness in the community through the cooperation and collaboration of social service providers. This effort aligns with the Strategic Plan's goal to support activities to respond to homelessness and its impacts on the community |

| Name of Plan | Lead Organization | How do the goals of your Strategic Plan overlap with the goals of each plan? |
|---|--|--|
| City of San Jose Housing Element (2014-2023) | City of San Jose | The Housing Element is the State-required component of the City's General Plan and provides a policy guide and implementation work plan to help the City meet its future regional housing needs. This effort aligns with the Strategic Plan's goal to assist in the creation and preservation of affordable housing opportunities. |
| Community Plan to End Homelessness in Santa Clara | Destination Home Community | The Community Plan to End Homelessness in the County is a five-year plan to guide governmental actors, nonprofits, and other community members as they make decisions about funding, programs, priorities, and needs. This effort aligns with the Strategic Plan's goal to support activities to respond to homelessness and its impacts on the community. |
| City of San Jose Envision 2040 General Plan | City of San Jose | The Envision 2040 General Plan provides the City seeks to create a sustainable, equitable, and economically strong city that invests in infrastructure, jobs, and housing opportunities. These goals align with the Strategic Plan's goal to invest in programs and infrastructure that strengthen neighborhoods and to increase and preserve affordable housing opportunities. |
| Home Not Found | Economic Roundtable, Destination: Home, Santa Clara County | This report identifies the characteristics of the most vulnerable, distressed, and costly homeless residents of Santa Clara County to guide strategies for stabilizing their lives through housing and supportive services, improving their wellbeing and reducing public costs for their care. |
| VTA Joint Development Policy | Valley Transportation Authority (VTA) | This policy details how the VTA will develop underutilized land surrounding transit stops in Santa Clara County. The policy includes a goal of making 20-30% of this new housing as affordable. This policy aligns with Federal Consolidated Plan goals #1 and #4. |
| Vision Zero | City of San Jose | The goal of Vision Zero San Jose is to create a community culture that prioritizes traffic safety and eliminates traffic deaths. Street lighting and senior citizen safety are focus areas in this Plan. |
| Food for Everyone | The Health Trust, City of San Jose | This is a thorough assessment of healthy food access among low-income seniors and homeless individuals in San Jose. This report provides data to drive informed decision-making while maximizing resources. It calls for the formation of a Food Access Implementation Task Force. |
| Santa Clara County Seniors Agenda | Santa Clara County | The report explores current and future needs of baby boomers and seniors in the County. Housing Services are an integral part of the Age-Friendly Initiative supported by the City. Its main housing priorities are to provide affordable and accessible housing, funding for affordable home-safety modifications, and to require new urban development to consider the safety and access needs of seniors. |
| Age Friendly City | City of San Jose, Parks Recreation & Neighborhood Services | Housing Services are an integral part of the Age-Friendly Initiative supported by the City. Its main housing priorities are to provide affordable and accessible housing, funding for affordable home-safety |

Table 3 – Other local / regional / federal planning efforts

Narrative (optional)

On August 25, 2020, after extensive coordination with City, County, Destination: Home, and other stakeholders, the City Council endorsed an updated five-year Community Plan to end Homelessness which spans from 2020-2025. While

consistent with many of the goals and strategies of the previous plan, the 2020-25 Plan identified 14 strategies that fall under three focus areas:

- Address the root causes of homelessness through system and policy change;
- Expand homelessness prevention and housing programs to meet the need; and
- Improve quality of life for unsheltered individuals and create healthy neighborhoods for all.

In addition to the city endorsement, the updated Community Plan is endorsed by the County COC and most regional partners.

The City's Director of Housing is the standing member (ex-officio) of the CoC Board and the Executive Committee. The city is also represented on the CoC by staff of the Housing Department Homelessness Response Team. Members of the CoC meet on a monthly or quarterly basis in various work groups to ensure successful implementation components of the Plan action steps. The entire CoC meets semi-annually.

Staff participates in the Coordinated Assessment Work Group and Performance Measures Work Group, both of which develop and implement new systems in Santa Clara County. The Coordinated Assessment Work Group implemented a community-wide intake process, using a standard triage assessment tool (the VI-SPDAT), to match people experiencing homelessness to existing community resources that are the best fit for their situation. Since 2011, we have used this type of process for people who are chronically homeless. Since 2015, we expanded to use coordinated assessment for all permanent housing programs for people who are homeless in Santa Clara County, including permanent supportive housing and rapid rehousing. Transitional housing programs launched began using coordinated assessment in early 2018. The vision is to ultimately implement coordinated assessment for shelter programs as well, but that will be a later phase due to the various challenges of such fluid programs. The Performance Measures Work Group has implemented the outcomes in which the community shall share to measure performance. Permanent housing programs, rapid rehousing, emergency and transitional housing measures have all been finalized

1. Summarize citizen participation process and how it impacted goal setting.

The City outreach efforts to obtain community input included two public hearings before City Council (one during the drafting phase of the AAP), noticing the AAP and hearings, and putting the draft AAP on the City website. The table below summarizes the results of the City efforts.

Citizen Participation Outreach

| | Mode of Outreach | Target of Outreach | Summary of response/ attendance | Summary of Comments received | Summary of comments not accepted and reasons | URL (If applicable) |
|---|-------------------------|---|--|-------------------------------------|---|----------------------------|
| 1 | Public Hearing | Non-targeted/broad community Broad outreach to Santa Clara County stakeholders with computer and internet access | The City Housing Department conducted the Public hearings #1 on the funding priorities and Annual Action Plan. Announcements were posted to the City of San Jose website, the Housing Department's website, and social media to promote the meetings on Month Day, 2023 for City Council Meeting Month Day, 2023 during the drafting phase of the Plan. | See Appendix C | All comments accepted | n/a |
| 2 | Public Hearing | Non-targeted/broad community | The City Housing Department conducted the First Public hearings #2 on the funding priorities and Annual Action Plan. * Announcements were posted to the City of San Jose website, the Housing Department's website, and social media to promote the meetings on Month Day, 2023 for City Council Meeting Month Day, 2023 during the drafting phase of the Plan. | See Appendix C | All comments accepted | n/a |

| | Mode of Outreach | Target of Outreach | Summary of response/ attendance | Summary of Comments received | Summary of comments not accepted and reasons | URL (If applicable) |
|---|-------------------------|------------------------------|---|-------------------------------------|---|----------------------------|
| 3 | Newspaper Ad | Non-targeted/broad community | <p>The following information for the 23/24 Annual Action Plan was publicly noticed in five local newspapers of wide circulation, and translated for foreign-language newspapers. on Month Day, 2023, and also noticed via email to community non-profits, posting on the city website, and having copies accessible at libraries and City Hall:</p> <p>1) Notice of Public Comment Period (April 00, 2023 to May 00, 2023) for the 2023-2024 Annual Action Plan (DRAFT);</p> <p>2) Notice of Public Hearing #1 on 4/4/2023 for the 2023-2024 Annual Action Plan (DRAFT);</p> <p>3) Notice of Public Comment Period (April 00, 2023 to May 00, 2023) for the 2023-2024 Annual Action Plan (FINAL);</p> <p>4) Notice of Public Hearing #2 on May 00, 2023 for the 2023-2024 Annual Action Plan (FINAL).</p> | No public comments received | Not Applicable | n/a |

| | Mode of Outreach | Target of Outreach | Summary of response/ attendance | Summary of Comments received | Summary of comments not accepted and reasons | URL (If applicable) |
|---|-------------------------|---|--|-------------------------------------|---|---|
| 4 | E-blasts | Mass emails to new and established distribution | Over 2,600 entities, organizations, agencies, and persons have been engaged through e-blast outreach efforts to inform them of opportunities to obtain draft documents, attend public hearings, and ways to give public input. Staff contacts were listed to answer questions in English, Spanish, Vietnamese and Chinese. | No Public Comments Received | Not Applicable | 4 |
| 5 | Website | Non-targeted/broad community Broad outreach to Santa Clara County stakeholders with computer and internet access | Meeting announcements were posted to the City of San Jose website and its social media accounts to promote public hearings. The website also carried a short news blast that automatically got sent to media outlets. Draft documents were made available on the website per the City Citizen Participation Plan. | No public comments Received | Not Applicable | www.sjhousing.org + www.sanjoseca.gov/housingconplan |

Introduction

The City of San José’s FY 2023-24 Action Plan covers the time period from July 1, 2023, to June 30, 2024 (HUD Program Year 2022). The City FY 2023-24 entitlement amount is \$14,419,141. The city will continue to leverage additional resources to successfully provide support and services to the populations in need.

| | CDBG | HOME | ESG | HOPWA |
|---|--------------|--------------|------------|--------------|
| Annual Entitlement Funds | \$ 8,350,201 | \$ 3 380 549 | \$ 743 071 | \$12,473,821 |
| Estimated Prior Year Balance | | | | |
| Estimated FY23/24 Program Income | \$150,000 | \$750,000 | | \$900,000 |
| TOTAL | 8,500,201 | \$4,130,549 | \$ 743 071 | 13,373,821 |

CDBG CONTINGENCY LANGUAGE

More than expected: Should the 23/24 Entitlement allocation, 23/24 Program Income, and/or prior year resources be higher than estimated, the excess funds shall be allocated in the following manner after the City’s portion for administration is set aside and public service cap restrictions are followed:

1. If the Entitlement amount plus Program Income exceeds \$13,373,821, the Public Service Cap will increase which would allow the City to fund another public service activity.
2. If funds are more than expected, but not enough to fund another public service activity, the excess funds will be directed to the proposed public services as a percentage of the increase or Public Facility Improvements or Affordable Housing Capital Improvements.

Less than expected: Should the 23/24 Entitlement allocation, 22/23 Program Income, and/or prior year resources be lower than estimated, funds shall be allocated in the following manner after the City’s portion for administration is set aside and public service cap restrictions are followed:

1. If the Entitlement amount plus Program income is less than the estimate total funding available listed in the above table this would reduce the Public Service Cap resulting in changes to funding to Public Service Activities, and the Program Administrative Cap.
2. If the amount expected does not necessitate a reduction of funding for Public Service Activities, then funding for other Community Development Improvements program would be reduced.

AP-15 Table –Expected Resources Priority Table

| Program | Source of Funds | Uses of Funds | Expected Amount Available Year 4 | | | | Expected Amount Available Remainder of ConPlan | Narrative Description |
|-------------|------------------|---|----------------------------------|----------------|---------------------|-------------|--|---|
| | | | Annual Allocation | Program Income | Prior Year Resource | Total: | | |
| | | | \$ | \$ | \$ | \$ | | |
| CDBG | Public - Federal | Acquisition Housing Rehab Capital Improvement Projects – Public Facilities Capital Improvement Projects – Affordable Housing Public Services Admin./Planning | \$8,350,201 | \$150,000 | \$ | \$8,500,201 | \$8,350,201 | CDBG funds may be used for: 1) Land acquisition for affordable housing; 2) NCIP program and Minor Repair Program (Rebuilding Together Silicon Valley); 3) Public infrastructure and other public facility improvements; 4) Capital Improv. to Affordable Housing; 5) Public services; 6) Planning and administration. |
| HOME | Public - Federal | CHDO and regular HOME rental projects, such as property acquisition, new const., and/or rehabilitation. Homeowner Rehabilitation TBRA Admin. and Planning for | \$3,380,549 | \$750,000 | \$ | \$4,130,549 | \$3,380,549 | HOME funds may be used for: 1) TBRA; 2) NCIP; 3) Rental development; 4) Fair Housing Services; and/or 5) Admin. & Planning. Approximately \$200,000 of the “Prior Year Resources” is program income (PI) received in FY22/23. |

| | | | | | | | | |
|--------------|------------------|---|-------------|-----|-----|-------------|-------------|---|
| | | HOME programs and activities. | | | | | | <p>Approx. \$750,000 in PI is expected to be received in FY23/24. 10% (i.e., 75,000) will be programmed in this action plan for administrative activities (PA) and drawn in FY23/24.</p> <p>If FY23/24 PI exceeds \$100,000, City will continue using 10% for admin. and the remaining will be programmed in FY24/25.</p> |
| ESG | Public - Federal | Conversion and rehab for transitional housing Financial Assistance Overnight shelter Rapid re-housing (rental assistance) Rental Assistance Services Transitional housing. | \$743,071 | \$0 | \$0 | \$743,071 | \$747,341 | ESG is designed to identify sheltered and unsheltered homeless persons, as well as those at risk of homelessness, and provide the services necessary to help them quickly regain stability in permanent housing. |
| HOPWA | Public - Federal | Permanent housing in facilities Permanent housing | \$1,797,713 | | | \$1,797,713 | \$1,652,667 | HOPWA is exclusively dedicated to the housing needs of people living |

| | | | | | | | | |
|--|--|--|--|--|--|--|--|----------------|
| | | placement Short term or transitional housing facilities STRMU Supportive services TBRA, Planning for HOME programs and activities. | | | | | | with HIV/AIDS. |
|--|--|--|--|--|--|--|--|----------------|

Explain how federal funds will leverage those additional resources (private, state and local funds), including a description of how matching requirements will be satisfied

County and Local Housing & Community Development Sources:

There are a variety of county-wide & local resources that support housing & community development progs. Some of these programs offer assistance to local affordable housing developers and community organizations while others provide assistance directly to individuals. These resources are discussed below:

- Low- and Moderate-Income Housing Asset Fund: Repayments from the Housing Department's \$675M loan portfolio, originally funded by former redevelopment affordable housing funds, are reused to finance a variety of affordable housing programs for lower-income households. The City receives approximately \$18 million each year in recycled funds repaid by existing loans in its Low- and Moderate-Income Housing Asset Fund.
- The Inclusionary Housing Ordinance, Chapter 5.08 of the San José Municipal Code, was adopted on January 12, 2010. The Inclusionary Housing Ordinance requires that, in market-rate developments of 10 or more units, 15% of the units be made affordable on-site to income-eligible buyers or renters, although many alternatives ways that a developer may meet the affordable unit requirement exist. Although the Ordinance was operative on January 1, 2013, its implementation was delayed by court challenges. The provisions of the Inclusionary Housing Ordinance that applies to rental developments were suspended until the court decision in *Palmer v. City of Los Angeles* was superseded with the passage of Assembly Bill 1505, effective January 1, 2018. The City receives approximately \$5 million per year in Inclusionary In-Lieu funds.
- Affordable Housing Impact Fee Program: In November 2014, the City established the Affordable Housing Impact Fee Program on new market-rate rental housing developments, as rental developments were not subject to Inclusionary requirements given the Palmer decision prior to 1505. Rental development projects submitted after June 30, 2018 are covered under the Inclusionary Housing Ordinance. The City receives approximately \$5 million per year in AHIF funds for projects submitted prior to that date.
- Commercial Linkage Fee: The City also passed a Commercial Linkage Fee in 2020, which helps to offset the impact of jobs driven by new commercial development on the need for affordable housing. The City expects to receive \$14 million annually from this new source in future years.
- City of San José Housing Trust Fund: The Housing Trust Fund provides ongoing funding for housing and support programs that seek to address homelessness, in part by creating a vehicle eligible to compete for outside funding sources. In FY 2022-23, it is anticipated that at least \$4M in HTF will be used to respond to the impacts of homelessness in the community; COVID-19 response; City staffing & non-personnel costs; Destination: Home administrative and programmatic costs; direct supportive services such as essential services, case management, employment placement, and housing support; & matching funds for federal, state & regional grants.
- City of San José utilizes local funding, like Measure E and General Funds, in support of ESG and HOME matching funds requirement. Agencies have also provided matching funds by fund raising through their partners and donors.

Please use following link to view rest of summary (due to character limits):

<https://www.dropbox.com/s/110jf9oj5jt8lt0/AP-15.png?dl=1>

Federal funds will leverage local funds (i.e., General Funds, City Affordable Housing Funds, and City Housing Successor Funds) to increase project efficiencies and benefit from economies of scale. The HOME match requirement will be met through the waiving of property taxes on past HOME-funded multi-family affordable developments. The local funds will be used to fund certain the following activities:

OR List all local projects in the Table format below

SAMPLE

| Program | Uses of Funds | Expected Amount Available Year 4 | | | | Expected Amount Available Remainder of ConPlan | Narrative Description |
|---------------------|-----------------|----------------------------------|----------------|---------------------|-----------|--|---|
| | | Annual Allocation | Program Income | Prior Year Resource | Total: | | |
| | | \$ | \$ | \$ | \$ | | |
| General Fund | Public Services | \$75,504 | 0 | 0 | \$75,504 | \$130,000 | \$24,000 Senior Nutrition \$36,504 Meal Services \$10,000 Catholic Charities Ombudsman Program \$55,000 HTF |
| HALA | Public Services | \$243,697 | 0 | 0 | \$243,697 | \$243,697 | \$160,697 for case management services for TBRA. \$15,000 Intensive Case Mgt. \$50,000 Homeless Prevention \$18,000 for Silicon Valley Independent Living Center |
| HTF | Public Services | \$250,000 | 0 | 0 | \$250,000 | \$250,000 | \$110,000 to fund case management services for chronically homeless households. \$140,000 for case management services . |
| Measure E | Public Services | | | | | | |
| LMIHA | Public Services | | | | | | |

If appropriate, describe publicly owned land or property located within the jurisdiction that may be used to address the needs identified in the plan.

- The City will continue to explore opportunities to develop affordable housing on public lands and on surplus lands, such as with the Santa Clara Valley Transportation Authority (VTA), which owns land in transit-rich locations. In 2017, the VTA advanced plans to develop three VTA-owned sites in San José. In 2022-23, the City will continue to work with VTA on planning for affordable units at their station areas and facilitating their development. The Housing Department currently owns six sites purchased from other city departments for the purpose of developing affordable housing, and is in the process of selecting developers for the sites from an RFP issued in December 2021. The City also continues to review opportunities to purchase surplus land from other public agencies to meet its housing and community development goals.
- In 2019 the City completed the first Bridge Housing Community (BHC) at Mabury Rd to provide 40 interim housing units for homeless individuals. This BHC was constructed on land leased to the City-owned by VTA. In 2020, the City completed two additional interim housing communities on land leased to the City by Caltrans. The City will continue to explore these types of partnerships throughout this Fiscal year.
- City of San José General Fund: The City's General Fund will be providing funding of approximately \$2 million for ongoing Rapid Rehousing programs for homeless people.
- Measure A – Affordable Housing Bond Fund: In November 2016, the voters of Santa Clara County passed Measure A, a \$950 million affordable housing bond measure. Measure A funds the development of permanent affordable housing for the County's most vulnerable populations, including homeless, veterans, disabled, seniors, foster youth, and others. The funds support affordable housing built throughout the County, and the funds are leveraged to attract matching funds from private, State, and federal sources. The spending plan of the bond allocates \$700 million for Extremely Low-Income housing (below 30 percent of area median income), including Permanent Supportive Housing and Rapid Rehousing; \$100 million for Very Low-Income housing (31 to 50 percent of the area median income); up to \$100 million for housing assistance for Moderate-Income households; and up to \$50 million for Moderate-Income residents who are first-time homebuyers. County Measure A funds are layered with commitments from the City's funds to fund affordable housing developments. As of February 2022, the County of Santa Clara has committed \$588 million to build and renovate 4,441 affordable units in 41 affordable housing developments across eight cities. Measure A funding is close to depletion, with a remaining balance for multifamily housing of \$85 million and the need to create housing in communities throughout the County.
- The Housing Trust Silicon Valley (HTSV): This nonprofit organization combines private and public funds to support affordable housing activities in the County, including assistance to developers and homebuyers.

Discussion.

Housing Authority: Acting on behalf of the CSJ Housing Authority, the City contracts with the SCC Housing Authority (SCCHA) to administer & manage the Section 8 Voucher prog & public housing programs within SJ. The SCCHA receives federal funding to run the progs below:

- o Section 8 Housing Choice Voucher Program: rental assistance to low-income households.
- o Family Self-Sufficiency Prog: employment assistance program for Section 8 participants.

- o Veterans Affairs Supportive Housing (VASH): housing assistance for homeless veterans.
- o The Family Unification Program: voucher assistance for families who have been separated due to a lack of adequate housing.
- o Non-Elderly Disabled (NED) Vouchers: voucher prog to allow non-elderly disabled people to transition out of caregiving institutions.
- o Mod Rehabilitation Prog: project-based rental assistance for low-income families.

In January 2008, HUD designated the SCCHA as a “Moving to Work” (MTW) agency through June 30, 2018. The MTW agreement was extended through 2028 in April of 2016. The goal of the MTW program is to increase cost-effectiveness, promote self-sufficiency, and expand housing options for low-income families. The MTW designation provides more flexibility in the use of funding sources and will support the creation of more efficient programs. The City will continue to partner with the SCCHA to identify MTW activities that may benefit low-income families of the community, especially homeless households.

The SCCHA further plays a direct role in developing affordable housing units. Acting as a nonprofit housing developer, the Housing Authority applies for funds from the City and a variety of state, federal, & private sources for its various development projects.

The City also partners with the Housing Authority through project-based vouchers. Through the July 2016 joint NOFA/RFP, the City teamed with the Santa Clara County Housing Authority & the County of Santa Clara to identify developments that would be eligible for both PBVs and capital awards. PBVs are critical to development feasibility for deeply affordable rental housing, as they augment tenant-paid rents. The higher rents predictably increase rental properties’ cash flow, therefore increasing the size of permanent commercial loans that can be underwritten and, in turn, decreasing the need for public gap subsidy funding. This joint issuance of the NOFA/RFP was the first of its kind in the South Bay.

AP-20 Annual Goals and Objectives – 91.220(c)(3)& (e)

Table 1 – Annual Goals /Goal Description

| | | |
|---|-------------------------|--|
| | Goal Name | Prevent and Address Homelessness |
| | Goal Description | Respond to Homelessness and its Impacts on the Community, Support activities, consistent with Continuum of Care strategies, to prevent and end homelessness. This includes building affordable housing for people who are homeless or at risk of homelessness as well as the provision of support services. |
| | Goal Name | Create and Preserve Affordable Housing |
| 1 | Goal Description | Assist in the creation and preservation of multi-family rental housing for low income and special needs households, rehabilitation of low-income owner-occupied housing through the Neighborhood Conservation and Improvement Program, TBRA rental subsidies, new construction. |
| | Goal Name | Promote Fair Housing |
| 3 | Goal Description | Promote fair housing choice, through the following activities: fair housing education, fair housing testing, housing assistance hotline, and landlord-tenant mediation. |
| | Goal Name | Strengthen and Stabilize Communities |
| 4 | Goal Description | 1. Public Services: Support activities that provide basic needs to lower income households and special needs populations. Services would be provided to low-income households, elderly individuals, homeless persons, people with disabilities, and victims of domestic violence. 2. Make improvements to public facilities which can include City-owned facilities and/or improvements to properties owned and operated by non-profits which serve low-income clientele. |
| | Goal Name | Planning & Administration |
| 5 | Goal Description | Provide management, planning and implementation of the CDBG & HOME programs as well as monitoring of public services and housing projects. |

Table 2 –A20 - Annual Goals Summary

| Sort Order | Goal Name | Start Year | End Year | Category | Geographic Area | Needs Addressed | Funding | Goal Outcome Indicator |
|------------|----------------------------------|------------|----------|--|-----------------|-----------------|-----------------------------------|--|
| 1 | Prevent and Address Homelessness | 2020 | 2024 | Homeless Outreach for homeless individuals | | Homelessness | CDBG: \$880,385 ESG: \$558,928 | Public service activities other than Low/Moderate Income Housing Benefit: 745 Persons Assisted Overnight/Emergency Shelter/Transitional Housing Beds added: 20 Beds Homelessness Prevention: 53 Persons Assisted |

| Sort Order | Goal Name | Start Year | End Year | Category | Geographic Area | Needs Addressed | Funding | Goal Outcome Indicator |
|------------|--|------------|----------|--|-----------------|--------------------------------------|---|--|
| 2 | Create and Preserve Affordable Housing | 2020 | 2024 | Affordable Housing Homeless Non-Homeless Special Needs | | Affordable Housing | CDBG: \$3,897,741 HOPWA: \$1,197,194 HOME: \$13,763,861 | Rental units constructed: 50 Household Housing Unit Rental units rehabilitated: 3 Household Housing Unit Homeowner Housing Rehabilitated: 210 Household Housing Unit Tenant-based rental assistance / Rapid Rehousing: 90 Households Assisted Housing for People with HIV/AIDS added: 0 Household Housing Unit Housing Code Enforcement/Foreclosed Property Care: 400 Household Housing Unit |
| 3 | Promote Fair Housing | 2020 | 2024 | Non-Housing Community Development Promote Fair Housing | | Fair Housing | CDBG: \$190,200 HOME: \$221,284 | Public service activities other than Low/Moderate Income Housing Benefit: 220 Persons Assisted |
| 4 | Strengthen and Stabilize Communities | 2020 | 2024 | Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development | | Strengthen and Stabilize Communities | CDBG: \$5,965,265 HOPWA: \$296,045 | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 244710 Persons Assisted Public service activities other than Low/Moderate Income Housing Benefit: 1047 Persons Assisted Jobs created/retained: 0 Jobs Housing Code Enforcement/Foreclosed Property Care: 0 Household Housing Unit |

OR

| Goal | Category | Needs Addressed | Funding | |
|---|---|-----------------|---|------------------------|
| Prevent and Address Homelessness | Homeless Prevention, and Outreach for homeless individuals | Homelessness | CDBG: \$880,385 ESG: \$558,928 | |
| | Start Year: 2020 | End Year: 2025 | Outcome: Objective: Provide decent affordable housing | |
| | Narrative: | | | |
| | Goal Outcome Indicator | | Quantity | Unit of Measure |
| | Public service activities other than Low/Moderate Income Housing Benefit. | | 745 | Household Housing Unit |
| | Overnight/Emergency Shelter/Transitional Housing Beds added: | | | Household Housing Unit |
| | Homelessness Prevention | | 53 | Households Assisted |

| Goal | Category | Needs Addressed | Funding | |
|---|---|--------------------|---|------------------------|
| Create and Preserve Affordable Housing | Affordable Housing Homeless Non-Homeless Special Needs | Affordable Housing | CDBG: \$ HOME: \$ HOPWA: \$ | |
| | Start Year: 2020 | End Year: 2025 | Outcome: Availability/accessibility Objective: Create economic opportunities | |
| | Narrative: Assist in the creation and preservation of multi-family rental housing for low income and special needs households, rehabilitation of low-income owner-occupied housing through the Neighborhood Conservation and Improvement Program (NCIP), TBRA rental subsidies, and/or new construction. | | | |
| | Goal Outcome Indicator | | Quantity | Unit of Measure |
| | Rental units constructed: | | 50 | Household Housing Unit |
| | Rental units rehabilitated: | | 3 | |
| | Homeowner Housing Rehabilitated | | 200 | |
| | Tenant-based rental assistance / Rapid Rehousing: | | 90 | |
| | Code Enforcement/Foreclosed Property Care: | | 270 | |
| | | | | |

| Goal | Category | Needs Addressed | Funding |
|-----------------------------|------------------------------|------------------------------|---|
| Promote Fair Housing | Public Facility Improvements | Public Facility Improvements | CDBG: \$ HOME: \$ HOPWA: \$ |
| | Start Year: 2020 | End Year: 2025 | Outcome: Availability/accessibility Objective: Create economic opportunities |

| | | | |
|--|---|-----------------|------------------------|
| | Narrative: Promote fair housing choice through the following activities: fair housing education, fair housing testing, housing assistance hotline, and landlord/tenant mediation. | | |
| | Goal Outcome Indicator | Quantity | Unit of Measure |
| | Public service activities other than low/mod income housing benefit | | Persons Assisted |

| Goal | Category | | Needs Addressed | Funding |
|--------------------------------------|---|----------------|--------------------------------------|--|
| Strengthen and Stabilize Communities | Non-Homeless Special Needs Non-Housing Community Development | | Strengthen and Stabilize Communities | CDBG: \$ HOPWA: \$ |
| | Start Year: 2020 | End Year: 2025 | Outcome: Affordability | Objective: Provide decent affordable housing |
| | Narrative: 1) Provide basic needs to lower income households and special needs populations. Services would be provided to low-income households, elderly individuals, homeless persons, people with disabilities, and victims of domestic violence. 2) improvements to public facilities which can include City-owned facilities and/or improvements to properties owned and operated by non-profits which serve low-income clientele. | | | |
| | Goal Outcome Indicator | | Quantity | Unit of Measure |
| | Public service activities other than Low/Moderate Income Housing Benefit | | | Person Assisted |
| | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | | | Household Housing Unit |
| | Housing Code Enforcement/Foreclosed Property Care: | | | Households Assisted |

| Goal | Category Needs Addressed | | Needs Addressed | Funding |
|---------------------------|--|----------------|-------------------------------------|--|
| Administration & Planning | Other | | Administration & Planning | CDBG: \$228,352 HOME: \$ 77,197 |
| | Start Year: 2020 | End Year: 2025 | Outcome: Availability/accessibility | Objective: Create economic opportunities |
| | Narrative: Provide management, planning and implementation of the CDBG & HOME programs as well as monitoring of public services and housing projects. Funds typically used for City staff's time will be split between Abode and BWC for TBRA administration. | | | |
| | Goal Outcome Indicator | | Quantity | Unit of Measure |
| | Other | | 0 | Other |

Estimate the number of extremely low-income, low-income, and moderate-income families to whom the jurisdiction will provide affordable housing as defined by HOME 91.215(b).

200 households for Homeowner housing rehabilitation (CDBG),

65 Extremely low-income households

90 Very Low-income household

45 Low-income households

____ households for multi-family affordable new rental housing unit

____ Low-income households

90 households for TBRA (HOPWA),

60 Extremely low-income households

30 Low-income households

AP-35 Projects – 91.220(d)

Introduction

The activities that the City will undertake in FY 2023-2024 using CDBG and HOME funds include: Public Services, Homeowner Rehabilitation, Tenant Based Rental Assistance, Program Administration & Planning, and Affordable Housing Improvements for low and moderate-income residents. The activities meet one or more priority needs identified in the 5-year Consolidated Action Plan.

In addition to the projects and activities funded with HUD funds as noted in table “AP-35 – Project Information Summary”, the City also funds other Public Service Activities with local funds that include:

The Consolidated Plan goals below represent high priority needs for the City of San José (City) and serve as the basis for the strategic actions the city will use to meet these needs. The activities that the City will undertake in FY 2023-2024 using CDBG, ESG, HOME and HOPWA funds include: Public Services, Homeowner Rehabilitation, Tenant Based Rental Assistance, Affordable Housing Improvements, Public Facilities Improvements, and Program Administration & Planning, for low and moderate-income residents. The activities meet one or more priority needs identified in the 5-year Consolidated Action Plan. The goals, listed in no particular order, are:

1. Increase and preserve affordable housing opportunities.
2. Respond to homelessness and its impacts on the community.
3. Strengthen and stabilize communities.
4. Promote fair housing choice.

In addition to the projects and activities funded with HUD funds as noted in table “AP-35 – Project Information Summary”, the City also funds other Public Service Activities with local funds that include:

Projects

| # | Project Name |
|----|---|
| 1 | CDBG - Public Services |
| 2 | CDBG - Citywide Outreach for Unsheltered Populations |
| 3 | CDBG - Legal Services for LI Tenants & Landlords |
| 4 | CDBG - Enhanced Code Enforcement |
| 5 | CDBG - Minor Home Repair Program |
| 6 | CDBG - City Street and Sidewalk Infrastructure Enhancements |
| 7 | CDBG - City Park, Recreational, and Neighborhood Facilities Rehabilitations |
| 8 | CDBG - CDI Non-profit Facilities Rehabilitations |
| 9 | CDBG - Soft Story Seismic Retrofit Program |
| 10 | HOME - New Rental Housing Development |
| 11 | HOPWA - The Health Trust (THT - CAH22F004) |
| 12 | HOPWA - San Benito County (SBC - CAH22F004) |
| 13 | ESG22 - City of San Jose (E-22-MC-06-0021) |
| 14 | Fair Housing (CDBG & HOME Admin) |
| 15 | CDBG - CSJ Administration/Legal & NEPA Review |
| 16 | HOME - CSJ Administration & Monitoring (M-22-MC-06-0215) |
| 17 | HOPWA - CSJ Administration & Monitoring (CAH-22-F004) |

Table 4 - Project Information

Describe the reasons for allocation priorities and any obstacles to addressing underserved needs:

Allocation of funds is based on needs and priorities identified in the 2020-25 ConPlan. The City prioritizes allocations to projects that serve the lowest income households, from 0-80% of Area Median Income.

The City's Annual Action plan was developed based on the goals and strategies of the City's 5-year Consolidated Plan. The results of the programs and projects undertaken in this second year of the 2020-2025 Consolidated Plan are also significantly influenced by the impacts of the pandemic over the past year and a half. Early in the 2019 Program Year, the City was forced to pivot resources and prioritize the needs of the community as it pertained to COVID-19 and its health and economic impacts on the community.

The Consolidated Plan is the basis for the City's strategy in allocating its federal resources in four primary programs: CDBG, HOME, ESG, and HOPWA funds.

The following priorities were identified during the outreach process for the Consolidated Plan:

1. Need to Increase Services for the Homeless and Improve Facilities Serving the Homeless Population

Emergency and transitional housing, comprehensive services at homeless encampments (e.g., basic shelter facilities, health care referrals), and rental assistance programs for the homeless were frequently identified by participants as critical needs.

Additionally, while the City has several rental subsidy programs for homeless individuals, there are challenges finding suitable rental housing at or below fair market rent values for individuals in these programs. The City has identified the need for project-based rental housing for homeless individuals.

Several nonprofit facilities serving the homeless population are in need of rehabilitation and the City has provided CDBG funds in recent years to three agencies serving homeless individuals or families. Nonprofits have identified additional needs to improve other client-facing facilities. Nonprofits' needs also include accessing funds to build out tenant improvements for initial occupancy of community-serving commercial space.

A38 - Project Information Summary

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|----------|--|--|
| 1 | Project Name | CDBG - Public Services |
| | Target Area | |
| | Goals Supported | Strengthen and Stabilize Communities |
| | Needs Addressed | Strengthen and Stabilize Communities |
| | Funding | CDBG: \$410,539 |
| | Description | This Plan will fund community-based organizations to provide services to low-income people as follows: 1) Meals on Wheels for Senior (\$125,000/05A-Senior Services/LMC/PB: Yes) (Goal:375). Project provides daily home-delivered hot meals, personal connections, wellness checks, and resources for San Jose seniors who are low-income, homebound and cannot access services outside of their homes, 2) Senior Access and Health Support (\$75,539/05A-Senior Services/LMC/PB: Yes) (Goal:82). POSSO will provide door-to-door transportation services for seniors and prepares hot meal and delivery to home-bound seniors, 3) Community Leadership Program (\$85,000/05Z-Other public services/LMC (Goal:60)- Project provides community leadership development training to develop leadership skills among residents of lower income communities, including assisting the neighborhood residents to apply for grants and implement community-action projects. and supports the expansion of the grassroots leadership base in the 25 neighborhoods in San Jose's Council District 3, and 4) Homegrown Talent (\$125,000/05Z-Other public services/LMC (Goal:190). Project provide safety net to address food, housing, financial, immigration and health needs of participants, leadership development and viable economic opportunities that tap into the local assets of the community. |
| | Target Date | 6/30/2023 |
| | Estimate the number and type of families that will benefit from the proposed activities | Senior Services: 457 seniors assisted Neighborhood Engagements: 250 other persons assisted |
| | Location Description | 3. Senior Services: City-wide (various locations), 4. Neighborhood Engagement: East San Jose and Central San Jose |

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| | Planned Activities | <u>Senior Services projects:</u> 1. Meals on Wheels – The Health Trust 2. Senior Nutrition and Wellness - POSSO <u>Neighborhood Engagement projects:</u> 3. Home Grown Talent - SOMOS Mayfair 4. Community Leadership Program – SJSU Research Foundation |
| 2 | Project Name | CDBG - Citywide Outreach for Unsheltered Populations |
| | Target Area | |
| | Goals Supported | Prevent and Address Homelessness |
| | Needs Addressed | Homelessness |
| | Funding | CDBG: \$399,097 |
| | Description | The City will utilize CDBG funds to support a Citywide Homeless Outreach, Engagement, and Shelter program. The program will focus on utilizing an integrated approach to provide a comprehensive response to addressing chronic homelessness in the City. Activities may include street outreach, emergency shelter operations, and rapid re-housing services for the chronic homeless population. The City will contract with HomeFirst Services of Santa Clara County to provide these services. CDBG funds will be utilized to support shelter or outreach services (03T/LMC/Presumed Benefit: Yes) |
| | Target Date | 6/30/2023 |
| | Estimate the number and type of families that will benefit from the proposed activities | 475 unduplicated homeless individuals will be provided shelter services |
| | Location Description | Citywide |
| | Planned Activities | HomeFirst Citywide Outreach for Unsheltered Populations |
| 3 | Project Name | CDBG - Legal Services for LI Tenants & Landlords |
| | Target Area | |
| | Goals Supported | Strengthen and Stabilize Communities |
| | Needs Addressed | Strengthen and Stabilize Communities |
| | Funding | CDBG: \$475,115 |

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| | Description | The Legal services activity for Low-Income Tenants is to increase housing stability by providing landlord/tenant counseling, education, referrals, and legal assistance to tenants facing unlawful evictions or other landlords/tenant issues. The project budget is \$454,730K, and the HUD matrix code is 05C-Legal Services. (\$475,115/05C-Legal Services/LMC/Presumed Benefit: No) |
| | Target Date | 6/30/2023 |
| | Estimate the number and type of families that will benefit from the proposed activities | 300 persons assisted (PS) |
| | Location Description | Citywide (various locations) |
| | Planned Activities | Legal Services |
| 4 | Project Name | CDBG - Enhanced Code Enforcement |
| | Target Area | |
| | Goals Supported | Create and Preserve Affordable Housing |
| | Needs Addressed | Affordable Housing |
| | Funding | CDBG: \$1,266,728 |
| | Description | Enhanced Code Enforcement activities will be conducted in low-income, residential neighborhoods that meet the City's definition of Deteriorated/Deteriorating Areas. Code Enforcement's focus will be primarily on the inspections of multifamily units. (15-Code Enforcement/LMA/Housing Units) |
| | Target Date | 6/30/2023 |
| | Estimate the number and type of families that will benefit from the proposed activities | 400 housing units (Households Assisted) |
| | Location Description | Project Hope, Santee, Mayfair, Five Wounds/Brookwood Terrace, and additional hotspots identified through the Mayor's Gang Prevention Task Force |
| Planned Activities | Placed Based Enhancement Code Enforcement | |
| 5 | Project Name | CDBG - Minor Home Repair Program |
| | Target Area | |
| | Goals Supported | Create and Preserve Affordable Housing |
| | Needs Addressed | Affordable Housing |
| | Funding | CDBG: \$1,650,000 |

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| | Description | This program will repair housing units to address immediate health and safety needs for extremely low-income homeowners in San Jose. The focus of repairs will address emergency and critical repair needs, as well as accessibility and mobility need within the home. The program also includes funding for limited rehabilitation to address more substantial safety issues in the home to ensure a safe, affordable, decent living environment for the occupants. (14A Rehabilitation: Single-Unit Residential/LMH/Housing units)1. Rebuilding Together Silicon Valley (\$1,100,000/14A), and; 2.Habitat for Humanity East Bay (\$550,000/14A) |
| | Target Date | 6/30/2023 |
| | Estimate the number and type of families that will benefit from the proposed activities | <ol style="list-style-type: none"> 1. RTSV: 165 low-income households 2. Habitat: 45 low-income households |
| | Location Description | Citywide (Various locations) |
| | Planned Activities | Minor Repair in the homes of the low-income homeowners |
| 6 | Project Name | CDBG - City Street and Sidewalk Infrastructure Enhancements |
| | Target Area | |
| | Goals Supported | Strengthen and Stabilize Communities |
| | Needs Addressed | Strengthen and Stabilize Communities |
| | Funding | CDBG: \$3,043,440 |
| | Description | CDBG Funds will be funded the following infrastructure projects: To install broadband in Mt. Pleasant and Silver Creek areas, Installing solar lighting in the alleyway, and other street improvements. The project sites is in the areas with at least 51% residents is low-income. The following projects will be allocated in 22-23 program year:1.Community Wi-Fi Infrastructure. This project will install Wi-Fi equipment and accessories on City owned assets that include but are not limited to; Traffic Signal poles, Street light poles, Community centers, Fire Stations, Libraries, etc. The outcome is to make public Wi-Fi a reality for residents in the low-income neighborhoods. Having community Wi-Fi will provide greater internet access and services to underserved students. Public Works is in the process of hiring a consultant to assess the targeted area to determine the access point Wi-Fi coverage installation. Once this is completed, the number of estimated beneficiaries will be determined by census tract. 2. Other Street and Infrastructure Improvements Fund. If available, CDBG funds may be used to support other street, alleyway and streetlighting improvements in low-moderate income areas. Thus number of beneficiaries cannot be estimated as available funds are not yet known. |

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| | Target Date | 6/30/2023 |
| | Estimate the number and type of families that will benefit from the proposed activities | Silver Creek estimated to benefit 10,745 low-income residents with broadband connection in the area. Mt. Pleasant estimated to benefit 15,695 low-income residents with broadband connection in the area. |
| | Location Description | Mt Pleasant & Silver Creek Neighborhood (Community Wi-Fi) |
| | Planned Activities | Wi-Fi Infrastructures in low-income areas, Public Works, Transportation, Transportation, Park, Recreation and Neighborhood Services department. |
| 7 | Project Name | CDBG - City Park, Recreational, and Neighborhood Facilities Rehabilitations |
| | Target Area | |
| | Goals Supported | Prevent and Address Homelessness Create and Preserve Affordable Housing Strengthen and Stabilize Communities |
| | Needs Addressed | Homelessness Affordable Housing Strengthen and Stabilize Communities |
| | Funding | CDBG: \$1,717,457 |

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| <p>Description</p> | <p>CDBG Funds will be used to renovate these neighborhood and recreation facilities. The improvements will strengthen and stabilize San Jose's communities and improve the residents' quality of life in low-income areas. The following projects will be allocated in the 22-23 program year:</p> <ol style="list-style-type: none"> 1. Haven Transitional Shelter. This project consists of renovating bathrooms, floors and other amenity improvements to the Haven Homeless Transitional Shelter. The shelter accounts for a capacity of 20 overnight shelter beds and the demographic are homeless individuals. 2. Haven Triplex Rehabilitation. The project consists of renovations made to 3 apartments that have been rented out to 3 low-income families. Renovations include plumbing, electrical, bathroom improvements and other domestic amenities. 3. Fair Swim Center Renovation. The project will improve the Fair Swim center and the Tot Lot and provide enriching activities for the East San Jose residents. Implementing these site improvements will promote recreational activities that will create a lasting impact for residents for a safe, welcoming, dynamic, and enjoyable location to serve the community. This project includes an apartment building containing three (3) 2-bedroom dwelling units (Haven Triplex) and a 12-room Single Room Occupancy dormitory building (Haven Shelter). The Haven Shelter shall be used to provide housing for homeless, formerly homeless, or those at-risk of homelessness meeting the income requirements except that it may provide housing for an on-site manager. The three Triplex rental units are in accordance with the Leasehold Affordability Restriction, with rent not to exceed 30% of 60% Area Median Income (AMI). The Haven Triplex is slated to be a total renovation as it is an older dilapidated triplex. All new flooring, bathroom renovations, kitchen renovations, painting, roofing, and other renovations. The Triplex will have 3 rental units rehabilitated, benefitting the 3 low-income families. The Haven Shelter will have comprehensive improvements, laundry room improvements, flooring, kitchen renovation, bathroom renovations. This shelter accounts for 20 overnight shelter beds. <ol style="list-style-type: none"> 1. Exterior Improvements - All of the following exterior improvements will be repaired or replaced in like kind or equivalent: Repair or replace all damaged exterior stucco and siding and trim, Prepare, prime and paint exterior of the building, including all trim, including exterior ramp. Construct new garbage enclosure 2. Interior Improvements - interior improvements will include reconfiguration of some existing interior space to better accommodate the needs of residents, such as non-conforming sleeping areas, therapy rooms, private transition treatment rooms, and single stall gender neutral bathing facilities. The general scope of work for the interior rehabilitation may include: Partial kitchen upgrades - most of the existing kitchen cabinets will remain. Kitchen upgrades may include: <ul style="list-style-type: none"> o Minimal reconfiguration of kitchen cabinets o Appliance upgrades as needed Full and complete rehabilitation of 8 bathrooms to include reconfiguration of space to meet the requirements of the new transitional housing resident needs, Redesign space to accommodate requirements of the new |
|---------------------------|--|

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| | | transitional housing resident needs. Reconfigure walls and interior doors throughout to accommodate LGBTQ. friendly spaces such as non-conforming sleeping areas, therapy rooms, private transition treatment rooms, and single stall gender neutral bathing facilities, Patch, repair, and replace all damaged drywall There are ongoing discussions on the development of Emma Prusch Farm Park improvement project. It remains only a possibility and may only be funded if the project meets the CDBG program criteria. This is amongst other public facility projects that are being considered for funding. |
| | Target Date | 6/30/2023 |
| | Estimate the number and type of families that will benefit from the proposed activities | <ol style="list-style-type: none"> 1. Haven Transitional: 20 Beds 2. Haven Triplex: 3 Housing Units 3. Fair Swim Ctr: 218,270 Low-income Residents |
| | Location Description | <ol style="list-style-type: none"> 1. 60 Commercial St. (Haven Transitional Shelter/Triplex) 2. 1350 Bacchus Dr. (Fair Swim Center) |
| | Planned Activities | Public Works, Transportation, Parks, Recreation and Neighborhood Sevices Department and nonprofit agencies |
| 8 | Project Name | CDBG - CDI Non-profit Facilities Rehabilitations |
| | Target Area | |
| | Goals Supported | Strengthen and Stabilize Communities |
| | Needs Addressed | Strengthen and Stabilize Communities |
| | Funding | CDBG: \$1,300,003 |
| | Description | This funding will be reserved for potential non-profit facility rehabilitation (\$1,300,003). the City will issue a Request for Proposals (RFP) for non-profit facility rehabilitation. Projects selected will be aligned with the 5-year goals in the Consolidated Plan. To strengthen and stabilize San Jose's communities, these funds will be used to rehabilitate nonprofit properties through enhancing properties to accommodate low-income participants and increase access to services that will benefit low-income residents. the City will issue a Request for Proposals (RFP) for non-profit facility rehabilitation. Projects selected will be aligned with the 5-year goals in the Consolidated Plan. Funds will be reserved for potential non-profit facility rehabilitation (\$1,300,003).[Matrix code: 03A-03Z-LMC/11-Public Facilities] |
| | Target Date | 6/30/2023 |

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| | Estimate the number and type of families that will benefit from the proposed activities | This cannot be known ahead of time because RFP will be completed sometime in the next few months, after which specific project details and GOI will be made available. Serving low-income residents in the City of San Jose |
| | Location Description | Citywide (Various locations) |
| | Planned Activities | Non-profit Facilities Rehabilitations |
| 9 | Project Name | CDBG - Soft Story Seismic Retrofit Program |
| | Target Area | |
| | Goals Supported | Create and Preserve Affordable Housing |
| | Needs Addressed | Affordable Housing |
| | Funding | CDBG: \$481,013 |

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|---------------------------|---|
| <p>Description</p> | <p>CDBG funds will be used to subsidize a portion of the cost of the Seismic Retrofit program. The City of San Jose has adopted building standards to ensure that newly constructed buildings can withstand most seismic events. However, older buildings in San Jose were built to previous building code standards that were less stringent with respect to seismic safety. One type of seismically vulnerable building is multifamily soft story buildings. A soft story building is a multi-story building in which one or more floors have windows, wide doors, large unobstructed commercial spaces, or other openings in places where a shear wall would normally be required for stability as a matter of earthquake engineering design. Soft story buildings pose a concern because one floor of the building (usually the ground floor parking or commercial space) has significantly less lateral rigidity than stories on top of them. These buildings have a greater risk than average of collapsing during an earthquake, which would render homes uninhabitable and could physically endanger residents. The City of San Jose will pursue the passage of a new Mandatory Soft-Story Ordinance for multifamily apartment building. A soft-story building has "tuck under parking, they were permitted to be built in San Jose until 1990. The proposed Ordinance would require the owners of vulnerable apartment buildings to bring their properties up to the current earthquake building code requirements by installing earthquake bracing. At the June 26, 2018 City Council meeting, the City Council accepted a staff report on the seismic retrofit of multifamily soft story buildings and directed staff to develop a policy framework for a mandatory multifamily soft story seismic mitigation ordinance and to explore strategies that incentivize the redevelopment of multifamily soft story buildings into quality, affordable housing while minimizing displacement. The first step of Stage I will be to identify and locate these vulnerable buildings in San Jose. Next, Stage I will consist of extensive planning and review. The City will attain a qualified professional in architectural history or historic architecture that meets the Secretary of the Interior's Standards and Guidelines. This qualified individual, and their role as a reviewer for Allowances under FEMA's 2019 California Section 106 Programmatic Agreement, will be required to be approved by FEMA/State Historic Preservation Office (SHPO). City funds will go towards hiring staff to coordinate with consultant on planning and development of project. Stage I will implement a pilot program for the construction rebate program in anticipation of Stage II. A small group of willing apartment owners (perhaps three buildings) will be identified for the rebate program. The City of San Jose will learn from the pilot program to deliver a robust program in Stage II. The mandatory soft-story ordinance is expected to be approved by San Jose City Council in June 2023. City of San Jose will provide a rebate towards the construction costs to apartment owners who complete the retrofit. Stage II will commence after Stage I activities have been completed. (14H Rehabilitation Administration /LMH-Benefit Low-income apartment homeowner)</p> |
| <p>Target Date</p> | <p>6/30/2023</p> |

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| | Estimate the number and type of families that will benefit from the proposed activities | Type of beneficiaries are low-income apartment homeowners, but GOI quantity and other details are unknown at this time. This cannot be known ahead of time because Stage I will be completed sometime in the next few months, which includes identification and selection of units by consultant, after which specific project details and GOI will be known. |
| | Location Description | City of San Jose - Story Neighborhood |
| | Planned Activities | Planning, Engineering, Consultant Assessment. |
| 10 | Project Name | HOME - New Rental Housing Development |
| | Target Area | |
| | Goals Supported | Create and Preserve Affordable Housing |
| | Needs Addressed | Affordable Housing |
| | Funding | HOME: \$13,763,861 |
| | Description | Phase I of this project will consist of the City prospecting for suitable rental housing projects to develop with partners. This phase includes consultation with community non-profit developers, which will incorporate Community Outreach, Program Development/ Management, Engineering Evaluation Report, Engineering/Design Plans, Cost Analysis, Project Selection, Plan Check, and Development Panel Review. Phase II will consist of Construction Grant Application, Project Construction, Inspection, Program Management/ Coordination. This stage will take place after Phase I identification & planning of suitable projects. |
| | Target Date | 6/30/2023 |
| | Estimate the number and type of families that will benefit from the proposed activities | 50 low and moderate-income households |
| | Location Description | City of San Jose |
| | Planned Activities | Affordable rental developments |
| 11 | Project Name | HOPWA - The Health Trust (THT - CAH22F004) |
| | Target Area | |
| | Goals Supported | Create and Preserve Affordable Housing Strengthen and Stabilize Communities |
| | Needs Addressed | Affordable Housing Strengthen and Stabilize Communities |

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| | Funding | HOPWA: \$1,456,803 |
| | Description | The program will provide rent subsidies, permanent housing placement assistance, and supportive services to help low-income residents living with HIV/AIDS secure and maintain housing. Housing placement assistance includes working with a placement specialist and receiving security deposit assistance. Supportive services include medical and housing case management and self-sufficiency services. In addition, the project allocates 7% for the project sponsor to administer the HOPWA project. The following projects will be funded in 22-23 PY: 1. TBRA 2. Support Services 3. Permanent Housing Placement 4. Resource ID 5. Project Sponsor Admin |
| | Target Date | 6/30/2023 |
| | Estimate the number and type of families that will benefit from the proposed activities | <ol style="list-style-type: none"> 1. TBRA: 85 households 2. Support Services: 35 persons 3. PHP: 9 household 4. Resource ID: 4 staff member attended quarterly HOPWA provider meeting |
| | Location Description | Santa Clara County |
| | Planned Activities | <p>The HealthTrust will provide:</p> <ul style="list-style-type: none"> • Supportive Services • Tenant-Based Rental Assistance (TBRA) • Permanent Supportive Housing • Project Sponsor Administration |
| 12 | Project Name | HOPWA - San Benito County (SBC - CAH22F004) |
| | Target Area | |
| | Goals Supported | Create and Preserve Affordable Housing Strengthen and Stabilize Communities |
| | Needs Addressed | Affordable Housing Strengthen and Stabilize Communities |
| | Funding | HOPWA: \$149,675 |
| | Description | The City HOPWA entitlement grant to San Benito County will provide housing placement assistance, rental subsidies, and nutritional and dental assistance to low-income clients living with HIV/AIDS. In addition, the project allocates 7% for the project sponsor to administer the HOPWA project. 1. TBRA funded amount is \$84,000 2. Support Services funded amount is \$48,000 3. PHP funded amount is \$8,000 4. Project Sponsor Admin funded amount is \$9,675 |

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| | Target Date | |
| | Estimate the number and type of families that will benefit from the proposed activities | <ol style="list-style-type: none"> 1. TBRA & PHP: 5 households 2. Support Services: 5 persons |
| | Location Description | San Benito County |
| | Planned Activities | <p>San Benito County will be planning the following activities:</p> <ul style="list-style-type: none"> • Housing Placement • Supportive Services • TBRA • Permanent Housing Placement • Project Sponsor Administration |
| 13 | Project Name | ESG22 - City of San Jose (E-22-MC-06-0021) |
| | Target Area | |
| | Goals Supported | Prevent and Address Homelessness |
| | Needs Addressed | Homelessness |
| | Funding | ESG: \$747,341 |
| | Description | <p>The City will utilize ESG funds to support a Homeless Outreach and Engagement program as well as a Homeless Prevention program for homeless and at-risk individuals and families. The ESG funds will also support HMIS. The Homeless Outreach and Engagement Program will focus on utilizing an integrated approach to provide a comprehensive response to addressing chronic homelessness in the city, to provide case management services, deposit/rental assistance, and other eligible services as needed to keep individuals and families from experiencing homelessness. The City will contract with HOMEFIRST to provide the Outreach and Engagement services. This program is combined with the CDBG Homeless Outreach, Engagement, and Shelter program. ESG funds will be used to support the administration of the ESG program by the City's Housing Department. ESG Allocation by Component 1. Grantee Administration (\$56,050) 2. Homeless Prevention (\$112,468) 3. Shelter Outreach (\$428,823) 4. HMIS (\$150,000)</p> |
| | Target Date | 6/30/2023 |

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| | Estimate the number and type of families that will benefit from the proposed activities | <ol style="list-style-type: none"> 1. Grantee Admin: N/A, 2. Homeless Prevention: 53 homeless individuals will be provided shelter services, 3. Shelter Outreach: 270 homeless 4. HMIS: N/A |
| | Location Description | Citywide (Various locations) |
| | Planned Activities | Homeless Outreach – PATH Homeless Prevention – BWC HMIS – County of Santa Clara ESG funds will not be used for shelter in PY2022 |
| 14 | Project Name | Fair Housing (CDBG & HOME Admin) |
| | Target Area | |
| | Goals Supported | Promote Fair Housing |
| | Needs Addressed | Fair Housing |
| | Funding | CDBG: \$190,200 HOME: \$221,284 |
| | Description | The City will continue to program some of its CDBG Administrative funds, as well as some public service funds, and HOME Administrative Funds to support an agency(s) that will provide Fair Housing services. Services may include outreach and education on fair housing issues; conducting fair housing testing; enforcing fair housing laws through litigation; and providing technical assistance to the Housing Department on how to monitor City-financed developments for fair housing compliance. The City will contract with a consortium of four agencies to provide these services, with the Law Foundation of Silicon Valley serving as the consortium lead. The following are the HUD Matrix Codes will be applied for this Fair Housing project: 1. \$190,000 under CDBG program 20% General Administrative Cap (21D Fair Housing), and 2. \$221,284 under the HOME program. |
| | Target Date | 6/30/2023 |
| | Estimate the number and type of families that will benefit from the proposed activities | 220 low-income persons assisted |

| | | |
|----|--|--|
| | Location Description | Citywide (Various locations) |
| | Planned Activities | Law Foundation - Fair Housing activities |
| 15 | Project Name | CDBG - CSJ Administration/Legal & NEPA Review |
| | Target Area | |
| | Goals Supported | |
| | Needs Addressed | |
| | Funding | CDBG: \$1,580,721 |
| | Description | A portion of the CDBG grant allocation will be used for reasonable planning and administrative costs associated with the administration of the CDBG funds and other related federal requirements. Administration funds will support oversight activities of the housing department for monitoring, legal services from the City Attorney Office, and environmental reviews from the Planning Department.1) CDBG Administration & Monitoring = \$ 1,537,926 (21A-GA)2) CAO/Legal Consultation = \$ 19,020 (21A-GA)3) PCBE/NEPA Review = \$ 23,775 (20 Planning) |
| | Target Date | 6/30/2023 |
| | Estimate the number and type of families that will benefit from the proposed activities | N/A |
| | Location Description | 200 E. Santa Clara Street San Jose, CA 95113 |
| | Planned Activities | CDBG Planning and Administration |
| 16 | Project Name | HOME - CSJ Administration & Monitoring (M-22-MC-06-0215) |
| | Target Area | |
| | Goals Supported | |
| | Needs Addressed | |
| | Funding | HOME: \$135,169 |
| | Description | The city will allocate \$135,169 to administrative costs associated with managing with the HOME grant. Administrative. activities by City of HOME -funded projects and activities. |
| | Target Date | 6/30/2023 |
| | Estimate the number and type of families that will benefit from the proposed activities | N/A |

| | | |
|----|--|--|
| | Location Description | 200 E. Santa Clara Street San José, CA 95113 |
| | Planned Activities | HOME Planning and Administration |
| 17 | Project Name | HOPWA - CSJ Administration & Monitoring (CAH-22-F004) |
| | Target Area | |
| | Goals Supported | |
| | Needs Addressed | |
| | Funding | HOPWA: \$49,580 |
| | Description | The city will allocate \$49,580 (approximately 3 percent of the entitlement grant) to administrative activities by City of HOPWA funded projects and activities. |
| | Target Date | 6/30/2023 |
| | Estimate the number and type of families that will benefit from the proposed activities | N/A |
| | Location Description | 200 E. Santa Clara Street San José, CA 95113 |
| | Planned Activities | HOPWA Planning and Administration |

AP-50 Geographic Distribution – 91.220 (f)

Description of the geographic areas of the entitlement (including areas of low-income and minority concentration) where assistance will be directed.

Investments will be allocated citywide.

| AP-50 –Geographic Distribution | |
|---------------------------------------|----------------------------|
| Target Area | Percentage of funds |
| Citywide | 100% |

Rationale for the priorities for allocating investments geographically

The City does not have plans to prioritize investments geographically. HOME CHDO set-aside funds may be spent in a contiguous jurisdiction if a CHDO development cannot be identified within the City limits.

The Consolidated Plan allocates federal entitlement dollars according to low- and moderate-income (LMI) census tracts without target areas. However, in light of current budget limitations, San José recognizes the importance of a coordinated effort to invest in its neighborhoods. In its 2010-15 Consolidated Plan, San José initiated the first iteration of its neighborhood plan through its place-based strategy by focusing leveraged investments in the Santee/McKinley, Mayfair, and Five Wounds/Brookwood Terrace neighborhoods to create clean, safe, and engaged places. In the 2015-2020 Consolidated Plan, the City continued to emphasize the importance of neighborhoods and to refine its approach by seeking to make high-impact, targeted investments in strategic locations and activities that advance the four goals

identified. In its 2020-2025 Consolidated Plan, the City emphasized the importance of economic revitalization in neighborhoods and to make targeted investments in strategic locations and activities that advance the four goals identified. The City will continue to prioritize investments in the Place-based neighborhoods which include the three original Place-based Neighborhoods as well as four new targeted neighborhoods.

Discussion

AP-55 Affordable Housing – 91.220 (g)

Introduction

For the purpose of this section, the term “affordable housing” is defined in the HOME regulations at 24 CFR 92.252 for rental housing and 24 CFR 92.254 for homeownership. It is important to note that the City of Santa Clara intends to use “uncapped” 80% only income limits since Santa Clara is an entitlement city that is exempt from using the capped limits per HUD guidance effective June 1, 2021.

The City of Santa Clara has identified the production and maintenance of affordable housing as the primary objective for the expenditure of federal funds in the Consolidated Plan. While CDBG and HOME funds are limited, the City will continue to allocate funding to affordable housing projects, including owner-occupied rehabilitation. The City has non-federal funding sources that it will use toward the development of affordable housing during Fiscal Year 2023-2024.

AP-55A – One Year Goals for the Number of Households to be Supported (by Population Type)

Homeless – Housing assistance for units reserved for homeless individuals and households.

Non-Homeless – Housing assistance for all units NOT reserved for homeless individuals and households.

Special-Needs – Housing assistance for units reserved for households that are not homeless but require specialized housing or supportive services. 90

Total

Rental Assistance – Housing assistance for programs such as tenant-based rental assistance (TBRA) and one-time payments to prevent homelessness. 30

The Production of New Units – New units, including the conversion of non-residential properties. 0

Rehab of Existing Units – Rehabilitation of existing units, including reconstruction. If unit will be acquired and rehabilitated, report the unit only once. 170

Acquisition of Existing Units – Housing assistance for programs such as down payment assistance. If the unit will be acquired and rehabilitated, report the unit only once. 0

Total 200

Discussion

The City’s goal, as it relates to Affordable Housing, is to assist in the creation and preservation of affordable housing for low income and special needs households through continuation of the Neighborhood Conservation and Improvement Program, rental habilitation of units occupied by low income tenants, TBRA rental subsidies, and new construction.

- CDBG 200 households for minor repair programs

90 Extremely low-income households

60 Very Low-income households

50 Low-income households

CDBG: 3 households for affordable rental housing rehabilitation

3 Low-income households

- HOPWA programs are funding outcomes that will conclude in providing TBRA for 90 total households with HIV.

30 Extremely low-income households

30 Very Low-income households

30 Low-income households

- HOME program is designated to construct 50 new rental units.

25 Very Low-income households

25 Low-income households

AP-60 Public Housing – 91.220 (h)

Introduction

SCCHA assists approximately 17,000 households through the federal Section 8. The Section 8 waiting list contains approximately 6,000 households and is estimated to be a five-year wait. SCCHA also develops, controls, and manages more than 2,700 affordable rental housing units throughout the County. SCCHA's programs are targeted toward ELI and VLI households, and more than 80 percent of its client households are extremely low-income families, seniors, veterans, persons with disabilities, and formerly homeless individuals.

The agency is an active developer of affordable housing and has either constructed, rehabilitated, or assisted with the creation of housing developments that service a variety of households, including special needs households

Note: Subsidized housing is housing owned and managed by private or nonprofit owners that receive subsidies in exchange for renting to LMI tenants, while public housing is housing owned and managed by the housing authority. Public Housing is defined by HUD as "housing assisted under the provisions of the U.S. Housing Act of 1937 or under a state or local program having the same general purposes as the federal program. Distinguished from privately financed housing, regardless of whether federal subsidies or mortgage insurance are features of such housing development." The Santa Clara County Housing Authority had 555 units of public housing in Santa Clara County including approximately 150 in the City of San José. Funding for the public housing program was not adequately meeting the agency's needs for providing much-needed renovations and capital improvements to the projects and so, with HUD approval, the Housing Authority disposed of all but four of its public housing units. The units are now owned by a Housing Authority affiliate and maintain their affordability through LIHTC and Project-Based Vouchers

Actions planned during the next year to address the needs to public housing

The SCCHA has 444 tenant-based vouchers that the MTW PHA anticipates project -basing for the first time (county-wide); there are 3,245 currently. The City will continue to work closely with the SCCHA to address any needs identified during the program year.

The most immediate need is finding housing units and owners that will accept vouchers. Stakeholder interviews also identified the need for assisting families moving into affordable units with basic necessities.

SCCHA re-proposed allocating project-based vouchers to SCCHA-owned projects without competition. This activity was originally proposed and approved by HUD to allow SCCHA to issue Project Based Vouchers (PBVs) to projects owned by SCCHA or a SCCHA affiliate entity without needing to go through a competitive selection process. The re-proposal of this activity would leave the original activity in place and in addition SCCHA is adopting a Housing Opportunities Through Modernization Act (HOTMA) provision that has not yet been implemented by HUD. A modification to Activity 2010-4 will allow SCCHA, at its discretion, to enter into a HAP contract for housing to be rehabilitated or newly constructed even if construction had begun without an AHAP in place.

Actions to encourage public housing residents to become more involved in management and participate in homeownership

- While most of its public housing units have been converted to affordable housing stock, SCCHA is proactive in incorporating resident input into the agency’s policy-making process. An equitable and transparent policy-making process that includes the opinions of residents is achieved through the involvement of two tenant commissioners, one being a senior citizen, on the SCCHA board.

SCCHA has been a Moving To Work agency since 2008, which allows it greater flexibility to meet its goals. To date, the agency has had 42 activities approved by HUD. The vast majority of its successful initiatives have been aimed at reducing administrative inefficiencies, which in turn opens up more resources for programs aimed at LMI families. The following is excerpted from SCCHA’s August 2014 Board of Commissioner’s report:

“SCCHA’s Family Self Sufficiency (FSS) Program is designed to provide assistance to current SCCHA Section 8 families to achieve self-sufficiency. When a family enrolls in the five-year program, HPD’s FSS Coordinator and LIFESteps service provider helps the family develop self-sufficiency goals and a training plan, and coordinates access to job training and other services, including childcare and transportation. Program participants are required to seek and maintain employment or attend school or job training. As participants increase their earned income and pay a larger share of the rent, SCCHA holds the amount of the tenant’s rent increases in an escrow account, which is then awarded to participants who successfully complete the program.

SCCHA is proactive in incorporating resident input into the policy-making process. The SCCHA board includes two tenant commissioners that provide input from the tenant perspective.

If the PHA is designated as troubled, describe the manner in which financial assistance will be provided or other assistance.

Not applicable.

Discussion

Introduction

The Santa Clara region is home to the fifth-largest population of homeless people on any given night (7,394 individuals) and the third-highest percentage of unsheltered homeless of any Major City CoC in the country (74 percent of homeless people sleep in places unfit for human habitation). The homeless assistance program planning network is administered by the Santa Clara Continuum of Care (CoC) and governed by the CoC Board of Directors. The membership of the CoC is a collaboration of representatives from local jurisdictions comprised of community-based organizations, the Housing Authority of County of Santa Clara, governmental departments, health service agencies, homeless advocates, consumers, the faith community, and research, policy and planning groups. The homeless services system utilized by the CoC is referred to as the Homeless Management Information System (HMIS). The HMIS monitors outcomes and performance measures for all the homeless services agencies funded by the County.

Describe the jurisdictions one-year goals and actions for reducing and ending homelessness including:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs.

The Homeless Census and Survey is a countywide collaborative effort to help assess regional homeless needs. The City participates with the County and other jurisdictions to conduct a biennial countywide homeless count. The data from the census is used to plan, fund, and implement actions for reducing homelessness and circumstances that bring about homelessness. San José financially contributed and led the countywide Homeless Census and Surveys that took place in 2019 and 2022. The City provides funding for a Citywide Homeless Outreach and Engagement program. Activities include street outreach and mobile case management, homeless helpline, and basic needs for the homeless population.

The three main purposes of this program are as follows:

1. To provide a consistent presence on the streets and other outdoor locations throughout San José and the downtown area to build rapport and trust with unsheltered homeless residents with the goal of moving them into and keeping them in permanent housing;
2. To provide street-based case management to the unsheltered population, and
3. To provide an avenue to alleviate business and resident concerns about encampments and homeless persons living in their neighborhoods or other areas of San José.

In FY 2022-23, the homeless service agencies will continue to proactively identify areas to provide outreach, as well as to respond to concerns from City staff, residents, businesses, and other persons as appropriate.

Addressing the emergency shelter and transitional housing needs of homeless persons.

The City currently has 1,070 emergency shelter beds and transitional housing beds which serve homeless individuals, families with children, women with children, youth, and victims of domestic violence. The overall number of emergency and transitional beds has decreased over the past year due to a combination of conversions to permanent housing and

the lack of resources to fund emergency and transitional beds. In line with its goal of ending homelessness, the City will continue to focus its funding on programs aimed at permanently housing homeless persons.

The City will continue to support emergency and transitional housing options through new one-time funding from the State called the Homeless Emergency Aid Program. This Program will support several crisis intervention efforts, including the addition of emergency shelter beds and safe parking slots. However, the City's focus continues to be on moving people quickly into permanent housing with supportive services as seen in the successful Housing First approach. Efforts include creating mutually beneficial partnerships with property owners and managers to remove the stigma of renting to extremely low income and formerly homeless people and increasing the number of units of permanent housing available to homeless people linked with supportive wraparound services.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again.

The City uses the Coordinated Assessment System to match homeless households to appropriate housing. Other primary goals include working with property owners and managers to educate them on the social benefits of renting to extremely low income and formerly homeless individuals and families. Another main strategy, due to its effectiveness, is increasing the number of units of permanent supportive housing, a housing type available to homeless people that includes a wraparound services component offering services such as case management to assist in keeping them housed. San José currently has 1,013 supportive housing units in the City. One example is Second Street Studios, completed in May 2019 for formerly homeless households, offering 134 units with on-site mental health and medical services, and opportunities for social connection and involvement in community life through on-site gardens, inviting community spaces, and other programming.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); or, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.

Discussion

AP-70 HOPWA Goals - 91.220 (I)(3)

| One year goals for the number of households to be provided housing through the use of HOPWA for: | |
|--|----|
| Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family | 0 |
| Tenant-based rental assistance | 90 |
| Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds | 0 |
| Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds | 0 |
| Total | 90 |

AP-75 Barriers to Affordable Housing – 91.220 (j)

Introduction

The incorporated & unincorporated jurisdictions within the County face barriers to affordable housing that are common throughout the Bay. Governmental barriers may include the following, as identified in the City's State-mandated 2014-2023 Housing Element update:

- Restrictive General Plan land-use policies that limit the feasibility and add to the cost of housing development.
- Zoning regulations, including but not limited to design standards such as parking requirements, height limits, minimum lot sizes, setbacks, widths, & densities, & building and landscape coverage.
- California Building Standards Code, which apply to any application for a structural building permit.
- Development review procedures/processing time can increase the carrying costs of property under consideration for residential development.
- Fees, taxes, & other exactions add to the cost of housing development. These include fees for land use approval and environmental clearance, construction fess, impact/capacity fees that mitigate the costs that new development imposes on community infrastructure, & development taxes to finance capital projects.
- Reduction/depletion/elimination of affordable housing programs at the State & federal levels.
- Lack of regional/interagency coordination to respond to the regional impacts of the lack of affordable housing. This includes cities that are not producing their fair share of housing, requiring other cities to provide homes for the jobs created in under-housed cities.

In addition to potential governmental constraints to affordable housing, it's equally important to recognize and be aware of the non-governmental barriers to affordable housing. These may include but are not limited to the following:

- Land cost and availability.
- Speculation, which further drives up the cost & makes it more difficult for nonprofits and government agencies to compete with private developers for land.
- Increase in cost of construction.
- Cost and availability of financing.
- Structure of the financial system that does not create capital to help meets public purpose needs.
- Environmental hazards and limitations, such as seismic hazards, water supply, etc.

Market forces/failures that lead to:

- Displacement—efforts to maximize investment returns by replacing lower-value land uses with higher-value ones cause increasing redevelopment pressures. This natural, profit-seeking behavior on the part of individual property owners can result in the steady elimination of existing affordable housing and, as a consequence, displacement of lower-income households.
- Product Uniformity—specialized housing types are designed to match the unique needs of persons comprising a relatively small share of the overall market. As a result, these housing types carry higher investment risks making them more difficult to finance. Product uniformity is the outcome, at least until demographic trends or changing

preferences alter supply/demand & the associated risk profile.

- Overcrowding—the inability of lower-income households to afford to house can result in overcrowding as multiple or extended families are forced to live together. This overcrowding increases health & safety concerns and stresses the condition of the housing stock & infrastructure. As well, overcrowding stifles household formation and thus market demand that would otherwise trigger increasing supply.
- Labor/Housing Imbalances—the labor and housing markets operate somewhat differently, and as a result, communities can become imbalanced & inequitable. While both markets seek to maximize profits, the (private) housing market does so by pricing homes according to what the market will bear.

Actions it planned to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment.

Strategy to Remove or Ameliorate the Barriers to Affordable Housing

The City is addressing the barriers that hinder affordable housing and residential investment with the key programs and policies below. These programs and policies are aimed at maximizing the City’s ability to promote and encourage affordable housing development in San José, and to mitigate barriers to affordable housing:

Implement the amended Inclusionary Housing Ordinance that adds flexibility in the ways that new rental and ownership housing developments can comply and monitor its effectiveness in producing affordable homes.

Actively seek opportunities to access existing and new local, state, and federal funding resources for housing affordable to low- and moderate-income households. These include State funding sources funded by SB 1 dollars, Federal Opportunity Zones, and sources funded by philanthropy including Chan Zuckerberg, SF Foundation, and the TECH Fund supported by tech companies such as Cisco and LinkedIn.

Monitor and support state and federal legislation and ballot measures to create additional sources of funding for affordable housing creation, rehabilitation, and preservation, including 0-30% AMI units.

Monitor and advocate legislation at the state and federal level for housing, community development, and homeless response funding and tools.

Continue to apply for the State’s Affordable Housing and Sustainable Communities Grant Program (AHSC), which provides funding for transit-oriented affordable housing and greenhouse gas-reducing transportation infrastructure. The City regularly submits applications for projects and will continue to use this source to leverage its affordable housing investments.

Allocate resources for the most vulnerable households by:

- Partnering with Santa Clara County and the Housing Authority to build new supportive housing with rental vouchers and wrap around services for the homeless.
- Partnering with service providers to better target and provide needed services to 0-30% AMI households
- Integrating 0-30% AMI units with various types and income levels within developments
- Seeking to appropriately leverage all funds to receive the greatest number of 30% AMI units
- Spending 45% of City subsidy on ELI units, per City Council direction
- Maximizing other, outside, funding resources to deepen affordability.

Implement the City's Urban Village strategy and develop policies, mechanisms, and finance strategies to incorporate affordable housing in Urban Villages and other priority development areas such as near transit stations/corridors. Policy IP 5.12 allows 100% affordable housing developments to proceed within an Urban Village before an approved Village Plan if it meets certain criteria.

The City identified multiple barriers to affordable housing, including income and wages that are not consistent with the rising cost of housing, a competitive rental and home market, and diminishing public funds. The City has identified multiple constraints or barriers to the affordable housing and residential investment in its draft 2023-2031 Housing Element Update, including:

- Land use controls that limit the density of housing production;
- Parking requirements increase the cost of housing.

Generally, the City faces the same affordable housing barriers as the rest of the Bay Area, including:

- High cost of development constrains the development of affordable housing units in favor of higher end units;
- Lack of developable land prevents housing development and increases the price of land; and
- Local opposition prevents affordable housing from being built in high-resource areas; and
- Insufficient subsidies and vouchers for deeply affordable units.

Additionally, the Assessment of Fair Housing identified the following contributing factors to fair housing issues, including affordable housing, through analysis of data and community engagement feedback:

- Displacement of residents due to economic pressures
- Land use and zoning laws
- Source of income discrimination
- Community opposition
- Availability of affordable units in a range of sizes
- Availability, type, frequency, and reliability of public transportation
- Lack of access to opportunity due to high housing costs
- Lack of affordable, accessible housing in a range of unit sizes
- Lack of affordable housing for individuals who need supportive services

- Lack of assistance for housing accessibility modifications
- Lack of resources for fair housing agencies and organizations
- Location and type of affordable housing
- Loss of affordable housing
- Private discrimination

The Housing Element includes the following actions to remove or ameliorate barriers: Work with nonprofits to acquire and rehabilitate distressed multi-family housing and convert it to low income housing, update the City zoning ordinance to comply with state laws on reasonable accommodations, emergency shelters, transitional and supportive housing and density bonuses, accommodation of the Regional Housing Needs Assessment for the 2015 Housing Element to maintain an inventory of housing sites appropriate for a range of income levels and for supportive housing for persons with physical and developmental disabilities, analysis of impact fees, promote construction of accessory units and low income housing types such as Single Room Occupancy units, continue to require developers of 10 or more homeowner units to provide Below Market Rate units, consider establishing an affordable housing mitigation fee for large office and industrial developments, consider a local source of affordable housing funds.

Discussion:

The Analysis of Impediments to Fair Housing Choice (AI) describes a community’s fair housing needs and provides strategies to address those needs.

The most recent Assessment of Fair Housing is found here, assessing the City's housing, demographic and economic factors and how those elements affect Fair Housing beyond 2023:

<https://www.sanjoseca.gov/home/showpublisheddocument/88089/637941041956670000>

AP-85 Other Actions – 91.220 (k)

Introduction

This section discusses the City's efforts in addressing the underserved needs, expanding and preserving affordable housing, reducing lead-based paint hazards, and developing an institutional structure for delivering housing and community development activities.

Actions planned to address obstacles to meeting underserved needs

Please see activities in AP-20 and AP-35 to address the housing and community development needs in the City. Also, please see AP-75 regarding potential actions to address barriers to meet the City's affordable housing needs.

Actions planned to foster and maintain affordable housing

The City funds Rebuilding Together Silicon Valley to administer a portion of its Homeowner Housing Rehabilitation program. The program addresses building/housing code deficiencies, abatement of hazardous conditions, repair/rehabilitation of deteriorated conditions, and accessibility for persons with disabilities, all to improve the habitability, use and occupancy of owner-occupied housing. Financial assistance is provided in the form of grants.

Please see AP-15 for actual and potential housing resources available, and AP-20 and AP-35 for activities that will be funded to address the housing and community development needs in the City. Also, please see AP-75 regarding potential actions to address barriers to meet the City's affordable housing needs.

Additionally, San Jose was an active participant in the Bay Area Regional Prosperity Plan, which was led by MTC and the Association of Bay Area Governments and funded through a \$5 million grant from HUD's Sustainable Communities Development Program. The three-year initiative explored an integrated approach to planning for housing, transportation, and jobs in the region. Three working groups oversaw a sub-grant program that funded more than 50 pilot projects at the local and subregional level in three categories: economic opportunity initiative projects, equity initiative projects and housing the workforce initiative projects. The City had a variety of opportunities to learn about key findings from the RPP learn and explore potential programs and policies to implement to achieve housing, economic development, and transit-oriented development goals in San Jose.

The City has a Below Market Purchase Program (BMP). This program requires developers to set aside 15% of newly constructed units for housing affordable to moderate income homebuyers. The Program is administered by HouseKeys. The Program created an additional source of revenue to augment future housing and community objectives – the City Affordable Housing Fund (CAHF). After five years, a BMP housing unit can convert from a restricted sales price to a market price. If a BMP unit is sold after the initial 5-year period, the City recaptures the value of the affordable purchase price discount. Proceeds are deposited in the CAHF. Use of CAHF funds is not subject to federal or state restrictions. The CAHF funds will be used for activities that benefit low and moderate-income persons and address one or more of the housing and community goals set forth in the ConPlan and the City Housing Element.

Actions planned to reduce lead-based paint hazards

The City's Department of Housing continues to provide Lead Based Paint (LBP) testing and assessment services on all

dwelling units built prior to 1978, and that receive rehabilitation assistance. Along with the trained and lead-certified Housing Department staff, the City maintains a contract with a private environmental consultant to provide LBP testing and assessment services. The City also requires that:

Properties that use CDBG or HOME rehabilitation funds conduct testing for LBP and LBP hazard reduction. As discussed in the Market Analysis, there are approximately 199,733 housing units that have a potential LBP hazard. With 38 percent of City households being LMI, there are approximately 75,899 units occupied by a LMI household that have an LBP risk

Contractors are trained and certified in an effort to decrease the risk of potential use of LBP in new units. All services provided for LBP hazard reduction are in compliance with Federal regulations 1012 and 1013 of Title X..

Actions planned to reduce the number of poverty-level families

The City, in its continuing effort to reduce poverty, will prioritize funding to agencies that provide direct assistance to the homeless and those in danger of becoming homeless. Additionally, the City has made a commitment to improve the communication and service delivery capabilities of agencies and organizations that provided programs to assist the homeless. This includes a job training program for homeless individuals. The City-supported homeless programs also work with individuals and families to increase their self-sufficiency by providing employment readiness assistance or help with applying for state or federal benefits.

The City also utilizes CDBG funding to support the Home-Grown Talent project in East San Jose, which provides safety net services and economic development opportunities for low-income residents. The services include referrals and support to meet food, housing, financial, immigration and health needs of participants, as well as viable economic opportunities that tap into the local assets of the community. Economic opportunities include childcare owner/provider training, artist training, and urban agriculture training.

A key component of the City's other efforts to reduce the number of poverty-level families is the City's Work2Future, the local administrative arm of the Workforce Innovation and Opportunity Act of 2013 (WIOA).[1] Work2Future operates one-stop centers that serve the areas of San Jose, Campbell, Morgan Hill, Los Altos Hills, Gilroy, Los Gatos, Saratoga, Monte Sereno, and the unincorporated areas of the County. The Department of Labor is the main funding stream for the centers. Other sources include state, local, and federal grants and corporate support. Strategically positioned within the Office of Economic Development, Work2Future addresses the workforce and economic development needs of the local area in collaboration with small and large businesses, educational institutions, and community-based organizations.

Since the start of COVID-19, several City Departments have been focused on helping residents and small businesses, the vast majority of which are owned by residents of color, survive and recover from the economic fallout from the pandemic. The Housing Department committed \$2.5 million in CDBG to microenterprise grants through The Opportunity Fund, a local CDFI. The City raised millions in private funds and dedicated public funds to small business grants through the San Jose Strong initiative during the pandemic. The City is administering \$10,000 storefront grants, is increasing its small businesses staff and resources, established a pilot small business displacement initiative along Alum Rock corridor, and is focusing significant resources to help these businesses further recover.

Actions planned to develop institutional structure.

The City is striving to improve intergovernmental and private sector cooperation to synergize efforts and resources, and

develop new revenues for community service needs and the production of affordable housing. Collaborative Efforts Include:

- Regular quarterly meetings between entitlement jurisdictions at the CDBG Coordinators Meeting and Regional Housing Working Group
- Developing joint jurisdiction RFPs and project review committees, to take advantages of cost and operational efficiency as a result of economy of scales. In 2016, the City released a joint NOFA with the County of Santa Clara for the development of low-income housing.
- Coordination on project management for projects funded by multiple jurisdictions.
- The Director of the Housing Department meets with her counterpart in the City of Oakland and the City/County of San Francisco on a regular basis to coordinate policy initiatives and program implementation.

Actions planned to enhance coordination between public and private housing and social service agencies

The City benefits from a strong jurisdictional network of housing and community development partners, such as the Regional Housing Working Group, the CoC, and the San Jose Silicon Valley Workforce Investment Network. To improve intergovernmental and private sector cooperation, the City will continue to participate with other local jurisdictions and developers in sharing information and resources.

The City will continue its efforts to encourage consortium-building among housing developers, public service providers, and governmental and non-governmental entities. The City has achieved proven results in using federal funds to leverage private funds. The City participates in the quarterly meetings of the Supportive Housing Roundtable, which includes government agencies, housing developers, service providers, legal services and private funders.

Discussion

AP-90 Program Specific Requirements – 91.220 (I) (1,2,4)

Introduction

The following provides additional information about the CDBG program income and program requirements for entitlement funds.

Community Development Block Grant Program (CDBG)

Reference 24 CFR 91.220(I)(1)

Projects planned with all CDBG funds expected to be available during the year are identified in the Projects Table. The following identifies program income that is available for use that is included in projects to be carried out.

| | |
|--|----------|
| 1. The total amount of program income that will have been received before the start of the next program year and that has not yet been reprogrammed | 0 |
| 2. The amount of proceeds from section 108 loan guarantees that will be used during the year to address the priority needs and specific objectives identified in the grantee's strategic plan. | 0 |
| 3. The amount of surplus funds from urban renewal settlements | 0 |
| 4. The amount of any grant funds returned to the line of credit for which the planned use has not been included in a prior statement or plan | 0 |
| 5. The amount of income from float-funded activities | 0 |
| Total Program Income: | 0 |

Other CDBG Requirements

| | |
|---|--------|
| 1. The amount of urgent need activities | 0 |
| 2. The estimated percentage of CDBG funds that will be used for activities that benefit persons of low and moderate income. Overall Benefit - A consecutive period of one, two or three years may be used to determine that a minimum overall benefit of 70% of CDBG funds is used to benefit persons of low and moderate income. Specify the years covered that include this Annual Action Plan. | 80.00% |

HOME Investment Partnership Program (HOME)

Reference 24 CFR 91.220(I)(2)

1. A description of other forms of investment being used beyond those identified in Section 92.205 is as follows:

Not Applicable

2. A description of the guidelines that will be used for resale or recapture of HOME funds when used for homebuyer activities as required in 92.254, is as follows:

Currently, the City only uses the resale provisions as it pertains to HOME funds and developer subsidies. However, recapture is also used during times when prior HOME loans for down payment assistance are recaptured when the homebuyer sells the home. The provisions below describe the guidelines used for both the resale and recapture

functions.

Resale Provisions

Definitions

- (a) "Affordable Housing Cost" shall mean the cost which does not exceed thirty percent (30%) of eighty percent (80%) of Area Median Income adjusted for family size appropriate to the Home for Low-Income Households whose gross income does not exceed 80% of Area Median Income adjusted for family size appropriate to the Home.
- (b) "Area Median Income" shall mean the median family income in the San Jose Primary Metropolitan Statistical Area, as annually estimated by HUD pursuant to Section 8 of the United States Housing Act of 1937. In the event such income determinations are no longer published by HUD or are not updated for a period of at least twenty-four (24) months, City may use or develop such other reasonable methods as it may choose to determine the Area Median Income. (Health and Safety Code Section 50093)
- (c) "City" shall mean the City of San José, a municipal corporation with offices located at 200 East Santa Clara Street, San José, California 95113.
- (d) "Eligible Capital Improvements" are described in paragraph 7(b)(i) below.
- (e) "Eligible Person or Family" shall mean a person or family which is a Low Income Household and which also meets the City's eligibility requirements regarding family size for the Home.
- (f) "Event of Default" shall mean those events described in paragraph 7 below.
- (g) "Fair Market Value" shall mean the highest price on the date of valuation that would be agreed to by a seller, being willing to sell but under no particular or urgent necessity for so doing, nor obligated to sell, and a buyer, being ready, willing and able to buy but under no particular or urgent necessity for so doing, each dealing with the other with full knowledge of all the uses and purposes for which the Owner-Occupied Housing Unit is reasonably adaptable and available but as though this Restriction did not exist.
- (h) "Housing Cost" of a person or family purchasing the Home shall be calculated in accordance with the provisions of California Code of Regulation, Title 25, Section 6910, et seq., as amended from time to time, which as of the date hereof include all of the following associated with the Home:
 - (i) Principal and interest on a mortgage loan including any rehabilitation loans, and any loan insurance fees associated therewith.
 - (ii) Property taxes and assessments.
 - (iii) Fire and casualty insurance covering the replacement value of property improvements.
 - (iv) Property maintenance and repair.
 - (v) A reasonable allowance for utilities (excluding telephone service).
 - (vi) Any homeowner association fees.
 - (vii) Mortgage insurance premiums.

The monthly Housing Cost of a purchaser shall be an average of estimated costs for the next twelve (12) months.

- (i) "HUD" shall mean the United States Department of Housing and Urban Development.
- (j) "Indexed Price" is defined in paragraph 7(b) below.
- (k) "Low Income Households" means persons and families whose income is below eighty percent (80%) of Area Median Income, adjusted for family size in accordance with adjustment factors adopted and amended from time to time by HUD. (Health and Safety Code Section 50079.5)
- (l) "Maximum Restricted Resale Price" is defined in paragraph 7(a) below.

3. A description of the guidelines for resale or recapture that ensures the affordability of units acquired with HOME funds? See 24 CFR 92.254(a)(4) are as follows:

See uploaded narrative below.

4. Plans for using HOME funds to refinance existing debt secured by multifamily housing that is rehabilitated with HOME funds along with a description of the refinancing guidelines required that will be used under 24 CFR 92.206(b), are as follows:

Currently, the City is not planning to use HOME funds to refinance existing debt on multifamily housing.

**Emergency Solutions Grant (ESG)
Reference 91.220(I)(4)**

1. Include written standards for providing ESG assistance (may include as attachment)

The City's written standards are an attached document in Appendix C.

2. If the Continuum of Care has established centralized or coordinated assessment system that meets HUD requirements, describe that centralized or coordinated assessment system.

In the past year, the Continuum of Care has continued to conduct coordinated assessments utilizing the VI-SPDAT screening process to identify vulnerability of homeless people screened. The City was actively involved in the planning, development and implementation of the screening process. The City requires all homeless service providers funded with ESG and CDBG funds to utilize the coordinated assessment system.

3. Identify the process for making sub-awards and describe how the ESG allocation available to private nonprofit organizations (including community and faith-based organizations).

Approximately every 3 years, the City develops an RFP based on the needs identified in the Consolidated Plan and the Annual Action Plan and the needs identified by the Continuum of Care. The City selects and awards funds to subrecipients based on the following factors:

- Project eligibility under the ESG program
- Goals and outcomes
- Project relevance in meeting the need identified
- Organizational capacity and experience
- Budget and fee structure

The City utilizes Emergency Solutions Grant Program (ESG) funds to support programs aimed at ending homelessness. The City will release a Request for Proposals in Fall 2022 prioritizing outreach and engagement, diversion case management, and homeless prevention services. Grantees will be selected to administer the ESG program and implement the programs in July 2023.

4. If the jurisdiction is unable to meet the homeless participation requirement in 24 CFR 576.405(a), the jurisdiction must specify its plan for reaching out to and consulting with homeless or formerly homeless individuals in considering policies and funding decisions regarding facilities and services funded under ESG.

The Action Plan is distributed to the CoC applicant for review. The Board of the CoC applicant is the Destination: Home Board, which includes representation from the homeless community nominated and elected by the Collaborative nonprofit agencies. Services funded with ESG have aligned with CoC and Destination: Home strategic plans. The City solicits comments through the public comment process noted in the Action Plan.

5. Describe performance standards for evaluating ESG.

The CoC has developed performance standards for community-wide use and the City and its ESG recipients participate in the collection of performance data for the CoC and utilize the same standards to evaluate the performance of each individual ESG grantee. The grant agreements with all three agencies incorporated the CoC performance standards.

These performance standards include:

- Street Outreach - Change in placements to permanent housing destinations, temporary destinations (ES or TH), and some institutional destinations (e.g. foster care, long-term care facility).
- Homeless Prevention – Number of persons prevented from experiencing homelessness.

Additional CDBG Information

Overall Benefit – A consecutive period of one, two, or three years may be used to determine that a minimum overall benefit of 70 percent of CDBG funds is used to benefit persons of low- and moderate- income.

Additional HOME Information

Eligible applicants/beneficiaries for programs funded with HOME dollars vary based on program type.

TBRA: Applicants must be a part of the targeted population defined in the Annual Action Plan: Homeless. "Homelessness" is defined using HUD's definition. Each household/individual must have an income of less than or equal to 60% AMI. Income is determined using the Part 5 income determination.

TBRA applicants are taken from HMIS and paired with appropriate case management. Case management is funded from the City's general fund.

Additional HOPWA Information

HOPWA project sponsors are chosen through a competitive Request for Proposals process. Proposals are rated on factors such as program design, organizational capacity and experience, performance measurement, and budget.

Please see added Text for Full Resale/Recapture Provisions.